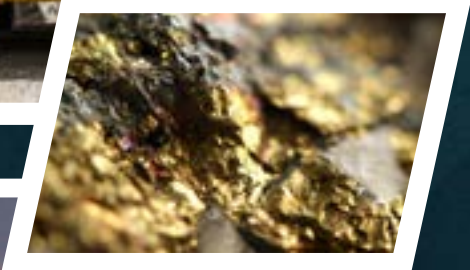


 [INVESTNORTHOF60.CA](https://investnorthof60.ca)



# INVEST NORTH OF 60

CANADA'S NORTHERN RESOURCE OPPORTUNITY

YUKON · NORTHWEST TERRITORIES · NUNAVUT



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**DISCLAIMER:** This booklet contains information that has been updated as of February 23, 2026. Information is subject to change. For the most up-to-date information please visit our website or the corporate websites of the projects that you are interested in. For information about Invest North of 60, please contact us at [info@investnorthof60.ca](mailto:info@investnorthof60.ca).



# INVEST NORTH OF 60

CANADA'S NORTHERN RESOURCE OPPORTUNITY

YUKON · NORTHWEST TERRITORIES · NUNAVUT

Mining in Canada's North has been underway for over 125 years, but the surface has been barely scratched. The North is now entering a transformative era in mineral development. Critical and precious minerals are being discovered and advanced to mining. Necessary transportation and power infrastructure is proposed in all three territories. Indigenous support is growing, and residents and their businesses are increasingly supportive of resource development.

Invest North of 60 supports the territories' common cause of advancing mineral development to the benefit of their residents and the development of much needed key infrastructure. Indigenous communities today play a central role, offering traditional knowledge, stewardship, and skilled labor, supporting projects that deliver meaningful socio-economic benefits. Innovative approaches, including equity ownership, balance development with environmental protection, safeguarding lands, waters, and wildlife for future generations.

Through these partnerships, governments, communities, and investors are shaping a vibrant northern resource sector where strategic investment meets sustainability. By connecting directly with these projects, investors gain early advantage in some of Canada's most exciting and promising opportunities.



"Invest North of 60 exists to connect forward-looking investors with Canada's northern mineral opportunities, responsibly unlocking high-potential projects across Nunavut, Northwest Territories, and Yukon while fostering sustainable growth and long-term value."





The world wants Canada as a reliable supplier of critical minerals to build a more sustainable global economy.

*Right Honourable Mark Carney (Prime Minister of Canada)*

Beaufort Sea

- 1. ● White Gold
- 2. ● Coffee Gold
- 3. ● Casino Project
- 4. ● Minto Mine\*
- 5. ● Klondike District Gold
- 6. ● AZ Property
- 7. ● RC Gold
- 8. ● Keno Hill\*
- 9. ● AurMac Project
- 10. ● Birch Project
- 11. ● King Tut
- 12. ● Rogue Project\*
- 13. ● Kudz Ze Kayah Project

- 14. ● Hyland Project
- 15. ● Macpass Project
- 16. ● Mactung Project
- 17. ● Cantung Mine
- 18. ● Prairie Creek
- 19. ● Pine Point
- 20. ● NICO
- 21. ● Colomac Gold Project
- 22. ● Camsell River
- 23. ● Great Bear
- 24. ● Yellowknife Gold & Con Mine
- 25. ● Yellowknife Lithium Project
- 26. ● Nechalacho Lower

- 27. ● Nechalacho Tardiff
- 28. ● Courageous Lake
- 29. ● Rae Copper
- 30. ● Hood River – ULU
- 31. ● Angilak
- 32. ● Aberdeen
- 33. ● Kiggavik
- 34. ● Ferguson Lake Project
- 35. ● Whale Cove
- 36. ● Committee Bay Gold
- 37. ● Storm Copper

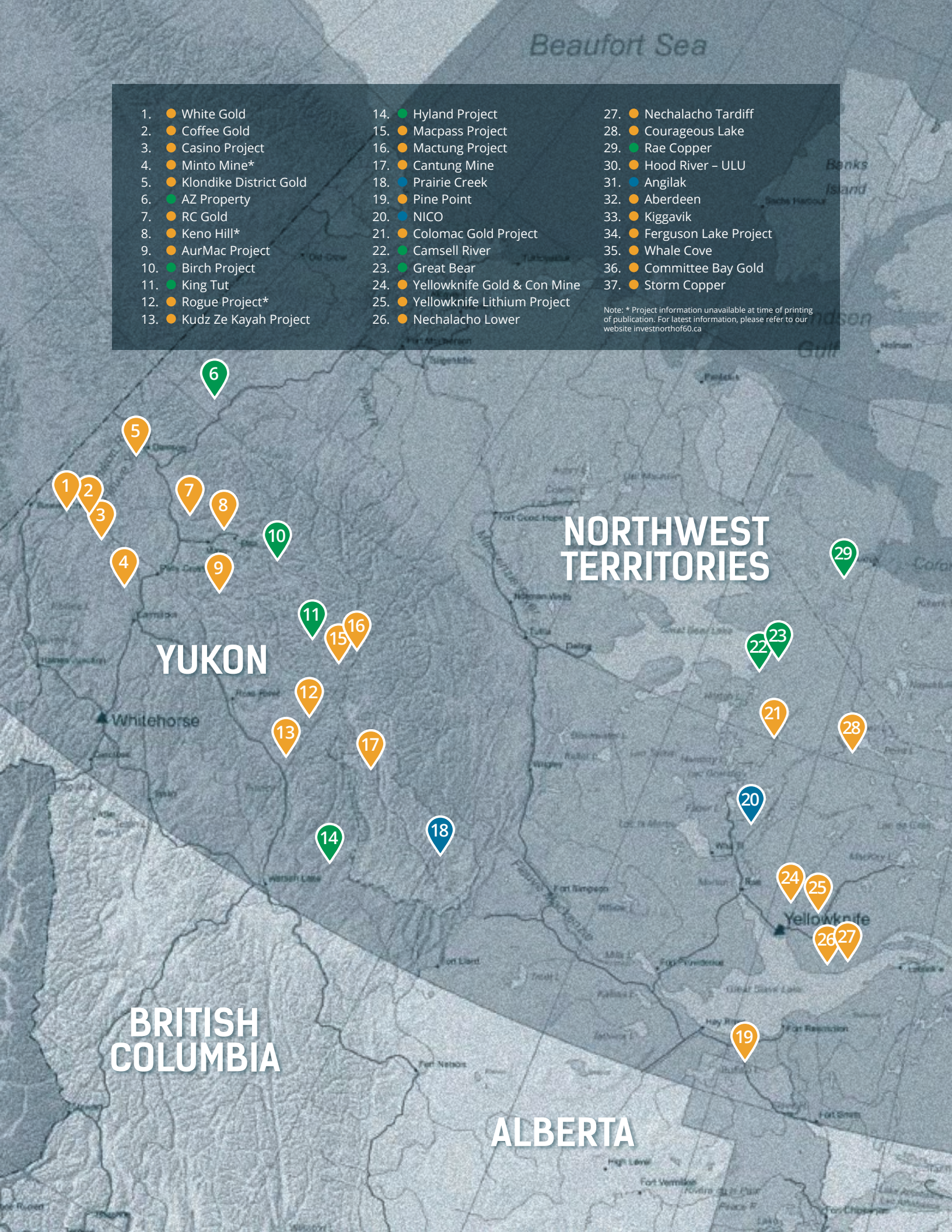
Note: \* Project information unavailable at time of printing of publication. For latest information, please refer to our website [investnorthof60.ca](http://investnorthof60.ca)

# NORTHWEST TERRITORIES

## YUKON

## BRITISH COLUMBIA

## ALBERTA







# YUKON

Yukon combines rich mineral potential with clear regulation, Indigenous partnership, and a government committed to sustainable, long-term growth.



Discover the opportunity in the mineral resource development sector of the Yukon—a territory committed to growth, sustainability, and collaboration. With robust geology, supportive policy frameworks, and active partnerships with Indigenous governments, Yukon offers strategic access to minerals while upholding high environmental and social standards.

The mineral resource development industry in Yukon is supported by the Yukon Geological Survey, the Department of Economic Development, and the Department of Energy, Mines and Resources, which oversee mineral dispositions, licensing, and geoscience data to enable responsible exploration and development. Supported by strong infrastructure, progressive governance, and an expanding resource base, Yukon offers a stable and forward-looking environment for responsible mineral investment—where opportunity and integrity go hand in hand.



## PROJECT INFORMATION

Project: AurMac Project  
 Ownership: Banyan Gold Corp.  
 Location: Yukon, Canada  
 Latitude: 63°52.32059 North  
 Longitude: 135°40.11471 West  
 Size: Over 291 km<sup>2</sup>  
 Stage: Resource defined;  
 preliminary economic studies  
 Resource: 2.3M oz Indicated &  
 5.4M oz Inferred at  
 0.30 g/t cut-off  
 Listings: TSX V: BYN |  
 OTCQB: BYAGF

## CONTACT INFORMATION

### Banyan Gold Corp.

Suite 510, 1100 Melville Street  
 Vancouver, BC V6E 4A6

Telephone: 1 (888) 629-0444

Email: [info@banyangold.com](mailto:info@banyangold.com)

Website: [banyangold.com](http://banyangold.com)

## BANYAN GOLD CORP.

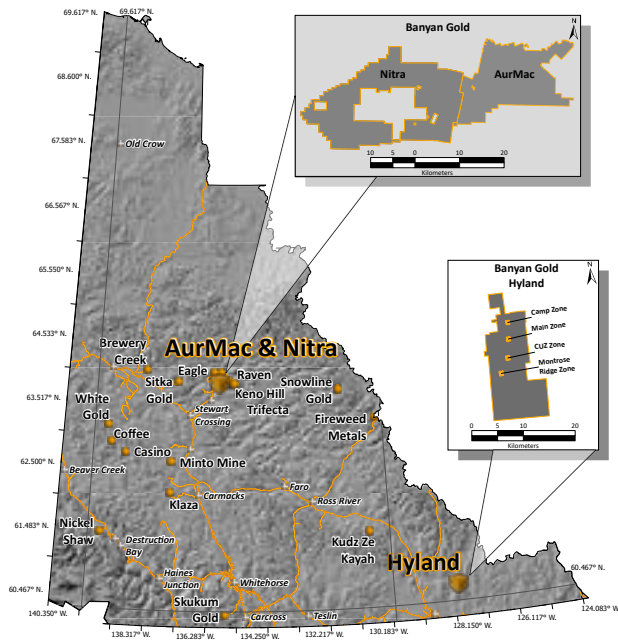
# AurMac Project

## NEED TO KNOW

- ▶ Located in the Mayo Mining District, approximately 40 km north of the community of Mayo, central Yukon and adjacent to the Keno Hill Silver District operated by Hecla Mining Company.
- ▶ AurMac hosts structurally controlled, intrusion related gold mineralization.
- ▶ With a 2.3 million ounce Indicated gold Resource and 5.5 million Inferred gold Resource (updated July 2025), AurMac is redefining the Yukon gold story — their newly defined high-grade (~1 g/t) core and strong near-surface results are reshaping how the project is viewed.
- ▶ Infrastructure Advantage: Year-round roads, power, and cell service reduce long-term operational and capital costs.
- ▶ With near-surface ounces, and significant grade and scale upside, AurMac's growth potential is hard to ignore.
- ▶ Major strategic shareholders include Osisko Development and significant insider ownership.

## HIGHLIGHTS

- AurMac consists of 1,119 claims totaling approximately 291 km<sup>2</sup>.
- It contains two (2) Deposits: the Airstrip, and the Powerline deposit. It benefits from exceptional infrastructure with the main Yukon highway just off the main access road, a 3-phase powerline, existing Yukon Energy Corp. switching power station and cell phone coverage.
- Robust Gold Resource: 7.7M oz total (effective June 28, 2025).
- 2.3M oz Indicated & 5.4M oz Inferred at 0.30 g/t cut-off.
- High-grade core: 1.42M oz Indicated at 0.95 g/t & 3.13M oz Inferred at 0.98 g/t (0.55 g/t cut-off).
- Demonstrating potential for ~1 g/t average in a 5M oz mine plan with higher-grade starter pits.
- High-Grade Results: Consistent near-surface and deeper intersections highlighting the project's scale and potential.
- 100% Earn-In of AurMac: Fully secured project rights provide strong control and optionality.



## GEODATA / REPORTS

[2025-08-20 NI 43-101 Technical Report AurMac Property Mayo Mining District, Yukon Territory, Canada](#)

## PERMITS / COMPLIANCE

- ▶ Banyan Gold holds a Class 4 Mining Land Use Approval to complete the required mineral exploration activities to advance the project towards project development including studies for engineering and future permitting activities.
- ▶ Banyan Gold has completed a Heritage Resource Overview Assessment for the project to ensure heritage resources are not disturbed.

## TEAM EXPERTISE

A competent Board of Directors with a successful track record of providing shareholder returns. See [Board of Directors](#) and [Management](#).

## ESG HIGHLIGHTS

- ▶ Baseline environmental studies were initiated in 2021 and include surface water quality, hydrogeology, hydrology, meteorology, vegetation, fisheries and aquatics.
- ▶ AurMac is located in Yukon, which has a well-documented and stable environmental assessment and permitting process.
- ▶ Employment and contracts prioritised with Indigenous and local companies/staff including over 70% of contracts awarded to First Nation of Nacho Nyak Dun affiliated businesses.
- ▶ Over \$3 million funded to projects that address student attendance in Mayo and across the Yukon, through Every Student Ever Day Yukon Society. CEO Tara Christie co-founded the charity in 2012 to address challenges and barriers to attendance facing Yukon students.

## TRACK RECORD

Banyan Gold is a Canadian mineral exploration company that has operated in the Yukon for over 10 years with no significant safety or environmental incidents at its AurMac and Hyland projects. During that time Banyan has taken the AurMac project from an initial resource of 903k oz of Inferred mineral resource in 2020 to 2.274 M oz of Indicated Mineral Resource and an Inferred Mineral Resource of 5.453 Moz. CEO Tara Christie and Banyan were awarded the YUKON GEOSCIENCE AWARD for contributing toward the development of healthier communities and protecting the natural environment.



