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CANADA'S NORTHERN RESOURCE OPPORTUNITY

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NORTHWEST TERRITORIES | GOLD

PROJECT INFORMATION

Project:	Yellowknife Gold & Con Mine
Ownership:	Gold Terra Resource Corp.
Location:	Northwest Territories, Canada
Lattitude:	62° 39′ North
Longitude:	114° 18′ West
Size:	800 km^2 of contiguous land
Stage:	Prefeasibility
Resource:	Con Mine has 109,000 oz Indicated + 432,000 oz Inferred. Plus 1,207,000 Inferred oz in adjacent Yellowknife Project.
Listings:	OTC: YGTFF / TSX-V: YGT

CONTACT INFORMATION

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GOLD TERRA RESOURCE CORP.

Yellowknife Gold & Con Mine

NEED TO KNOW

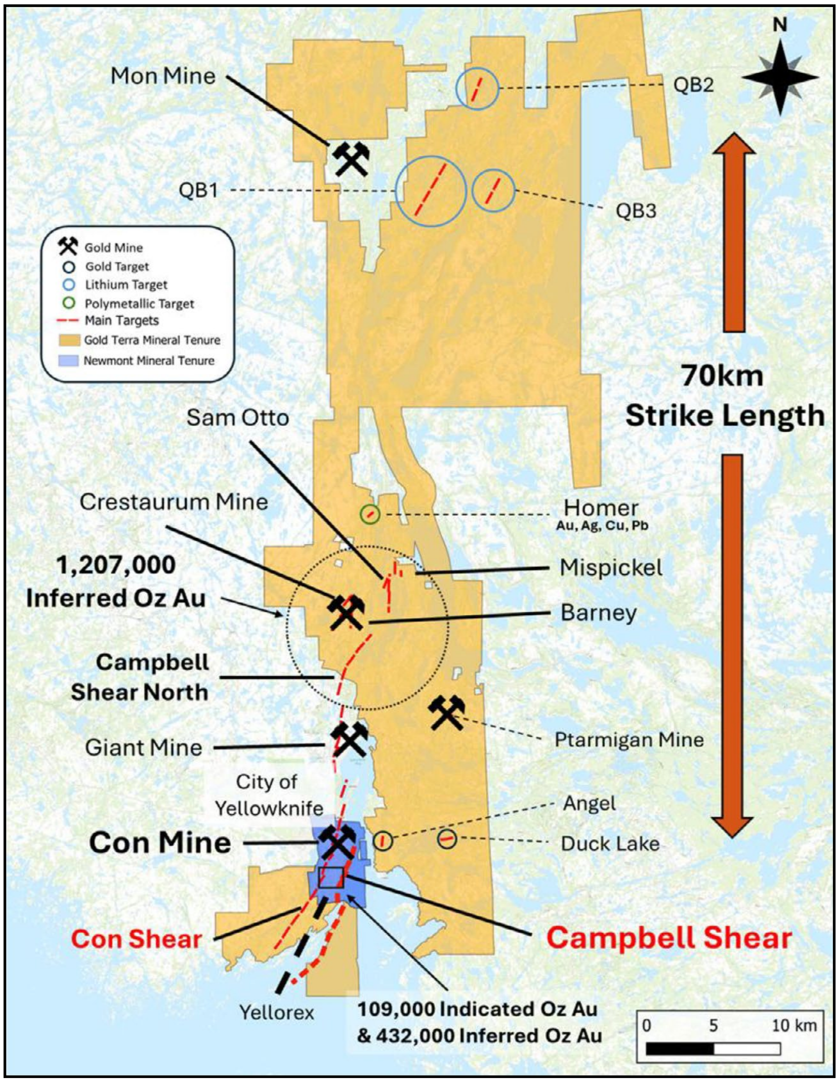
- Gold Terra holds exceptional gold assets in the prolific Yellowknife greenstone belt, covering nearly 70 km of strike length on the southern and northern extensions of the shear system that hosts the world class, high grade Con and Giant gold mines, which together produced over 14 million ounces of gold from 1938 to 2003.
- Gold Terra's most advanced asset is the Con Mine Option Property, with an initial mineral resource estimate of 109,000 ounces gold in the Indicated category and 432,000 gold ounces in the Inferred category.
- The company's larger Yellowknife City Gold project is contiguous to the Con Mine Option Property and has an additional Inferred mineral resource of 1.2 million ounces in 4 Deposits 20 km north of Yellowknife.
- The Con Mine closed after 65 years of mining when the price of gold was ~US$370 per ounce, too low to support profitable mining. Gold Terra has demonstrated gold mineralization is still present and has acquired all of the historic mine's assets, including shafts.
- The company continues its work to increase resources.

HIGHLIGHTS

Gold Terra is an advanced-stage junior exploration company focused on expanding gold resources in Yellowknife, NWT. Its flagship asset is the past-producing, high-grade Con Mine, which yielded 6.1 million ounces between 1938 and 2003 before closing at much lower gold prices. Gold Terra has announced an initial mineral resource estimate of 109,000 ounces Indicated and 432,000 ounces Inferred, and deep drilling below the Campbell Shear confirms mineralization at depth. Winter drill program commenced in January 2026, targeting the Con Mine area with the objective of expanding and upgrading the mineral resource estimate.

Gold Terra adds 595,000 inferred ounces within 5.1 Metric tonnes grading 3.64g/t Au on the Cone Mine Zone 103N in an updated 2026 Mineral Resource Estimate in May 2026.

Through an Option Agreement with Newmont, Gold Terra can acquire 100% of the Con Mine, gaining mineral leases, infrastructure, shafts, a water treatment plant, and access to historic reserves. The broader Yellowknife City Gold project adds a further 1.2 million ounces Inferred, all supported by the region's strong infrastructure and skilled workforce.



ESG HIGHLIGHTS

Gold Terra's engagement program goes well beyond complying with regulatory requirements and is designed to meet the unique circumstances of the Yellowknife City Gold Project.

- Engagement Program The Yellowknife City Gold Project is a unique NWT exploration project, directly linked to Yellowknife communities, combining strong economic potential with significant social, cultural, and environmental impacts.
- Values & Goals The engagement program emphasizes safety, respect, transparency, accountability, inclusiveness, and aims to responsibly rebuild mining while addressing community concerns and regulatory requirements.
- Communications Gold Terra maintains ongoing, multi-stakeholder communication through community meetings, educational programs, and partnerships to ensure transparency and local engagement.
- Forward-Looking Engagement Plan Gold Terra defines triggers and stakeholder groups for formal engagement, maintains engagement logs, and commits to proactive, frequent communication.

TRACK RECORD

Gold Terra started exploration activities in 2013 on the initial 37 km² property and has now assembled a highly prospective district-scale land position. Gold Terra has carried out geological mapping and sampling, geochemical and geophysical surveys, an extensive compilation of all prior exploration activities, including re-sampling of historic drill core, and drilled over 60,000 metres as of early 2025.

GEODATA / REPORTS

2022 NI 43-101 Report

PERMITS / COMPLIANCE

- All currently required exploration and development permits are in place.

TEAM EXPERTISE

The Company has a very experienced board and management team, with an execution and track record including mine builder Gerald Panneton.

See: https://goldterracorp.com/corporate/directors/ and https://goldterracorp.com/corporate/management/