



NORTHWEST TERRITORIES

ZINC / SILVER / LEAD



PROJECT INFORMATION

Project: Prairie Creek
Ownership: Honey Badger Silver Inc.
Location: Northwest Territories,
Canada
Latitude: 61° 33' North
Longitude: 124° 48' West
Size: All land holdings, including
mining leases and surface
leases total 7,485 hectares
Stage: Resource defined;
fully permitted, road
construction underway
Resource: 9.8 M tonnes @ 22.7%
ZnEq Measured &
Indicated; 6.4 M tonnes @
24.1% ZnEq Inferred
Listings: TSX-V: TUF; OTCQB: HBEIF

CONTACT INFORMATION

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HONEY BADGER SILVER INC.

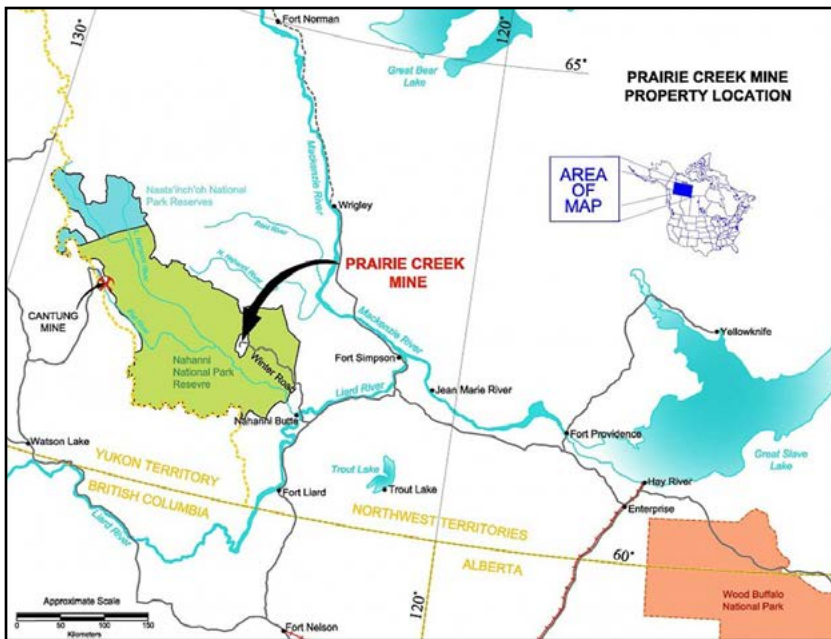
Prairie Creek

NEED TO KNOW

- ▶ Honey Badger Silver acquired the Prairie Creek Project in March 2026. Key project aspects include:
 - Key permits and regulatory approvals in place for development.
 - Support from local impacted Indigenous Governments.
 - Multiple economic studies previously completed further support the potential of the Project.
 - Excellent regional exploration potential on the large and under-explored 7,485 hectare land position.
 - Agreement in place for brokered private placement with initial offering of \$10 million.

HIGHLIGHTS

- ▶ **Transformational Scale:** The Project hosts a historic resource estimate of 9.8 Mt of Measured & Indicated Resources, grading 139 g/t Ag, 9.7% Zn and 8.8% Pb for a total of 240 Moz of AgEq at a silver equivalent grade of 766 g/t plus 6.4 Mt of Inferred Resources grading 150 g/t Ag, 12.9% Zn, and 6.7% Pb, hosting 167 Moz of AgEq at a silver equivalent grade of 813 g/t.
- ▶ **Advanced Stage with Existing Infrastructure:** The Project includes a developed underground mine, mill facilities, surface infrastructure, an airstrip, and a seasonal road, thereby materially reducing development risk relative to greenfield projects.
- ▶ **High-Grade Silver Exposure:** The Project hosts silver grades complemented by meaningful zinc and lead by-product credits, providing strong silver-equivalent leverage and commodity diversification. Silver, zinc and lead are all critical minerals in Canada and/or the United States.
- ▶ **Strategic Transaction:** The Acquisition consolidates ownership under a publicly listed, silver-focused vehicle, committed to disciplined capital allocation and value creation.
- ▶ **Reclamation Bonding:** The Acquisition includes over C\$5.7 million of reclamation bonds associated with the Project's Water Licences and Land Use Permits.



Honey Badger Silver Inc. is advancing the Prairie Creek zinc-silver-lead mine in the western Northwest Territories. The site already benefits from significant previous investment in mine infrastructure.

GEODATA / REPORTS

[2021 Prairie Creek Preliminary Economic Assessment NI 43-101 Technical Report](#)

ESG HIGHLIGHTS

- ▶ **Sustainability Policy:** This policy outlines Honey Badger's commitment to conduct exploration activities for the purpose of discovering and developing mineral deposits and for the potential eventual construction and/or operation of mines in a manner that supports a sustainable vision and promotes the core Honey Badger values of Respect.
- ▶ **Climate Change Policy:** Honey Badger is committed to meeting or surpassing regulatory requirements in all its activities, while participating in the transition to a low carbon economy. The company recognizes the Paris Agreement goal to limit global warming to well below 2, preferably to 1.5 degrees Celsius, compared to pre-industrial levels.

COMPANY VALUES

- ▶ **Integrity & Responsibility:** Conduct business with the utmost integrity and responsibility by complying with all applicable laws and regulations.
- ▶ **Safety:** Provide a safe, healthy, and productive work environment for our employees and contractors.
- ▶ **Ethics:** Create equal opportunity for all by ensuring all business affairs remain free from favoritism, fear, discrimination, and / or harassment.
- ▶ **Shareholder Value and Reporting:** Create shareholder value as well as provide complete, accurate, timely and understandable disclosure to all stakeholders, regulatory bodies, and employees.

TEAM EXPERTISE

Honey Badger Silver is a unique silver company led by a highly experienced leadership team with a proven track record of value creation, backed by a skilled technical team.

Our seven 100%-owned projects are strategically located in areas with a long history of mining across Canada's most prospective northern territories.

This includes the Sunrise Lake project in the Northwest Territories with a historic resource of 12.8 Moz of silver at 262 g/t (Indicated) and 13.9 Moz at 169 g/t (Inferred); the Plata Project located 165 km east of Yukon's prolific Keno Hill, adjacent to Snowline Gold's Rogue discovery; and hold significant land at the historic Nanisivik Mine in Nunavut, which produced over 20 million ounces of silver between 1976 and 2002.

HBS own 10,000 ozs of silver yielding 12% per annum.