## PROJECT INFORMATION

Project: AZ Property  
 Ownership: Yukon Metals Corp.  
 Location: Yukon, Canada  
 Latitude: 65° 03' North  
 Longitude: 138° 12' West  
 Size: 13,110 hectares  
 Stage: Early Stage: Planning/  
 Evaluation  
 Resource: No resource yet  
 Listings: CSE: YMC | FSX: E770 |  
 OTC: YMMCF

## CONTACT INFORMATION

### Yukon Metals Corp.

Suite 1290, 625 Howe St.,  
Vancouver, BC V6C 2T6

Telephone: 1 (236) 466-9834

Email: [info@yukonmetals.com](mailto:info@yukonmetals.com)

Website: [yukonmetals.com](http://yukonmetals.com)

## YUKON METALS CORP.

# AZ Property

## NEED TO KNOW

- ▶ YMC owns 100% of the 13,110-hectare property.
- ▶ The AZ Project is a base and precious metals property 6 kilometers west of the Alaska Highway and 36 kilometres south of Beaver Creek, Yukon.
- ▶ High-grade copper discovered on surface over 1.2 km long zone. Exposed polymetallic veins on surface. Multiple high-grade copper samples including 3.49% Cu, 1.22% Cu and 1.73% Cu.
- ▶ Inaugural diamond drilling program comprised 5 drill holes totaling 1,500 metres, targeting two new areas: Chair Mountain and the Southeast Prospect.
- ▶ Results highlight strong potential for a large, mineralized structure linked to the regional fault zone.
- ▶ Past producing alluvial gold creek nearby.

## HIGHLIGHTS

- ▶ Inaugural drilling program successfully intersected copper and gold mineralization at both targets, supporting the Company's geological models and suggesting they may form part of a larger mineralized system.
- ▶ Porphyry-style system at Southeast Prospect: Hole AZ25-004 cut increasing potassic alteration at depth, interpreted as a vector toward a porphyry centre.
- ▶ Best intercept: 14.4m at 0.44% Cu, incl. 1.5m at 0.37 g/t Au (AZ25-001).
- ▶ Structural model emerging: Vein orientations at Chair Mountain align with regional stress regimes and provide vectors for follow-up drilling.



## ESG HIGHLIGHTS

- ▶ 100% of total vendor spend with Yukon businesses; 2 local hires working on the AZ Property.
- ▶ Zero lost-time incidents; daily toolbox talks logged.
- ▶ Reclaimed 100% of drill pads, and laydowns directly after drilling completed.
- ▶ No reportable spills: secondary containment inspected weekly; wildlife-interaction log: 0 adverse events.
- ▶ All helicopter flight paths were conducted along the least-disturbance corridors, consistent with environmental management requirements within the project area.
- ▶ The program operated under a valid Class 1 permit, with all work completed in full compliance with environmental and regulatory requirements. Although no site inspection was conducted, Yukon Metals maintained inspection-ready documentation and followed established best practices throughout the program.

## TRACK RECORD

Yukon Metals has a strong record of safe, efficient, and environmentally responsible exploration across Yukon properties. The company advances grassroots targets through systematic geochemical, geophysical, and drilling programs while maintaining solid relationships with communities and service providers. Field programs finish on time and within budget, reflecting disciplined management and compliance. Well financed and backed by over 30 years of Berdahl family prospecting—the team behind Snowline Gold's assets—Yukon Metals holds 17 projects across 43,000+ hectares. The portfolio offers exposure to copper, gold, silver, and critical metals, with work focused on high-priority targets at the AZ and Birch systems and the Star River project, alongside generative exploration.



## GEODATA / REPORTS

[https://yukonmetals.com/images/pdf/Presentation/2025/2025-10-21-Yukon\\_Metals\\_Corporate\\_Presentation.pdf](https://yukonmetals.com/images/pdf/Presentation/2025/2025-10-21-Yukon_Metals_Corporate_Presentation.pdf)

## PERMITS / COMPLIANCE

- ▶ Yukon Metals holds an active Class 1 Quartz Exploration Permit authorizing low-impact exploration activities, including geological mapping, drilling, soil and rock sampling, and limited trenching.
- ▶ The permit ensures all work is conducted in compliance with Yukon Environmental and Socio-Economic Assessment Board (YESAB) and Yukon Government Energy, Mines and Resources regulations.
- ▶ All exploration activities under this permit follow established environmental protection measures and reclamation standards.

## TEAM EXPERTISE

Experienced Board and senior management team with technical, financial and Territory expertise. <https://yukonmetals.com/about-us/our-team>



## PROJECT INFORMATION

Project: Birch Project  
 Ownership: Yukon Metals Corp.  
 Location: Yukon, Canada  
 Latitude: 63° 44' North  
 Longitude: 133° 55' West  
 Size: 7,000 hectares  
 Stage: Early Stage: Planning/  
 Evaluation  
 Resource: No resource yet  
 Listings: CSE: YMC | FSX: E770 |  
 OTC: YMMCF

## CONTACT INFORMATION

### Yukon Metals Corp.

Suite 1290, 625 Howe St.,  
 Vancouver, BC V6C 2T6

Telephone: 1 (236) 466-9834

Email: [info@yukonmetals.com](mailto:info@yukonmetals.com)

Website: [yukonmetals.com](http://yukonmetals.com)

## YUKON METALS CORP.

# Birch Project

## NEED TO KNOW

- ▶ Yukon Metals owns 100% of the helicopter-accessed Birch Property, situated approximately 65 kilometres northeast of the community of Burwash Landing in west-central Yukon.
- ▶ Completed 1,684m of HQ diamond drilling in its 2025 inaugural season.
- ▶ First (2025) drill hole encountered 21.2m of 0.30% Cu (0.41% CuEq) from 138.8m to 160m, including:
  - 2.5% Cu with 0.55 g/t Au and 18.5 g/t Ag (3.2% CuEq) from 145.45–146.00m and;
  - 2.7% Cu with 0.55 g/t Au and 24.1 g/t Ag over 1.0m (3.5% CuEq) from 150.0–151.0m.

## HIGHLIGHTS

- ▶ High-grade copper-gold in soil anomaly up to 0.99 g/t Au across 1400m.
- ▶ Rock chip sampling with values up to 2.42% Cu and 14.1 g/t Au.
- ▶ Strong geophysical anomaly aligns with gold and copper anomaly in soil samples and drilling.
- ▶ Prospecting (2025) 2km south of the drill pad returned up to 16g/t Au, 1,825 g/t Ag, and 0.43% Cu, in surface rock samples from an area coincident with a large molybdenum soil geochemical anomaly.
- ▶ 9.3 g/t Au, 1,115 g/t Ag, 0.20% Cu, and 5.96% Pb from a vein in subcrop with 10–15% sulfides, dominated by arsenopyrite and sulfosalts.
- ▶ 7.73 g/t Au, 1,825 g/t Ag, 0.43% Cu, and 1.58% Pb from vein float containing arsenopyrite, pyrite, galena, and sulfosalts.
- ▶ 2,320 ppm Mo, 0.1% Cu, and 1% pyrrhotite from a skarn horizon developed in limestone subcrop.
- ▶ The property lies within predominantly unglaciated terrain characterized by frost-heaved boulders and intermittent outcrop exposure along steeper ridges.



## ESG HIGHLIGHTS

- ▶ 100% of total vendor spend with Yukon businesses; 4 local hires working on the Birch Property.
- ▶ Zero lost-time incidents; daily toolbox talks logged.
- ▶ Reclaimed 100% of drill pads & laydowns directly after drilling completed.
- ▶ No reportable spills: secondary containment inspected weekly; wildlife-interaction log: 0 adverse events.
- ▶ All helicopter flight paths were conducted along the least-disturbance corridors, consistent with environmental management requirements within the project area.
- ▶ Work proceeded under an approved Class 1 permit with continuous adherence to regulatory and environmental standards. While no site inspection occurred, Yukon Metals maintained inspection-ready documentation and proactive compliance measures.

## TRACK RECORD

Yukon Metals has a strong record of safe, efficient, and environmentally responsible exploration across Yukon properties. It advances grassroots targets through systematic geochemical, geophysical, and drilling programs while maintaining strong relationships with communities and service providers. Field seasons finish on time and within budget, reflecting disciplined management and compliance. Well financed, the company holds 17 projects covering 43,000+ hectares and is built on 30+ years of Berdahl family prospecting—the team behind Snowline Gold’s assets. The portfolio offers exposure to copper, gold, silver, and critical metals, with work focused on high-priority targets at the AZ and Birch systems and the Star River project, plus ongoing generative exploration.

## GEODATA / REPORTS

[https://yukonmetals.com/images/pdf/Presentation/2025/2025-10-21-Yukon\\_Metals\\_Corporate\\_Presentation.pdf](https://yukonmetals.com/images/pdf/Presentation/2025/2025-10-21-Yukon_Metals_Corporate_Presentation.pdf)

## PERMITS / COMPLIANCE

- ▶ Yukon Metals holds an active Class 1 Quartz Exploration Permit authorizing low-impact exploration activities, including geological mapping, drilling, soil and rock sampling, and limited trenching.
- ▶ The permit ensures all work is conducted in compliance with Yukon Environmental and Socio-Economic Assessment Board (YESAB) and Yukon Government Energy, Mines and Resources regulations.
- ▶ All exploration activities under this permit follow established environmental protection measures and reclamation standards.

## TEAM EXPERTISE

Experienced Board and senior management team with technical, financial and Territory expertise. <https://yukonmetals.com/about-us/our-team>



## PROJECT INFORMATION

|            |   |
|------------|---|
| Project:   | Casino Project                              |
| Ownership: | Western Copper and Gold                     |
| Location:  | 300 km NW of Whitehorse                     |
| Latitude:  | 62.737780 N                                 |
| Longitude: | -138.828060 W                               |
| Size:      | 21,300 hectares                             |
| Stage:     | Development<br>(env. assessment)            |
| Resource:  | 1.2 Bt at 0.40% CuEq in<br>P&P Mill Reserve |
| Listings:  | TSX-V: WRN   NYSE: WRN                      |

## CONTACT INFORMATION

**Western Copper and Gold**  
 Suite 907 – 1030 West Georgia Street  
 Vancouver, BC, Canada V6E 2Y3  
 Telephone: 1 (604) 684-9497  
 Email:  
[info@westerncopperandgold.com](mailto:info@westerncopperandgold.com)  
 Website(s):  
[westerncopperandgold.com](http://westerncopperandgold.com)  
[casinomining.com](http://casinomining.com)

## WESTERN COPPER AND GOLD

# Casino Project

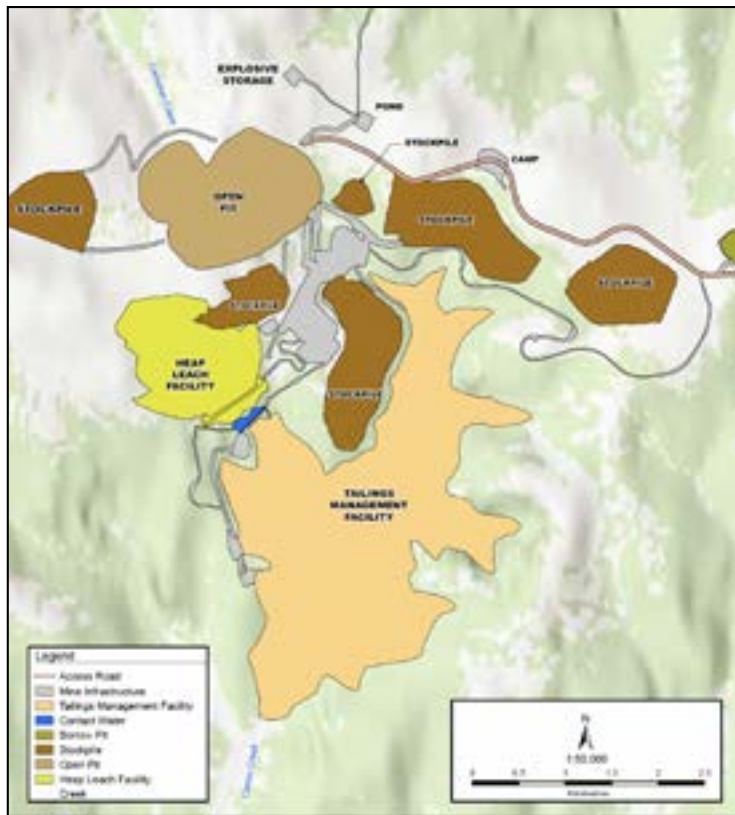
## NEED TO KNOW

Western Copper and Gold is advancing the Casino Project – a globally significant, advanced-stage copper-gold-molybdenum-silver deposit in the Yukon, Canada. As one of Canada’s largest undeveloped copper deposits, Casino can deliver the critical minerals necessary for the global energy transition while serving as an engine for long-term economic growth and prosperity in the North. Rio Tinto and Mitsubishi Materials – two of the most respected companies across the mining and materials value chain – have made strategic equity investments in Western. Both Rio Tinto and Mitsubishi hold seats on the Technical and Sustainability Committee, adding multidisciplinary expertise to project development.

- ▶ **An Attractive Copper-Gold Project:** A 2022 Feasibility Study outlined an open-pit operation producing 353 Mlbs CuEq/yr at a cash cost of US\$1.54/lb – metrics that would position Casino as Canada’s largest critical minerals mine and place it firmly in the bottom quartile of the cost curve.
- ▶ **Advancing Through Assessment:** Western recently submitted its ESE Statement to YESAB, consolidating years of technical studies and engagement. This marks a major advancement in the environmental assessment process, and the furthest Casino has advanced to date.
- ▶ **Driving Economic Growth Across the North:** Casino is expected to bring strong and measurable economic benefits at local, territorial, and federal levels over its 27-year mine life. With an estimated \$3.6 billion in initial capital investment and \$645 million in average annual operating expenditures, Casino represents one of the most significant private sector investments ever proposed in the Yukon.

## TRACK RECORD

With over 20 years of experience operating in the Yukon, Western has built the local relationships, territorial knowledge, and community trust that are essential for northern resource development. Senior management brings deep expertise across capital markets, mergers and acquisitions, Indigenous and community consultation, engineering, regulatory affairs, and permitting. This experienced leadership, supported by a dedicated Yukon-based team, understands both the technical complexities of large-scale mining projects and the importance of meaningful engagement with northern communities and governments.



## ESG HIGHLIGHTS

- ▶ Project design incorporates nearly two decades of environmental, technical, and socio-economic studies guided by extensive engagement with Yukon First Nations, governments, and communities.
- ▶ Western is a proud member of the Mining Association of Canada and fully adheres to its Toward Sustainable Mining (TSM) standards. The TSM initiative promotes accountability beyond regulation, with protocols covering tailings management, Indigenous engagement, and community well-being.
- ▶ Casino is expected to contribute \$44.1 billion to Canada's GDP and deliver \$12.8 billion in tax and royalty revenues over its lifespan, with benefits felt across the Yukon and the country.
- ▶ A Yukon-based team that lives and works in the communities it serves. Committed to responsible development that integrates environmental protection, social responsibility, and economic opportunity into every aspect of project planning.

## GEODATA / REPORTS

In June 2022, Western released a NI 43-101 Technical Report (Feasibility Study) on Casino, subsequently filed to SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)). The Feasibility Study considers Casino being constructed as an open-pit mine, with a concentrator processing 120,000 tpd to recover copper, gold, molybdenum, and silver, as well as a 25,000 tpd oxide heap leach facility to recover gold, silver, and copper.

## PERMITS / COMPLIANCE

Western holds a Class 4 Quartz Mining Land Use Approval for Casino, valid through 2029, with comprehensive environmental monitoring supporting year-round exploration activities.

## TEAM EXPERTISE

Management: <https://westerncopperandgold.com/corporate/our-team/>  
 Board: <https://westerncopperandgold.com/corporate/board-of-directors/>



## PROJECT INFORMATION

|            |  |
|------------|--|
| Project:   | Coffee Gold  |
| Ownership: | Fuerte Metals Corporation  |
| Location:  | Yukon, Canada  |
| Latitude:  | 62.891670° N   |
| Longitude: | 139.332220° W  |
| Size:      | 70,256 hectares<br>(173,600 acres)   |
| Stage:     | Resource defined;<br>economic studies  |
| Resource:  | Measured and Indicated<br>resource of 80 Mt at 1.15<br>g/t gold (0.18 g/t cut-off) |
| Listings:  | TSX-V: FMT   |

## CONTACT INFORMATION

### Fuerte Metals Corporation

3200 - 733 Seymour Street  
Vancouver, BC V6B 0S6

Telephone: 1 (604) 646-1890

Toll-Free: 1 (844) 896-8192

Email: [info@fuertemetals.com](mailto:info@fuertemetals.com)

Website: [fuertemetals.com](http://fuertemetals.com)

## FUERTE METALS CORPORATION

# Coffee Gold

## NEED TO KNOW

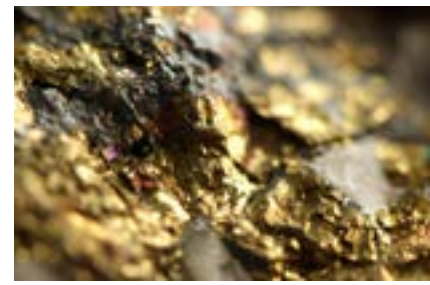
- ▶ Over the Coffee Gold Project's history, more than C\$300 million has been spent on the project and approximately 617,000 metres of drilling has been completed. Exploration drilling has led to the discovery of gold mineralization in 15 separate areas of Coffee.
- ▶ The Coffee Gold Project hosts measured and Indicated gold resource of 2.96 Moz, consisting of 80 Mt at a grade of 1.15 g/t gold at a weighted average cut-off of 0.18 g/t, as well as an Inferred Resource of 0.8 million ounces. The entire resource is amenable to conventional open-pit, heap-leach mining and processing to produce gold doré bars.
- ▶ Located approximately 130 km south of Dawson in Canada's Yukon Territory, the project is currently accessible by air or by barge along the Yukon River. A proposed 214-km all-season road from Dawson is currently in the permitting process, and a secondary all-weather airstrip has also been designed and is permitted for construction.
- ▶ The project is situated within the wider Tintina Gold Province, which hosts numerous multi-million-ounce deposits and producing mines including Kinross' Fort Knox Mine and Snowline's Valley deposit.

## HIGHLIGHTS

Fuerte Metals Corporation acquired the project from Newmont in September 2025.

### Key Transaction Highlights

- Established gold project located in Yukon, Canada.
- Coffee is one of the largest and highest-grade heap leach projects in the world.
- Engineering and permitting well advanced.
- Clear path to production.
- Significant optionality – multiple resource expansion opportunities.
- Strong shareholder base.



## ESG HIGHLIGHTS

### Permitting and Community

The collection of baseline environmental data and socioeconomic information was initiated in 2010 and has been ongoing. First Nations were involved early in the design of the baseline programs, and deep engagement and consultations have continued for mining and closure planning. Through ongoing dialogue with First Nations, environment and heritage values have been identified and incorporated. The project area was historically, and continues to be, used by First Nations, and ongoing collaboration is paramount for our success. The Project was subject to an assessment under the *Yukon Environmental and Socio-economic Assessment Act*, administered by the Yukon Environmental and Socio-economic Assessment Board (YESAB), which was completed in March 2022. The assessment documents the potential environmental and socio-economic effects of the Project by evaluating baseline information, the proposed mine plan, required mitigations and commitments, and assessment of project effects. The primary remaining approvals required for mine construction and operation are a Water Use Licence and Quartz Mining Licence. Applications for these permits were submitted to the respective licensing bodies in November 2023 and are under review by regulators. Other authorizations, including those required for all-season access road construction, are also being reviewed by regulators.

## GEODATA / REPORTS

An updated mineral resource estimate was prepared by Micon International Limited in accordance with National Instrument 43-101 with an effective date of August 21, 2025.

## TRACK RECORD

Fuerte Metals is a Vancouver based resource company focusing on acquiring, exploring, and developing base and precious metals properties in the Americas. It is committed to advancing the exploration and development of its Placeton/Caballo Muerto copper project in Chile, the Christina & Yecora projects in Mexico, and the Coffee Gold project in Yukon.

## TEAM EXPERTISE

Management: <https://fuertemetals.com/corporate/management-technical/>



## PROJECT INFORMATION

|            |   |
|------------|---|
| Project:   | Hyland Project  |
| Ownership: | Banyan Gold Corp.   |
| Location:  | Yukon, Canada   |
| Latitude:  | 60° 30' 28" North   |
| Longitude: | 127° 50' 56" West   |
| Size:      | 18,620 hectares   |
| Stage:     | Resource defined;<br>preliminary economic studies   |
| Resource:  | Stale dated: Indicated<br>8.6 million tonnes @ 0.85<br>g/t gold equivalent (AuEq)<br>Inferred 10.8 million<br>tonnes @ 0.83 g/t AuEq<br>for 288,000 AuEq ounces |
| Listings:  | TSX V: BYN  <br>OTCQB: BYAGF  |

## CONTACT INFORMATION

### Banyan Gold Corp.

Suite 510, 1100 Melville Street  
Vancouver, BC V6E 4A6

Telephone: 1 (888) 629-0444

Email: [info@banyangold.com](mailto:info@banyangold.com)

Website: [banyangold.com](http://banyangold.com)

## BANYAN GOLD CORP.

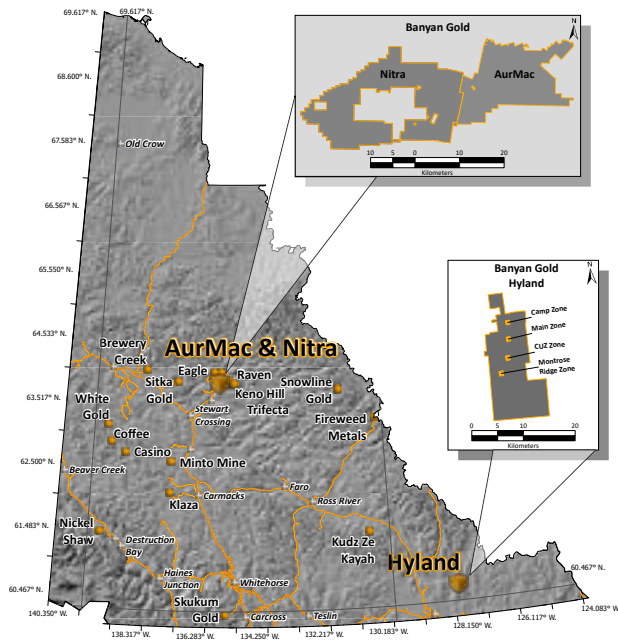
# Hyland Project

## NEED TO KNOW

- ▶ The Hyland Gold Project is located in the Watson Lake Mining District in the southeast Yukon, approximately 74 kilometres northeast of the town of Watson Lake within the traditional territory of the Kaska Dena Nation (Liard First Nation).
- ▶ Hyland comprises 927 active Yukon registered quartz mineral claims totaling over 18,620 hectares, winter road accessible from Watson Lake.
- ▶ A stale-dated 2018 NI 43-101 Technical Report states Hyland has an Indicated mineral resource of 8.6 million tonnes grading 0.85 gram per tonne gold equivalent (AuEq) for 236,000 AuEq ounces with an Inferred mineral resource of 10.8 million tonnes grading 0.83 g/t AuEq for 288,000 AuEq ounces at a 0.3 g/t AuEq cut-off.
- ▶ The company says this 2018 mineral resource should not be relied upon until it has been verified and supported by an updated Technical Report, which the Company announced in May 2025 will be filed in the future.

## HIGHLIGHTS

- The 100% owned Hyland Project is subject to royalties described in an Independent 2018 [NI 43-101 Technical Report](#) prepared by Allan Armitage, Ph.D., P.Geo., of SGS Canada.
- The 2018 Hyland mineral resource is stale dated and not supported by a recent NI 43-101 compliant report. It should not be relied upon until verified by an updated Technical Report, which the company announced in May 2025 will be filed.
- This resource lies entirely within the "Main Zone," remains open in all directions and at depth, and has potential to host a multi-million-ounce deposit.
- The Hyland Gold Project is interpreted as sediment-hosted, structurally controlled, Carlin-style mineralization within Precambrian sediments of the Selwyn Basin, which hosts other Carlin-style occurrences in the Yukon.
- The Project includes the Main, Camp, Cuz, and Montrose Ridge zones extending over 11 kilometres. Mineralization is controlled by regional N-trending faults that extend beyond current zones; the deposit remains open to the north and south.



## GEODATA / REPORTS

[2018-03-22 Updated National Instrument 43-101 Technical Report \(NI-43-101\) for Hyland Gold Property, Yukon](#)

## PERMITS / COMPLIANCE

- Banyan Gold holds appropriate approvals and authorizations for this stage of the project work.

## TEAM EXPERTISE

A competent Board of Directors with a successful track record of providing shareholder returns. See [Board of Directors](#) and [Management](#).

## ESG HIGHLIGHTS

- Banyan Gold has published various *Corporate Policies* which include an Environmental and Social Responsibility Policy, Code of ethics, etc. and various additional *Board Mandate and Charters*. See them at [Policies](#).

## TRACK RECORD

Banyan Gold is a Canadian mineral exploration company that has operated in the Yukon for over 10 years with no significant safety or environmental incidents at its AurMac and Hyland projects. Banyan and CEO Tara Christie were awarded the YUKON GEOSCIENCE AWARD for contributing toward the development of healthier communities and protecting the natural environment.



## PROJECT INFORMATION

Project: King Tut  
 Ownership: Onyx Gold Corp.  
 Location: Yukon, Canada  
 Latitude: 63°12' North  
 Longitude: 131°12' West  
 Size: 21,000 hectares  
 Stage: Early Stage  
 Resource: No resource yet  
 Listings: TSX-V: ONYX |  
 OTCQX: ONXGF

## CONTACT INFORMATION

**Onyx Gold Corp.**  
 375 Water Street, Suite 405  
 Vancouver, BC V6B 5C6  
 Telephone: 1 (604) 283-3341  
 Email: [information@onyxgold.com](mailto:information@onyxgold.com)  
 Website: [onyxgold.com](http://onyxgold.com)

## ONYX GOLD CORP.

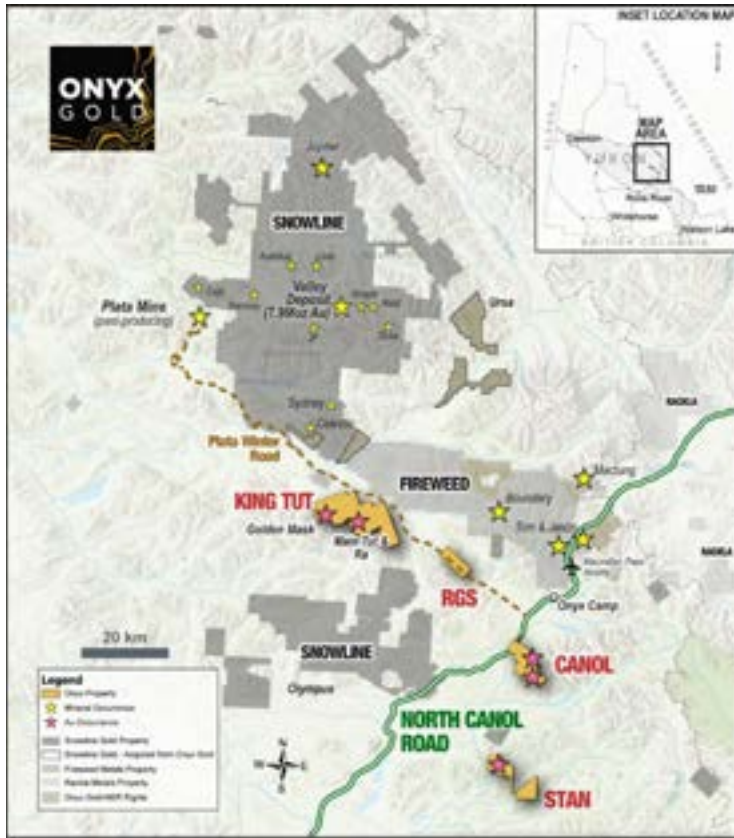
# King Tut

## NEED TO KNOW

- ▶ King Tut, Onyx Gold's most advanced Yukon project, lies in the Selwyn Basin within the eastern Tombstone Gold Belt.
- ▶ The property is centred on the Ra and Golden Mask intrusions of the Mayo Suite, which host broad multi-kilometre gold-arsenic-bismuth-antimony anomalies.
- ▶ Work to date includes 2023 drilling that intersected long intervals of anomalous gold in sheeted vein systems and 2024–2025 field programs confirming extensive sheeted quartz veins at Ra, with surface assays up to 25.1 g/t Au and additional assays pending.
- ▶ All properties are adjacent to the North Canol Road, where up to C\$51.4 M has been committed by the Canadian Government and U.S. Department of Defense to advance infrastructure and critical metals projects along the road.

## HIGHLIGHTS

- The Ra intrusion, last explored in 1996, hosts widespread, multigenerational, gold-bearing sheeted quartz veins within a 3 x 2 km exposed granitic body.
- In May 2024, Onyx entered into an option agreement to acquire the Ra Property (formerly WEAS), consolidating King Tut and providing full control of two mineralized intrusions — Golden Mask and Ra — located 9 km apart (see news release dated May 9, 2024).
- An initial reconnaissance program by Onyx in July 2024 confirmed an extensive sheeted vein field at Ra and returned a high-grade surface rock sample grading 25.1 g/t Au (see figures below).
- In early August, 2025, Onyx commenced a fly-camp-based, 21-day field program on the Ra target to systematically evaluate its extensive sheeted vein field through detailed alteration and vein mapping, as well as extensive rock and channel sampling ([see news release dated Aug. 12, 2025](#)).



## ESG HIGHLIGHTS

Onyx Gold's board of directors consists of 5 members and 3 of which are independent. The board also supports four formal committees – an Audit Committee, a Corporate Governance & Nominating Committee, a Compensation Committee and a Technical & Sustainability Committee – each with its own mandate and each comprised of independent members.

## GEODATA / REPORTS

<https://onyxgold.com/investors/investors-presentations/>

## TEAM EXPERTISE

Led by a seasoned board and technical team with a track record of discovery and value creation, Onyx Gold is well positioned to drive exploration success through a combination of high-impact drilling, capital discipline, and a commitment to responsible resource development.





## PROJECT INFORMATION

Project: Klondike District Gold Project  
 Ownership: Klondike Gold Corp.  
 Location: 20 km SE of Dawson City, Yukon  
 Latitude: 63.89° North  
 Longitude: -139.25° West  
 Size: 72,879 Ha (729 sq kms)  
 Stage: Exploration/development, Lone Star, Stander and Eldorado Fault Zones. Production at Montana Creek Placer Operation, KG is 10% Royalty Holder  
 Resource: Gold, possible Tellurium  
 Listings: TSXV: KG | OCTQB: KDKGF | Frankfurt: LBDP

## CONTACT INFORMATION

### Klondike Gold Corp.

3123 – 595 Burrard St.  
 Vancouver, BC V7X 1J1

Telephone: 1 (604) 559-4440

Email: [info@klondikegoldcorp.com](mailto:info@klondikegoldcorp.com)

Website: [klondikegoldcorp.com](http://klondikegoldcorp.com)

## KLONDIKE GOLD CORP.

# Klondike District Gold Project

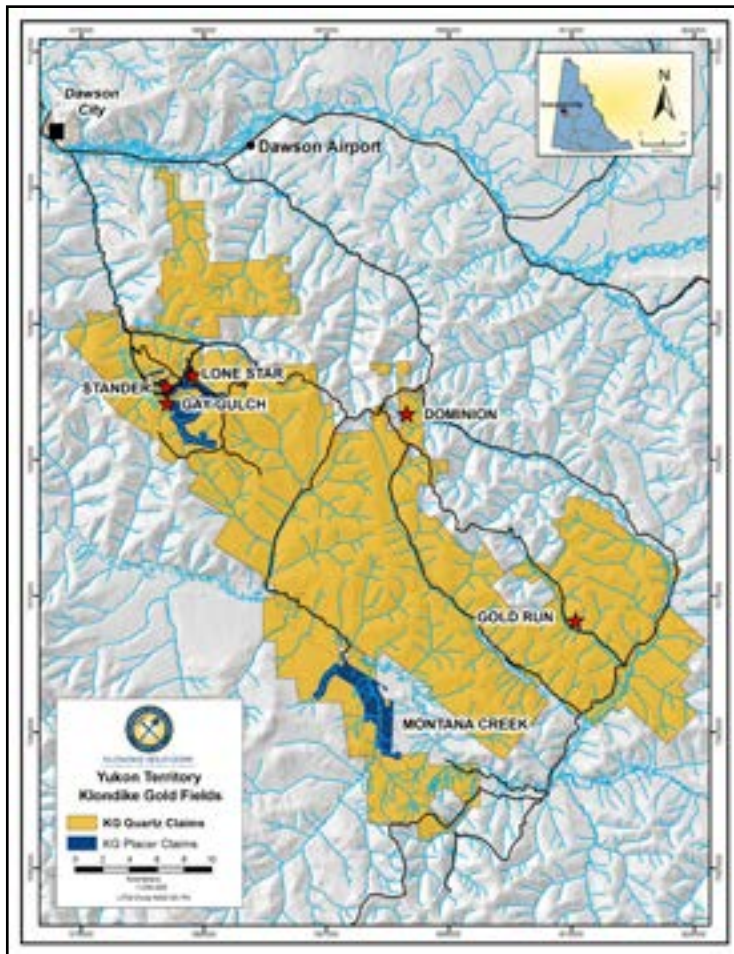
## NEED TO KNOW

Klondike Gold Corp. (KG) is steadily advancing its 729 sq/km 100%-owned Klondike District Gold Project located at Dawson City, Yukon Territory. The Klondike District Gold Project targets multiple high-grade gold zones associated with district scale orogenic faults along the 55-kilometer length of the historic Klondike Goldfields placer district, where >20,000,000 ozs of gold have been recovered from various placer mining activities largely continuous since discovery in 1896. To date, multi-kilometer long trends of gold mineralization have been identified along the Lone Star, Stander and Eldorado Fault Zones. In 2022 maiden NI43-101 compliant resources have been outlined from drilling to 2021.

- ▶ **Scale** - KG owns 729 sq/kms of bedrock claims over entire historic Klondike gold rush district that has historically produced >20,000,000 ozs gold from alluvial placer deposits over the past ~125 years. Two deposits discovered already (Lone Star, Stander), more discoveries and significant resource growth are expected.
- ▶ **Economics** - Free-gold orogenic gold emplacement, no leaching, simple efficient recoveries.
- ▶ **Location** - Project adjacent to commercial infrastructure, power grid, highways, airport, suppliers.
- ▶ **Royalty Income** - Up to \$9,000,000 non-dilutive funding from 10% royalty payments expected over next 3-5 years from the option to purchase agreement for the Montana Creek Placer Mine.
- ▶ **Quality Management** - With large share positions alongside several capable venture building investors provide strong company support.

## ESG HIGHLIGHTS

- ▶ Good working relationship with the local First Nations Tr'ondëk Hwëch'in Government.
- ▶ Klondike Gold Corp is based locally in Dawson and is a significant contributor to the local economy. Hiring local where possible and supporting local businesses and the community.
- ▶ Stable regulatory jurisdiction with clear land rights and a clear path to production.
- ▶ Project is fully permitted for exploration and preliminary development.



## TRACK RECORD

Founded by Richard Hughes (Hemlo Gold) Klondike Gold Corp. began exploring the Klondike Goldfields and accumulating claims in the 1980's. Early work was haphazard and resulted in little exploration output until 2014. Then, led by major shareholder Frank Guistra, a new board of directors and management team was assembled to seriously evaluate and advance the gold potential of the historic mining district that had already produced ~20,000,000 ozs of alluvial gold. This new management team, led by President and CEO Peter Tallman, has already outlined two deposits and established the first bedrock mineral resource (2022) in the Klondike and substantially increased the size of the project. Since 2014 ~\$29 million dollars have been raised for exploration including drilling over ~590 drillholes to define the maiden resource and form models to discover multiple sources of gold in the Klondike.

## GEODATA / REPORTS

In 2022 Klondike Gold filed its maiden NI 43-101 Resource estimate on the Stander and Lone Star deposits. The first resource estimate ever for the Klondike District. The Technical Report dated December 16, 2022, with an effective date of November 10, 2022, is entitled "NI 43-101 Technical Report for the Klondike District Gold Project, Yukon Territory, Canada". The Initial Mineral Resource Estimate comprises a total Indicated Mineral Resource of 469,000 ounces of gold and a total Inferred Mineral Resource of 112,000 ounces of gold on the near-surface Lone Star and Stander Deposits. The Mineral Resource Estimate is based upon drilling results from 2014 through 2021 field seasons.

## PERMITS / COMPLIANCE

Klondike Gold has four valid and active, 10 year Class 3 Quartz Landuse Permits covering the entire 729 sq km property. The permits allow for exploration and development work including drilling, road and trail building, and infrastructure development. The permits are valid until 2029, 2032, 2034 and 2034. Klondike Gold also has a Class 4 Placer Landuse Permit which covers the Lone Star and Stander deposits which allows for bulk sampling and water use.

## TEAM EXPERTISE

Board: <https://www.klondikegoldcorp.com/company/board-of-directors/>



## PROJECT INFORMATION

**Project:** Kudz Ze Kayah Project  
**Ownership:** BMC Minerals Ltd.  
**Location:** Yukon, Canada  
**Latitude:** 61°31' North  
**Longitude:** 130°33' West  
**Size:** 879 mineral claims covering 231.4 km<sup>2</sup>  
**Stage:** Advanced  
**Resource:** Probable reserve 15.7 Mt at 5.8% Zn, 138 g/t Ag, 0.9% Cu, 1.3 g/t Au, 1.7% Pb  
**Listings:** ASX: BMC

## CONTACT INFORMATION

### BMC Minerals Ltd.

750 - 789 West Pender Street,  
 Vancouver, BC V6C 1H2  
 Telephone: + 1-778-379-9262 (ext. 101)  
 Email: [investors@bmcminerals.com](mailto:investors@bmcminerals.com)  
 Website: [bmcminerals.com](http://bmcminerals.com)

## BMC MINERALS LTD.

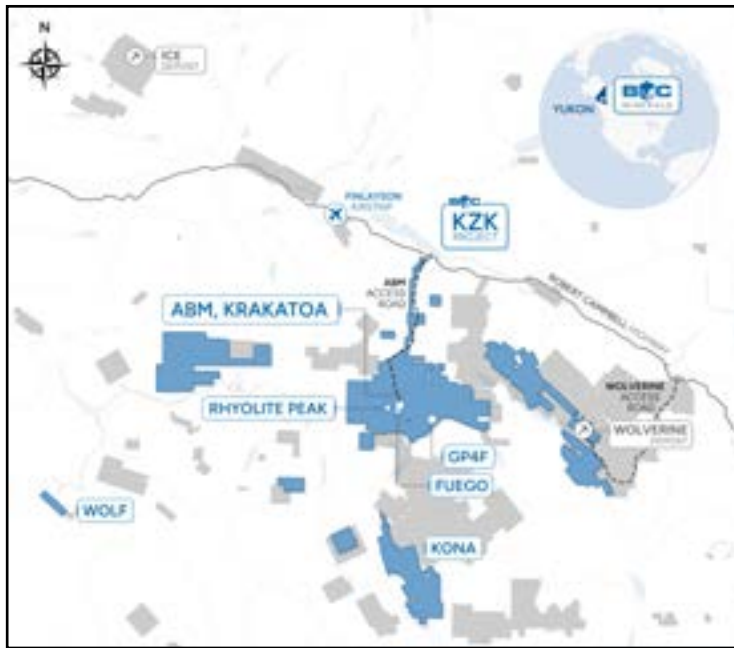
# Kudz Ze Kayah Project

## NEED TO KNOW

- ▶ BMC is proposing mining, construction and mineral processing activities centred on the ABM Deposit, a polymetallic volcanic hosted massive sulphide (VHMS) deposit containing economic concentrations of zinc, silver, copper, gold and lead.
- ▶ From 2020 NI 43-101:
  - Probable Mineral Reserve at ABM Deposit (Open Pit and Underground): 15.7 Mt at 5.8% Zn, 138 g/t Ag, 0.9% Cu, 1.3 g/t Au, 1.7% Pb
  - Indicated Mineral Resources at ABM Deposit: 19.1 Mt at 6.3% Zn, 148 g/t Ag, 0.9% Cu, 1.49 g/t Au, 1.9% Pb
- ▶ Over the last 10 years, more than US\$150 million has been invested into the project making it uniquely advanced. With a mine life of approximately 9 years, the proposed ABM Mine Project is intended to leave a relatively small footprint on the land.
- ▶ Once in production, the ABM Mine is expected to be Canada's largest silver and zinc producer and a top 15 copper producer. The ABM Mine will also be one of five mines globally that will be both a top 25 zinc producer and a top 20 silver producer.

## HIGHLIGHTS

- ▶ The Kudz Ze Kayah Project comprises eight mineral properties of which the most advanced are the KZK Property centred on the ABM Deposit; the Pelly Property located immediately adjacent to the now shuttered Wolverine mine; the Kona Property centred on the Kona deposit; and the Wolf Property centred on the Wolf deposit.
- ▶ BMC is committed to progressing the advanced and high quality ABM Mine Project to being fully permitted, leveraging its exploration upside and significant competitive advantages to produce gold, silver, copper, lead and zinc.
- ▶ Mining is planned to be conducted utilizing both open pit (~89% of ore) and underground (~11% of ore) mining methods, with ore processed to produce separate copper, zinc and high precious



## PERMITS / COMPLIANCE

The proposed mine project has been the subject of a socioeconomic and environmental assessment completed by the Yukon Environmental and Socio-economic Assessment Board. The Company is currently awaiting a Decision Document that will allow the project to proceed through the licensing and permitting processes.

## TEAM EXPERTISE

Seasoned and experienced management team.

<https://www.bmcminerals.com/about-bmc/board-management>

metal (HPM) concentrates via sequential flotation through a processing plant that is anticipated to treat an estimated average 2.0 million tonnes of ore per annum.

- ▶ Tailings are proposed to be deposited in a purpose-built dry stack tailings storage facility, while unmineralized rock is proposed to be classified according to acid generation and metal leaching potential and stored in purpose-built storage facilities. Rock with strongly acid generating and/or metal leaching properties is proposed to be co-disposed with the tailings.

## ESG HIGHLIGHTS

### Corporate Governance

- ▶ Comprehensive systems of control and accountability guide corporate governance
- ▶ Board oversees policies with openness, integrity, and transparency
- ▶ Governance framework aligned with the Company's size and needs

### Community Engagement

- ▶ Strong relationships with communities surrounding the KZK Project
- ▶ Focus on long-term, mutually beneficial development opportunities
- ▶ Community approach includes:

- Direct local investment and participation
- Respect for local and First Nations interests
- Responsible project design and operations that leave a positive legacy

### Environmental Responsibility

- ▶ Proactive environmental management through a defined strategy
- ▶ Key commitments include:
  - Early identification of environmental risks and opportunities
  - Measures to minimize impacts and deliver short- and long-term benefits
  - Baseline environmental surveys and ongoing monitoring and studies
  - Implementation of an Environmental Management System (EMS) and Exploration Environmental Management Plan (EMP)
  - Systems to reduce pollution, improve energy efficiency, and minimize waste
  - Collaboration with Kaska, academics, and environmental specialists
  - Field monitoring, including remote camera data collection



## PROJECT INFORMATION

**Project:** Macpass Project  
**Ownership:** Fireweed Metals Corp.  
**Location:** Yukon, Canada  
**Latitude:** 63°10' North  
**Longitude:** 130°09' West  
**Size:** 948 km<sup>2</sup>  
**Stage:** Advanced  
**Resource:** Indicated: 55.98 Mt at 7.27% ZnEq  
 Inferred: 48.46 Mt at 7.48% ZnEq  
**Listings:** TSXV: FWZ / OTCQX: FWEDF / FRA: M0G

## CONTACT INFORMATION

**Fireweed Metals Corp.**  
 Suite 2800, Four Bentall Centre  
 1055 Dunsmuir Street  
 Vancouver, BC V7X 1L2  
 Telephone: +1 (604) 689-7842  
 Email: [info@fireweedmetals.com](mailto:info@fireweedmetals.com)  
 Website: [fireweedmetals.com](http://fireweedmetals.com)

## FIREWEED METALS CORP.

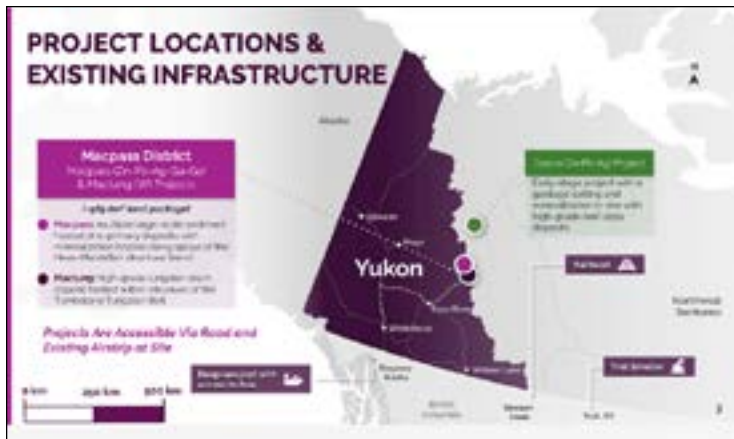
# Macpass Project

## NEED TO KNOW

- ▶ The 948 km<sup>2</sup> Macpass property hosts multiple large-scale sediment hosted zinc-deposits forming one of the world's largest undeveloped zinc districts not held by a major.
- ▶ The 2024 Mineral Resource Estimate identified Indicated Resources of 55.98 Mt at 7.27% ZnEq, and Inferred Resources of 48.46 Mt at 7.48% ZnEq. It more than doubled resource tonnage and tripled contained ZnEq<sup>2</sup> metal in Indicated Resources.
- ▶ Macpass also contains the world's largest known accumulation of germanium and gallium as by-product metals.
- ▶ The project is accessible via the North Canol Road and by air via the Macmillan Pass Aerodrome.

## HIGHLIGHTS

- ▶ Macpass is located in eastern Yukon near the Northwest Territories border, about 200 km northeast of Ross River and 400 km from Whitehorse, Yukon's capital and logistics hub with international airport and year-round road access to the Pacific port of Skagway, Alaska.
- ▶ The 2024 Mineral Resource Estimate outlines:
  - Indicated: 55.98 Mt at 7.27% ZnEq (5.50% Zn, 1.58% Pb, 24.2 g/t Ag)
  - Inferred: 48.46 Mt at 7.48% ZnEq (5.15% Zn, 2.08% Pb, 25.3 g/t Ag)
- ▶ Significant Gallium (Ga) and Germanium (Ge) By-products:
  - Indicated: 412,900 kg Ga and 614,800 kg Ge
  - Inferred: 282,100 kg Ga and 394,400 kg Ge
- ▶ Fireweed continues advancing Macpass through exploration, drilling, technical studies, environmental work, and community engagement along a highly prospective northwest-trending corridor.
- ▶ The Project lies within the traditional territories of the Kaska Dena Nation and the First Nation of Na-cho Nyäk Dun.
- ▶ In August 2025, Fireweed secured a \$12.9M funding agreement with the Government of Canada to support North Canol Road and Power Improvements, including:
  - Upgrading 250 km of road from Ross River to Mactung
  - Upgrading transmission capacity Faro to Ross River (25 kV → 138 kV)
  - Building a new 138 kV line from Ross River to Macmillan Pass



## ESG HIGHLIGHTS

Fireweed is committed to conducting exploration and mine development activities sustainably to enhance project and investment certainty through:

- Robust practices informed by the aspirations and interests of Indigenous peoples and local communities.
- Project plans that are environmentally and socially responsible, and effectively governed.
- Seeking the Free, Prior and Informed Consent of Indigenous peoples.

## PERMITS / COMPLIANCE

In mid-2014, the Yukon Environmental and Socio-economic Assessment Board issued a positive screening report for the Mactung mine project and recommended it proceed without review, subject to terms and conditions. The Federal and Yukon governments subsequently varied certain terms and conditions, as documented in each Decision Document, which provided direction to advance licence applications. The Mactung Project currently has a Class 4 Mining Land Use Approval that allows for exploration activities, environmental studies, and camp operation.

## GEODATA / REPORTS

[2024-10-17 NI 43-101 Technical Report for Macpass Project, Yukon, Canada](#)

## TEAM EXPERTISE

In January 2025, Ian Gibbs became CEO of Fireweed. He has a proven track record, particularly in advancing Lundin Group projects, and his recent success with the Filo Corp. transaction with BHP and Lundin Mining highlight his ability to deliver transformational outcomes.

Adam Lundin took over the role of Chair of the Board, reflecting the Lundin family's confidence in Fireweed's vision and the immense potential of the district-scale critical mineral projects.

This leadership transition positions Fireweed to successfully navigate its next phase of growth, building on its demonstrated exploration success and the strong support from both the Canadian and US governments.



## PROJECT INFORMATION

|            |   |
|------------|---|
| Project:   | Mactung Project   |
| Ownership: | Fireweed Metals Corp.   |
| Location:  | Yukon and Northwest Territories, Canada   |
| Latitude:  | 63°17' North  |
| Longitude: | 130°10' West  |
| Size:      | 37 km <sup>2</sup>  |
| Stage:     | Advanced  |
| Resource:  | Indicated 41.5 Mt at 0.73% WO <sub>3</sub><br>Inferred 12.2 Mt at 0.59% WO <sub>3</sub> |
| Listings:  | TSXV: FWZ / OTCQX: FWEDF / FRA: MOG   |

## CONTACT INFORMATION

### Fireweed Metals Corp.

Suite 2800, Four Bentall Centre  
1055 Dunsmuir Street  
Vancouver, BC V7X 1L2

Telephone: +1 (604) 689-7842

Email: [info@fireweedmetals.com](mailto:info@fireweedmetals.com)

Website: [fireweedmetals.com](http://fireweedmetals.com)

## FIREWEED METALS CORP.

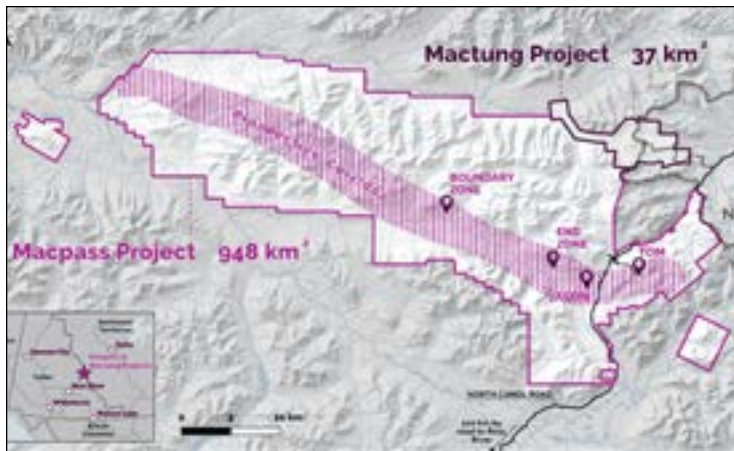
# Mactung Project

## NEED TO KNOW

- ▶ The 100% owned Mactung Project (Yukon/Northwest Territories) (“Mactung”), is one of the world’s largest and highest-grade undeveloped tungsten deposits.
- ▶ Studies and a field work are ongoing, in anticipation of proceeding with an updated feasibility study.
- ▶ The project is accessible via road and existing airstrip nearby on Fireweed Metal’s Macpass project site.
- ▶ Government Critical Metals Funding: ~C\$35.40 M in joint U.S. DPA Title III and Canadian CMIF funding to advance Mactung’s development and planning for road and power infrastructure.
- ▶ Fireweed is backed by district builders as a Lundin Group Company.

## HIGHLIGHTS

- ▶ The 100%-owned Mactung Project covers 37 km<sup>2</sup> on the Yukon–Northwest Territories border and is among the world’s largest, highest-grade undeveloped tungsten deposits.
- ▶ 2023 Mineral Resource Estimate: 41.5 Mt Indicated at 0.73% WO<sub>3</sub> and 12.2 Mt Inferred at 0.59% WO<sub>3</sub>—recognized as the world’s largest high-grade tungsten deposit, with open-pit and underground potential.
- ▶ The resource also includes copper and gold as by-products. Bismuth and phosphate were assessed but not currently economic; future viability may improve with market changes and exploration.
- ▶ Mactung lies adjacent to the Macpass Project, sharing road and airstrip access, and includes a newly built, dedicated camp facility.
- ▶ An advanced-stage project, Mactung benefits from extensive historical drilling, engineering, metallurgy, geotechnical, and environmental data.
- ▶ On December 13, 2024, Fireweed received US\$15.8M (~C\$22.5M) from the U.S. Department of Defense to advance Mactung toward a final investment decision and North American tungsten production.
- ▶ Additional funding from Canada’s Critical Minerals Infrastructure Fund supports feasibility, technical, and environmental programs, and infrastructure development for Mactung and Macpass.



## ESG HIGHLIGHTS

Fireweed is committed to conducting exploration and mine development activities sustainably to enhance project and investment certainty through:

- Robust practices informed by the aspirations and interests of Indigenous peoples and local communities.
- Project plans that are environmentally and socially responsible, and effectively governed.
- Seeking the Free, Prior and Informed Consent of Indigenous peoples.

## PERMITS / COMPLIANCE

In mid-2014, the Yukon Environmental and Socio-economic Assessment Board issued a positive screening report for the Mactung mine project and recommended it proceed without review, subject to terms and conditions. The Federal and Yukon governments subsequently varied certain terms and conditions, as documented in each Decision Document, which provided direction to advance licence applications. The Mactung Project currently has a Class 4 Mining Land Use Approval that allows for exploration activities, environmental studies, and camp operation.

## GEODATA / REPORTS

[NI 43-101 TECHNICAL REPORT, MACTUNG PROJECT, YUKON JULY 28, 2023](#)

## TEAM EXPERTISE

In January 2025, Ian Gibbs became CEO of Fireweed. He has a proven track record, particularly in advancing Lundin Group projects, and his recent success with the Filo Corp. transaction with BHP and Lundin Mining highlight his ability to deliver transformational outcomes.

Adam Lundin took over the role of Chair of the Board, reflecting the Lundin family's confidence in Fireweed's vision and the immense potential of the district-scale critical mineral projects.

This leadership transition positions Fireweed to successfully navigate its next phase of growth, building on its demonstrated exploration success and the strong support from both the Canadian and US governments.



## PROJECT INFORMATION

Project: RC Gold  
 Ownership: Sitka Gold Corporation  
 Location: Yukon, Canada  
 Latitude: 63° 51.92700'  
 Longitude: 157° 3.24610"  
 Size: 431 km<sup>2</sup>  
 Stage: Prelim resources  
 Indicated,  
 Prefeasibility Studies  
 planned  
 Resource: Blackjack Deposit:  
 1.291M oz at 1.01 g/t Au  
 Indicated, 1.044M oz at  
 0.94 g/t Au Inferred  
 (0.30 g/t Au cut-off),  
 Eiger Deposit: 0.440M oz  
 at 0.50 g/t Au Inferred  
 (at 0.25 g/t Au cut-off)  
 Listings: TSX-V:SIG | OTCQB:SITKF  
 FSE:1RF

## CONTACT INFORMATION

**Sitka Gold Corporation**  
 1500-409 Granville Street  
 Vancouver, BC V6C 1T2  
 Telephone: 1 (604) 979-0509  
 Email: [info@sitkagoldcorp.com](mailto:info@sitkagoldcorp.com)  
 Website: [sitkagoldcorp.com](http://sitkagoldcorp.com)

## SITKA GOLD CORPORATION

# RC Gold

## OVERVIEW

- ▶ Sitka Gold Corp. is a well-funded mineral exploration company headquartered in Canada. The Company is managed by a team of experienced industry professionals and focused on exploring for economically viable mineral deposits with its primary emphasis on gold, silver and copper mineral properties of merit. Sitka is currently focused on exploring its 100% owned flagship RC Gold Project within the heart of the Tombstone Gold Belt in the Yukon Territory.

## HIGHLIGHTS

- Road accessible 341 km<sup>2</sup> property in the heart of Yukon's prolific Tombstone Belt
- Property covers 11 intrusive centres with preliminary gold resources identified in two of them, the Blackjack deposit with 1.291M oz Au Indicated and 1.044 M oz Au Inferred; and the Eiger Deposit with 440,000 oz Au Inferred
- 2025 Exploration discovered a new deposit in the Rhosgobel intrusion; highlights of drilling include 235.9 Metres of 1.11 g/t Gold from Surface, Including 40.0 Metres of 2.01 g/t Gold and 10.0 Metres of 5.29 g/t Gold in hole RCRG-25-010.
- Potential of higher grade underground resources identified at the Blackjack Deposit with 352.8 m of 1.55 g/t gold including 108.9 m of 3.27 g/t gold and 45.0 m of 4.52 g/t gold intersected in RCCC-25-075
- The Company is fully funded for a proposed 60,000 m drilling program in 2026 with \$45 million in the treasury.



## ESG HIGHLIGHTS

- Baseline environmental studies initiated in 2025.

## TRACK RECORD

Since 2020 Sitka has successfully taken the RC Project from a grass roots property covering with limited previous diamond drilling to the current 431 km<sup>2</sup> district scale project with two currently identified deposits containing an aggregate Mineral Resource Estimate of 1.291M oz of Indicated Au and 1.484M oz Inferred Au. In 2025 an additional deposit was discovered through drilling and an initial MRE is pending. During this time Sitka has raised over \$69 million and completed 60,500 m of drilling in 166 holes without any significant health, safety or environmental incidents.

## GEODATA / REPORTS

<https://sitkagoldcorp.com/investors/technical-reports/>

<https://sitkagoldcorp.com/project/rc-gold/data-maps-drilling/>

## PERMITS / COMPLIANCE

- Project is fully permitted for exploration

## TEAM EXPERTISE

<https://sitkagoldcorp.com/corporate/board-of-directors-and-management/>

<https://sitkagoldcorp.com/corporate/advisory-board/>



## PROJECT INFORMATION

Project: White Gold  
 Ownership: White Gold Corp.  
 Location: Yukon, Canada  
 Latitude: 62.92° North  
 Longitude: 139.67° West  
 Size: Over 315,000 hectares  
 Stage: Advanced  
 Resource: 35.2 million tonnes @  
 1.53 g/t Au Indicated  
 32.2 million tonnes @  
 1.22 g/t Au Inferred  
 Listings: TSX-V: WGO | OTCQX:  
 WHGOF | FRA: 29W

## CONTACT INFORMATION

### White Gold Corp.

82 Richmond St. East  
 Toronto, Ontario M5C 1P1

Telephone: 1 (647) 930-1880  
 Email: [ir@whitegoldcorp.ca](mailto:ir@whitegoldcorp.ca)  
 Website: [whitegoldcorp.ca](http://whitegoldcorp.ca)

## WHITE GOLD CORP.

# White Gold

## NEED TO KNOW

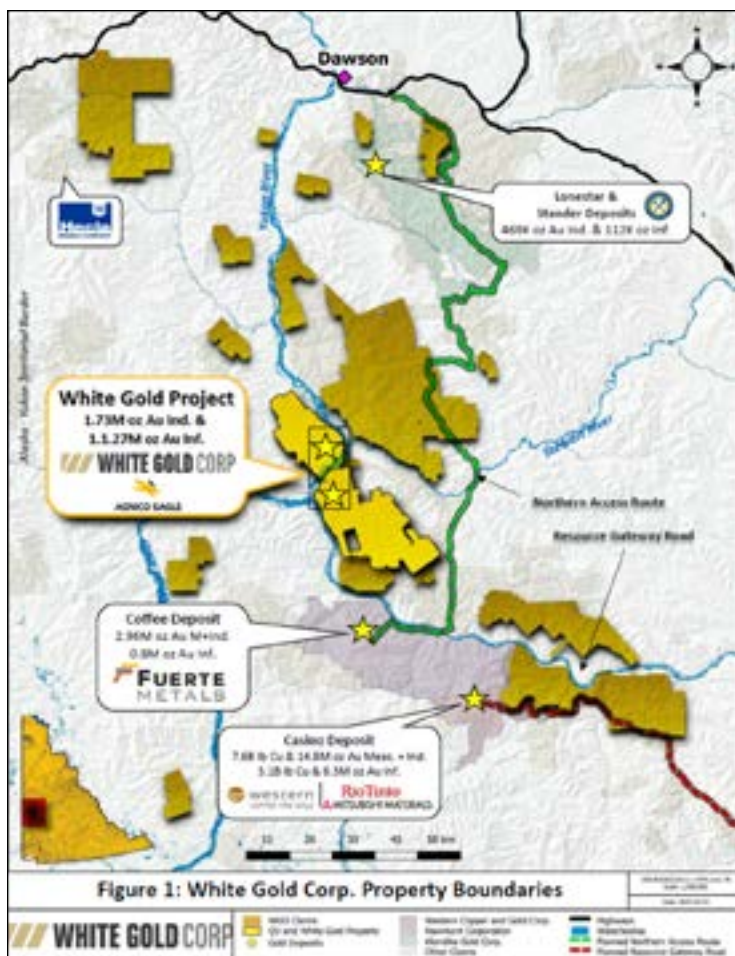
- ▶ **White Gold Project:**
  - Indicated Resources of 1,732,300 ounces of gold within 35.2 million tonnes grading 1.53 g/t Au, representing 57.8% of total resources
  - Inferred Resources of 1,265,900 ounces of gold in within 32.2 million tonnes grading 1.22 g/t Au, representing 42.2% of total resources
  - Near surface and open for expansion in several directions and at depth
  - Numerous other exploration targets in close proximity to deposit
- ▶ **Unique Value Proposition – Defined Resources & Blue Sky Potential.**
- ▶ **District Scale Land Package in Tier 1 Jurisdiction:**
  - Largest mineral claims holder in the White Gold District (300,000+ hectares over 21 properties)
  - Several prospective gold and critical minerals discoveries across large, district-scale land package
  - Significant ongoing mining infrastructure projects
- ▶ **Experienced Management:**
  - Strong management, technical and advisory teams with a proven track record of advancing multi-million ounce discoveries to producing assets
  - Involved in several other major discoveries in the district
- ▶ **Strong Strategic Partners – Financial backing and technical expertise from Agnico Eagle.**

## ESG HIGHLIGHTS

White Gold respectfully acknowledges that its projects are located on traditional lands of the Tr'ondëk Hwëch'in, Selkirk and White River First Nations.

## TRACK RECORD

Experienced management and technical team with over 100 years of combined experience in mineral exploration, including major discoveries in the White Gold District. Led by Shawn Ryan, our experienced team have developed an innovative data driven exploration strategy that continues to deliver significant new discoveries.



## GEODATA / REPORTS

National Instrument 43-101

August 19, 2025

## TEAM EXPERTISE

Management: <https://fuertemetals.com/corporate/management-technical/>

## HIGHLIGHTS

- ▶ Large property portfolio in the prolific Klondike placer gold district, which has produced over 20 million ounces of placer gold since 1896, yet remains underexplored for hard-rock gold.
- ▶ Largest quartz mineral claim holder in the White Gold District with 15,500+ claims covering 315,000 hectares (3,150 km<sup>2</sup>).
- ▶ Flagship White Gold Project hosts four nearby deposits with combined resources of:
  - Indicated: 1,152,900 oz @ 2.23 g/t Au
  - Inferred: 942,400 oz @ 1.54 g/t Au
  - Golden Saddle: 1,131,700 oz Indicated @ 2.28 g/t Au; 222,900 oz Inferred @ 1.69 g/t Au
  - Arc: 21,200 oz Indicated @ 1.03 g/t Au; 204,700 oz Inferred @ 1.17 g/t Au
  - Ryan's Surprise: 227,700 oz Inferred @ 1.97 g/t Au
  - VG: 287,100 oz Inferred @ 1.53 g/t Au
- ▶ District-scale potential supported by nearby undeveloped deposits:
  - Casino (WRN): 14.8 Moz Au & 7.6 Blb Cu (M&I); 6.3 Moz Au & 3.1 Blb Cu (Inferred)
  - Coffee (Newmont): 2.10 Moz Au @ 1.28 g/t (M&I); 0.20 Moz @ 1.04 g/t (Inferred)
- ▶ Project generator with a robust exploration pipeline targeting orogenic, intrusion-related, epithermal, and porphyry-style mineralization.
- ▶ Strategic partners: Agnico Eagle Mines (19.8%) and Kinross Gold (13.5%).
- ▶ Yukon offers a stable, mining-friendly jurisdiction ranked top 10 globally for mineral potential (Fraser Institute).
- ▶ The Yukon Resource Gateway Project—a \$469M federal-territorial-industry initiative—will upgrade 650 km of resource roads, improving access to the White Gold District and enhancing future development.



# NORTHWEST TERRITORIES

The NWT offers world-class resources, transparent permitting, and a collaborative approach that balances economic growth with community and environmental stewardship.



Explore the compelling potential of the mineral development sector in the Northwest Territories—a jurisdiction rich in critical and precious minerals, committed to sustainable growth and Indigenous partnership. With forward-looking policy, abundant geology and transparent regulatory pathways, the NWT stands as a strategic region for responsible investment in tomorrow's resource economy.

The mineral resource industry in the Northwest Territories is anchored by the Government of the Northwest Territories (GNWT)'s NWT Mineral Development Strategy, which emphasizes responsible exploration, Indigenous collaboration, and community benefits. The GNWT actively administers land tenure, royalties, and mineral-resource policy through the Northwest Territories Geological Survey and its Department of Industry, Tourism and Investment, enabling transparent permitting and a competitive regime. The NWT offers world-class geology — from diamonds to gold, base metals, rare earths and critical minerals such as lithium, cobalt, and bismuth. Strategic investments in geoscience infrastructure—such as core-sample storage and public datasets—reduce exploration risk and accelerate project timelines. The territory's Mineral Incentive Program provides funding support to early-stage and advanced explorers, leveraging private investment and signaling a proactive government role. For investors seeking high-potential mining opportunities, the NWT offers a jurisdiction combining deep resource potential, modern governance frameworks, Indigenous partnership and a clear pathway to value creation.



## PROJECT INFORMATION

Project: Camsell River  
 Ownership: DEMCo Ltd.  
 Location: Northwest Territories, Canada  
 Latitude: 65.5644° North  
 Longitude: 117.947° West  
 Size: 10,395 Hectares  
 Stage: Early stage exploration  
 Resource: Not yet defined  
 Listings: Private company

## CONTACT INFORMATION

**DEMCo Ltd.**  
 Suite 401, 4504 49 Avenue,  
 Yellowknife, NT X1A 1A7  
 Telephone: (867) 920-2764  
 Email: [beaulieu@denendeh.ca](mailto:beaulieu@denendeh.ca)  
 Website: [denendehinvestments.ca/  
 investments/demco-ltd/](http://denendehinvestments.ca/investments/demco-ltd/)

## DEMCO LTD.

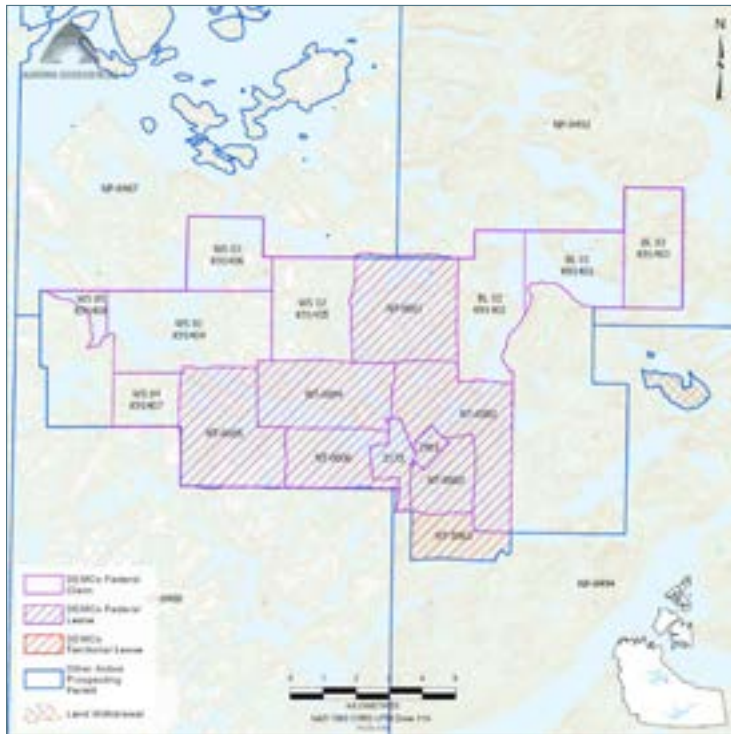
# Camsell River

## NEED TO KNOW

- ▶ Historic region of silver mining with potential for Iron Oxide-Copper-Gold (IOCG) mineralization.
- ▶ Denendeh Exploration and Mining Company Limited (“DEMCo”) is the first-ever 100% Indigenous-owned mining exploration company in the NWT.
- ▶ Received \$5M in federal funding through the Indigenous Natural Resource Partnerships Program.
- ▶ Funds will be used for initial project data collection, as well as planning and engagement efforts among Indigenous communities.

## HIGHLIGHTS

- ▶ Four silver mines operated on what is now the Camsell River property near Great Bear Lake. Three of these mines were operated by Terra Mines Ltd. using a 400-ton-per-day mill (still in place) fed from numerous underground workings at Silver Bear and from satellite deposits:
  - Silver Bear (14.2 million ounces of silver @ 28.04 oz/ton, plus 4.5 million pounds of copper, 1969-1985)
  - Norex (2.1 million ounces of silver @ 38.49 oz/ton, 1977-1983)
  - Smallwood (170,000 ounces of silver @ 9.33 oz/ton, 1979-1983)
- ▶ The nearby area also hosts the Northrim silver mine, and the famous Eldorado mine at Port Radium, which produced radium, silver, and uranium for the Manhattan project.
- ▶ The area is now recognized as being prime IOCG territory. DEMCo is conducting mineral exploration activities for iron-oxide-copper-gold (“IOCG”), silver-zinc cadmium and rare earths metals.
- ▶ The scope of work includes geophysical surveys, drone-aerial topographic surveys, geological mapping, rock and soil sampling and analyses. A camp and fuel storage will be set up for 15 people near the Terra Mine, on Federal Land. Site access through aircraft landing at the Terra Mine airstrip or on water, and other smaller means such as ATVs.
- ▶ Along with positive preliminary project results, DEMCo’s competitive edge is a unique combination of strong relationships with Dene communities, the NWT mining community and the territorial and federal governments.



## ESG HIGHLIGHTS

Part of DEMCo’s vision is to create financial wealth for DEMCo and its partners, create pride of ownership for the Dene and enhance positive relations between the NWT Dene First Nations and the mining industry. DEMCo is the NWT’s first-ever mining exploration business wholly owned by the territory’s 27 Dene First Nations.

## TRACK RECORD

DEMCo is the NWT’s first-ever mining exploration business wholly owned by the territory’s 27 Dene First Nations. DEMCo has acquired properties that have strong potential, including the Iron Oxide-Copper-Gold Camsell River Project.

## GEODATA / REPORTS

[2025-02-24 - The Camsell River Project: Project Description](#)

## PERMITS / COMPLIANCE

► All required exploration permits.

## TEAM EXPERTISE

Darrell Beaulieu, DEMCo President and CEO is also head of DEMCo’s owner, Denendeh Investments Incorporated, and is the recipient of the PDAC 2016 Skookum Jim Award, in recognition of his exceptional achievement in the mineral industry. Board members include: Mike Magrum, a mining engineer who staked and optioned claims to the booming diamond industry; Avi Isackson, a businessman from Edmonton who has been providing Chartered Accounting and business advisory services to Dene First Nations for over 30 years; and John Bekale, a former Indigenous Chief, past Vice-President of Dene Nation, and Senior Aboriginal Advisor with Ekati Mines for almost 20 years.



## PROJECT INFORMATION

|            |  |
|------------|--|
| Project:   | Cantung Mine   |
| Ownership: | Government of Canada /<br>Government of Northwest<br>Territories |
| Location:  | Northwest Territories,<br>Canada                                 |
| Latitude:  | 61.96667° North  |
| Longitude: | 128.25° West   |
| Size:      | Claims and leases total<br>9,985 hectares                        |
| Stage:     | Care and Maintenance   |
| Resource:  | Not available  |
| Listings:  | Under active cease<br>trade order                                |

## CONTACT INFORMATION

**North American Tungsten  
c/o Alvarez & Marsal Canada Inc.**  
Suite 1680 - 400 Burrard Street  
Vancouver, BC V6C 3A6

Telephone: (604) 638-7440  
Email: [natungsten@  
alvarezandmarsal.com](mailto:natungsten@alvarezandmarsal.com)  
Website: [alvarezandmarsal.com](http://alvarezandmarsal.com)

GOVERNMENT OF CANADA /  
GOVERNMENT OF NORTHWEST TERRITORIES

# Cantung Mine

## NEED TO KNOW

- ▶ The currently closed Cantung Mine is located in traditional Dene territory within the Mackenzie Mountain Range of Canada's southwestern Northwest Territories, about 300 km northeast of Watson Lake, Yukon. The site is under care and maintenance and now owned by the Government of Canada, while the mineral rights are held by the Government of the Northwest Territories.
- ▶ Cantung includes historic mine infrastructure, surrounding lands, and an all-season road connecting the site to the Alaska Highway at Watson Lake. The mine originally opened in 1962 and experienced several closures due to global tungsten price drops caused by Chinese market oversupply.
- ▶ The most recent closure occurred in 2015 when owner North American Tungsten entered creditor protection. At that time, Cantung was one of the largest operating tungsten mines outside China. Production came from both an open pit (seasonal) and underground mine (year-round), processing approximately 1,350 dry short tons of ore per day. Processing used gravity and flotation circuits, producing a premium gravity concentrate averaging 65%  $WO_3$ , a flotation concentrate averaging 35%  $WO_3$ , and a copper concentrate averaging 28% Cu.
- ▶ Since November 2015, care and maintenance funding has been provided by Crown-Indigenous Relations and Northern Affairs Canada (CIRNAC). The sale and oversight of the site are managed by the Government of the Northwest Territories through court-appointed monitor Alvarez & Marsal Canada Inc., representing North American Tungsten and overseeing environmental management and closure planning.
- ▶ The Cantung mine is for sale.

## HIGHLIGHTS

- ▶ Cantung Mine is a former tungsten mine located in the southwest corner of the Northwest Territories, approximately 720 kilometres west of Yellowknife and 390 kilometres from Whitehorse, Yukon. There is seasonal access to the mine by road from Watson Lake, Yukon.
- ▶ Prospectors originally discovered tungsten in the area in 1954. The name Cantung is an abbreviation of the original company name, the Canada Tungsten Mining Corporation Limited. This company built the open pit mine upslope of the Flat River before continuing to mine underground. When the mine first opened, a small community called Tungsten was established for workers and their families, along with a small Tungsten (Cantung) Airport. During mine operations, the town of Tungsten was home to 650 people.
- ▶ The mine was operational from 1962 to 1986. Workers, supplies and ore were transported primarily through the 300-kilometre gravel Nahanni Range Road, which extends from the mine site into the Yukon, and alternately through the gravel airstrip. Over those years, the mine saw several changes in ownership and several periods of care and maintenance.
- ▶ As tungsten prices fell, the mine stopped operating and the town of Tungsten ceased permanent habitation by 1986, yet infrastructure remains.
- ▶ North American Tungsten Corporation Limited purchased the mine in 1997, and the mine operated again from 2002 to 2003 and from 2005 to 2009. At one point in 2007, it was reported that Cantung Mine and the nearby Mactung deposit (also owned at the time by North American Tungsten Corporation Limited) together contained 15% of the world's known tungsten.
- ▶ Production was again suspended at Cantung from 2009 to 2010, and mining operations ceased when North American Tungsten Corporation Limited became insolvent in 2015. The mine site then re-entered care and maintenance for the final time.
- ▶ Though the company has been under creditor protection since 2015, North American Tungsten Corporation Limited continues to own the Cantung Mine and is responsible for the site under the terms of its water licence, issued by the Mackenzie Valley Land and Water Board. A court-appointed monitor, Alvarez & Marsal Canada Inc., has been funded by the Government of Canada since November 2015 to oversee care and maintenance activities, environmental management and closure planning.
- ▶ In 2024, NATC collaborated with the Federal Government to transition Care & Maintenance activities to the contractor Parsons Canada Inc.



## TRACK RECORD

Mine opened and closed several times since 1962 due to China flooding the tungsten market.

## GEODATA / REPORTS

- [2014-09-28: NI 43-101 Report, TECHNICAL REPORT ON THE CANTUNG MINE, NORTHWEST TERRITORIES, CANADA](#)
- [2023-03-24 PROJECT DESCRIPTION CANTUNG MINE, NT](#)

## PERMITS / COMPLIANCE

- ▶ The mine is in care and maintenance under the auspices of the court-appointed monitor.
- ▶ The Extension land use permit (LUP) expires on June 5, 2026. The NATC anticipates either recommencing the New LUP application proceeding, or applying for a broader-scope LUP to continue C&M and advance reclamation work anticipated in 2025 and beyond.
- ▶ NATC expects to apply for a closure license before the Extension Water Licence expires on January 31, 2027.



## PROJECT INFORMATION

Project: Colomac Gold Project  
 Ownership: STLLR Gold Inc.  
 Location: Northwest Territories, Canada  
 Latitude: 64°24' North  
 Longitude: 115°06' West  
 Size: 94,736 hectares  
 Stage: Preliminary Economic Assessment  
 Resource: Indicated: 70,432 kt @ 1.50 g/t for 3,387,000 oz  
 Inferred: 24,434 kt @ 2.17 g/t for 1,702,000 oz  
 Listings: TSX: STLR | OTCQX: STLRF | FSE: O9D

## CONTACT INFORMATION

### STLLR Gold Inc.

161 Bay St, Suite 2410  
 Toronto, Ontario  
 Canada M5J 2S1

Telephone: +1 (416) 863-2105

Email: [info@stllrgold.com](mailto:info@stllrgold.com)  
[investors@stllrgold.com](mailto:investors@stllrgold.com)

Website: [stllrgold.com](http://stllrgold.com)

## STLLR GOLD INC.

# Colomac Gold Project

## NEED TO KNOW

- ▶ STLLR Gold holds 947 km<sup>2</sup> of mineral tenure in virtually the entire underexplored Archean-aged Indin Greenstone Belt, which hosts many gold occurrences.
- ▶ Its Colomac project is focused on re-establishing mining at the historic Colomac Gold Mine, which operated from 1990–1992 and 1994–1997, and produced 535,708 ounces of gold.
- ▶ The project also envisions the mining of several satellite gold deposits.
- ▶ The deposits will be developed by a combination of concurrent surface and underground mining for approximately 13 years.
- ▶ The site is accessible by air with its own airstrip, and by seasonal ice road approximately 120 km from the end of the newly constructed Tłı̄ch̄q All-Season Road.
- ▶ In August 2025, Tłı̄ch̄q Investment Corporation completed construction of a solar farm at Colomac which will provide majority of the camp site power needs, reduce diesel consumption and CO<sub>2</sub> emissions, and overall costs.

## HIGHLIGHTS

**Historical Background:** The original Colomac Mine produced 535,708 oz of gold (1990–1997). Acquired from the federal government in 2012 after remediation (2000–2012) of the abandoned site.

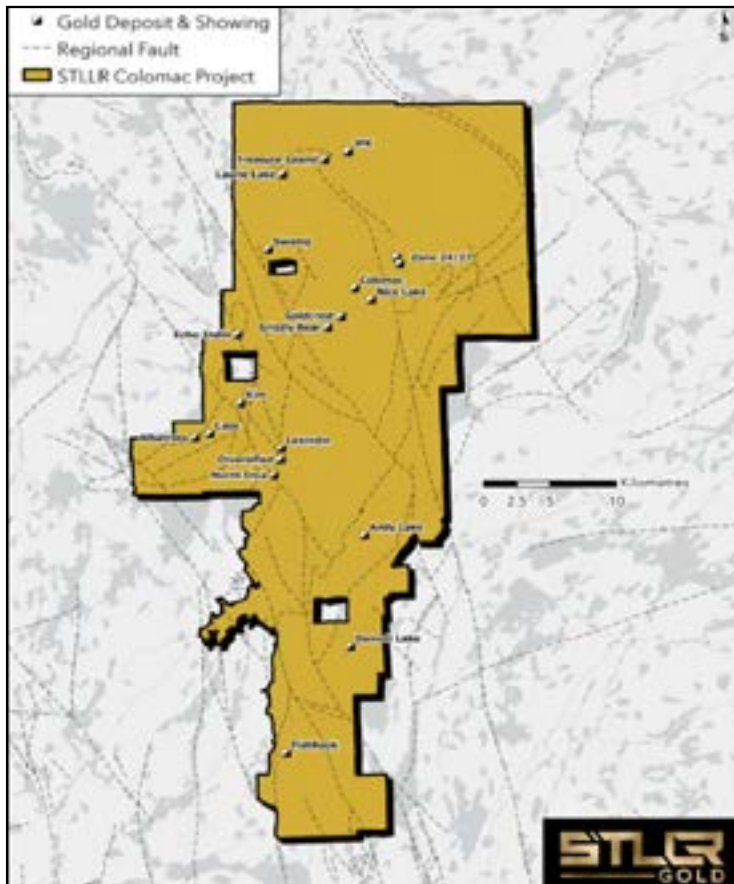
**Current Development:** Being redeveloped as a large-scale, high-grade open-pit and underground gold project. Development includes seven open pits and three underground operations.

**Infrastructure:** Centralized at the historic Colomac site. Includes process plant, crusher, assay lab, accommodations, and mine facilities. Hybrid power generation using diesel and renewable sources (wind and solar).

**Access:** Seasonal Winter Road access (Jan–Apr), year round 1,500 m gravel airstrip. and float/ski plane access via local lakes.

**Project Potential:** District-scale exploration upside with multiple satellite deposits. Designed for approximately 13 years of open-pit operations, concurrent with underground mining.

**Governance & Environment:** Tłı̄ch̄q Government and North Slave Métis Alliance oversight. Integrates environmental management, community engagement, and sustainable development.



## GEODATA / REPORTS

[2023-04-26: NI 43-101 Technical Report & Preliminary Economic Assessment](#)

## PERMITS / COMPLIANCE

Pursuant to the Mackenzie Valley Resource Management Act and Regulations, Nighthawk's permits are issued under the authority of the Wek'èezhii Land and Water Board (WLWB) and are administered under both Federal and Territorial jurisdiction. In 2019, Nighthawk received land use permits and water licences approving its exploration activities over the next five years. Permits and licences are in place. The permits cover all claims and mining leases within the property. The WLWB approved a type A water licence, W2021L2-000 (Territorial) and W2021L0005 (Federal) with an effective date of January 13, 2023, and an expiration date of January 12, 2038. The permit allows access to a maximum water volume of 800 cubic meters per day (m<sup>3</sup>/d).

## TEAM EXPERTISE

STLLR's leadership team combines deep experience in mine building, capital markets, mergers & acquisitions, and project financing. Uniquely positioned to create substantial value for shareholders.

## ESG HIGHLIGHTS

At STLLR Gold, our ESG commitment drives every aspect of our business—from sustainable mining practices to community empowerment and environmental stewardship. We are focused on creating positive, long-term value for all stakeholders.

In August 2025, Tłı̄ch̄q Investment Corporation completed construction of solar farm for the Colomac Gold Project. Solar will provide majority of the camp site power needs, reduce diesel consumption and CO<sub>2</sub> emissions, and overall costs.

See also: [2024 STLLR ESG Report](#)

## TRACK RECORD

STLLR Gold Inc. is a Canadian gold development company actively advancing high-potential gold projects in Canada: The Tower Gold Project and the Hollinger Tailings Project in the Timmins Mining Camp in Ontario and the Colomac Gold Project located north of Yellowknife, Northwest Territories. Tower and Colomac have the potential to become large-scale, long-life operations and are surrounded by exploration land with favourable upside potential. Hollinger has the potential for near-term value creation.



## PROJECT INFORMATION

Project: Courageous Lake  
 Ownership: Seabridge Gold Inc.  
 Location: Northwest Territories, Canada  
 Latitude: 64° 15' 15" North  
 Longitude: 111° 21' 44" West  
 Size: 50,239.96 hectares  
 Stage: Prefeasibility  
 Resource: Proven plus Probable  
           Reserves: 33.9 Mt @  
           2.6 g/t for 2.8 Moz  
 Listings: TSX: SEA | NYSE: SA

## CONTACT INFORMATION

### Seabridge Gold Inc.

106 Front Street East, Suite 400,  
Toronto, ON M5A 1E1

Telephone: +1 (416) 367-9292

Email: [info@seabridgegold.com](mailto:info@seabridgegold.com)

Website: [seabridgegold.com](http://seabridgegold.com)

## SEABRIDGE GOLD INC.

# Courageous Lake

## NEED TO KNOW

- ▶ The Courageous Lake property is located within the 54-km long Courageous Lake greenstone belt in the mineral-rich Slave Structural Province, Northwest Territories.
- ▶ Courageous Lake is one of Canada's largest undeveloped gold projects with a measured and Indicated resource of 11.0 million ounces of gold at an average grade of 2.36 grams per tonne gold.
- ▶ In February 2024, a new NI 43-101 Technical Report was filed for Seabridge's 100%-owned Courageous Lake project. It includes the results of an updated Preliminary Feasibility Study and a new Preliminary Economic Assessment.
- ▶ The 2024 PFS shows a considerably more sustainable and profitable mining operation than its 2012 predecessor, with reduced initial capital, lower strip ratio, higher grade and a smaller mine footprint.
- ▶ Seabridge is spinning off the project to a subsidiary, Valor Gold.

## ESG HIGHLIGHTS

Seabridge Gold believes that being a responsible and welcome member of the communities in which they operate is an essential part of their business strategy. The primary example of this philosophy in action is their KSM Project, in British Columbia, where Seabridge Gold works hard to gain trust from community members near the KSM Project.

Seabridge has adopted and implemented important corporate policies and practices which codify their understanding of responsible corporate decision-making and behaviour. These policies and practices can be found under Governance, which includes a Code of Conduct, Board and Committee Governance, Articles and Bylaws, and a Code of Business Ethics.

See: <https://www.seabridgegold.com/company/governance>.



## HIGHLIGHTS

- ▶ The Courageous Lake property is located 240 km northeast of Yellowknife NWT, Canada and is situated within the 54-km long Archaean Courageous Lake greenstone belt in the mineral-rich Slave Structural Province.
- ▶ It includes the past gold-producing Salmita mine operated by Giant Yellowknife Mines, and the Tundra mine operated by Royal Oak Mines.
- ▶ A 2024 Prefeasibility Study (PFS) and Preliminary Economic Assessment (PEA) identifies Proven plus Probable Reserves of 33.9 Mt @ diluted grade of 2.6 g/t for 2.8 Moz contained gold.
- ▶ The mine plan contemplates an open pit operation with a mill feed ramping up to a nominal 7,500 t/d by Year 2 in a 12.6 year mine life. The maximum mining rate peaks at 32 Mt/a.
- ▶ Notable improvements in the 2024 PFS compared to 2012 PFS include:
  - 73% increase in after-tax NPV5% to US\$523 million from US\$303 million in 2012
  - 50% reduction in initial capital from US\$1,522 million to US\$747 million
  - Increased after-tax IRR from 7.3% to 20.6%
  - Reduced capital payback period from 11.2 years to 2.8 years
  - Average gold reserve grade increased 19% from 2.2 g/t to 2.6 g/t
  - Life of mine strip ratio reduced by 39% from 12.5 to 7.58
  - 38% increase in estimated measured and Indicated gold resources from 8.0 million to 11.0 million ounces (145.2 million tonnes at an average grade of 2.36 grams of gold per tonne)
- ▶ When constructed, the Arctic Economic and Security Corridor road would transect the Slave Structural Province very close to the Courageous Lake property.

## TRACK RECORD

Seabridge's largest project, KSM in British Columbia, establishes a solid track record for the company. KSM is the world's largest undeveloped gold project by resources (88.7M oz M&I plus 71.5M oz Inferred) with 19.46 billion pounds of copper resources in the M&I categories plus 38.5 billion pounds in the Inferred category.

KSM has received its environmental approvals in one of the globe's safest and most stable jurisdictions. Seabridge has secured US\$375 million in funding to undertake early site construction activities.

## GEODATA / REPORTS

[2024 Courageous Lake PFS & PEA NI 43-101 Technical Report](#)

## PERMITS / COMPLIANCE

- ▶ All required exploration permits.

## TEAM EXPERTISE

Seasoned executive leadership. See: <https://www.seabridgegold.com/company/leadership-directors>



## PROJECT INFORMATION

Project: Great Bear  
 Ownership: White Cliff Minerals  
 Location: Northwest Territories, Canada  
 Latitude: 65.50° to 66.50° North  
 Longitude: 117.25° to 118.25° West  
 Size: 2,900 km<sup>2</sup>  
 Stage: Early stage  
 Resource: None defined yet  
 Listings: ASX:WCN | OTCQB:WCMLF

## CONTACT INFORMATION

**White Cliff Minerals Ltd.**  
 Level 8, 99 St Georges Tce,  
 Perth, Western Australia 6000  
 PO Box 5638, St Georges Tce,  
 Perth WA 6831  
 Telephone: (08) 94864036  
 Email: [info@wcminerals.com.au](mailto:info@wcminerals.com.au)  
 Website: [wcminerals.com.au](http://wcminerals.com.au)

## WHITE CLIFF MINERALS

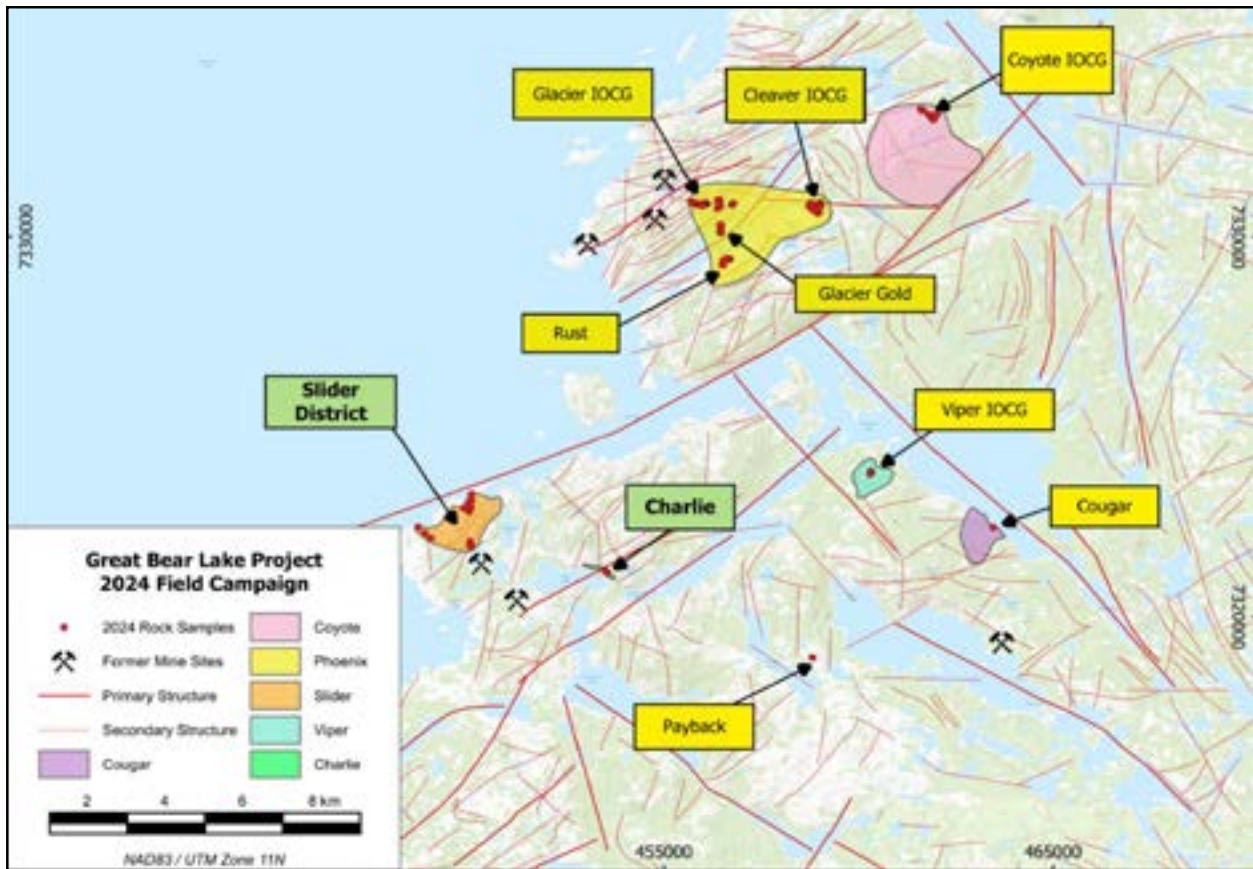
# Great Bear

## NEED TO KNOW

- ▶ Recognised as one of Canada's largest uranium mining districts.
- ▶ Historic/proven area with total historical production of:
  - 13,700,000 pounds of uranium oxide (U<sub>3</sub>O<sub>8</sub>)
  - 34,300,000 ounces of refined silver
  - 11,377,040 pounds of copper with gold credits, and
  - 127,000 kilograms nickel, 227,000 kg cobalt and 104,000 kg lead
- ▶ Historical focus on U and Ag overlooked a significant Cu and Au potential and today the Great Bear Magmatic Zone is identified as having Canada's highest probability for hosting iron oxide-copper-gold (IOCG), uranium plus silver-style mineralisation.
- ▶ Hosts a spectrum of mineralisation styles within the broad IOCG hydrothermal model:
  - Epithermal – Ag, Au, Cu, U
  - Skarn – Ag, Cu, Mo, Pb, Zn, W
  - IOCG – Au, Ag, Co, Cu, +/- U

## HIGHLIGHTS

- ▶ High grade surface samples from 2024 campaign demonstrate a highly mineralised system:
  - Phoenix: 38.2 g/t Au & 76.5 g/t Ag (F005424), 29.7 g/t Au & 121 g/t Ag (F005426) and 42.6% Cu, 2.28g/t Au & 159 g/t Ag (F005437)
  - Coyote: 17.4 g/t Au (F005673) and 16.95 g/t Au & 10.55% Cu (F005669)
  - Slider: 7.54% Ag (F005907), 5.35% Ag (F005909)
- ▶ Numerous gold, copper, silver and uranium geophysical anomalies coincident with surface sampling have identified walk up drill targets:
  - A discreet high intensity anomaly within a 5 sq km collapse caldera in an area that the Canadian geological survey previously identified as having the highest potential for IOCG in Canada at Coyote
  - Resistivity anomalies at Slider indicate both linear and depth potential along strike from the previously mined high-grade deposits of Echo Bay
  - At Viper, large conductive anomaly has been identified extending from surface to a depth of more than 1400m



## ESG HIGHLIGHTS

White Cliff Minerals Limited has adopted comprehensive systems of control and accountability as the basis for the administration of corporate governance. The Board of the Company is committed to administering the policies and procedures with openness and integrity, pursuing the true spirit of corporate governance commensurate with the Company's needs.

The Board endorses the Corporate Governance Principles and Recommendations as published by the ASX Corporate Governance Council and has adopted corporate governance charters and policies reflecting those ASX Recommendations, to the extent appropriate having regard to the size and circumstances of the Company. The ASX Principles and Recommendations can be found at [www.asx.com.au](http://www.asx.com.au).

In pursuit of best practice in corporate governance, the Company makes its corporate governance policies available to its shareholders on their website, and has followed the recommendations of the ASX in making information available in full or summary. See: <https://wclminerals.com.au/corporate-governance/>

## TRACK RECORD

Clear Company Strategy: Company focused on delineation of a material copper project in tier 1 jurisdiction.

## GEODATA / REPORTS

[Annual report for the year ended 30 June 2025](#)

## TEAM EXPERTISE

### Committed Board & Management:

The company has a well-established team, with the sector expertise and experience and demonstrated skin in the game, having purchased ~A\$3.9m on market and in placements since 2025.



## PROJECT INFORMATION

Project: Nechalacho Lower  
 Ownership: Avalon Advanced Materials Inc.  
 Location: Northwest Territories, Canada  
 Latitude: 62.1009° N  
 Longitude: 112.5832° W  
 Size: Mining leases ~ 5,786 hectares (14,297 acres)  
 Stage: Defined Feasibility Study 2013 (outdated)  
 Resource: Identified in outdated 2013 report  
 Listings: TSX: AVL | OTCQB: AVLNF | FRA: OU5A

## CONTACT INFORMATION

**Avalon Advanced Materials Inc.**  
 130 Adelaide St. W, Suite 2060  
 Toronto, ON M5H 3P5  
 Telephone: (416) 364-4938  
 Email: [ir@avalonAM.com](mailto:ir@avalonAM.com)  
 Website: [avalonadvancedmaterials.com](http://avalonadvancedmaterials.com)

## AVALON ADVANCED MATERIALS INC.

# Nechalacho Lower

## NEED TO KNOW

- ▶ The Nechalacho Project has split ownership based on depth, with Vital Metals owning the near-surface resources above 150 meters above sea level, while Avalon Advanced Materials holds ownership of the resources below that depth. Avalon has 100% interest in the deeper resources, including the Basal Zone deposit.
- ▶ The NI 43-101 Technical Report prepared in 2013 by Micon International, and compiling SNC-Lavalin's Definitive Feasibility Study (DFS), demonstrated the project was technically feasible and economically robust.
- ▶ Avalon is targeting a refresh of 2013 DFS, starting with a new Preliminary Economic Assessment, to update and revalidate key economic and process assumptions.

## HIGHLIGHTS

Avalon aims to deliver a secure North American supply of zirconium and rare-earth minerals essential to advanced technologies and energy security. The Nechalacho deposit is among North America's largest high-grade rare earth resources, with strategic importance for clean energy, defence, and technology supply chains.

### Technical Overview (NI 43-101, Micon International, 2013):

- Measured Resource: 10.86 Mt @ 1.67% TREO, 0.38% HREO (22.5% HREO/TREO)
- Indicated Resource: 110.4 Mt @ 1.49% TREO, 0.24% HREO
- Proven Reserve: 3.68 Mt @ 1.71% TREO, 0.47% HREO (27.3% HREO/TREO)
- Probable Reserve: 10.93 Mt @ 1.69% TREO, 0.45% HREO (26.6% HREO/TREO)

Located near established Indigenous communities and key transportation routes, Nechalacho supports regional infrastructure and employment. Over \$120 million has been invested in drilling, permitting, and development, defining multiple deposits rich in rare earths, niobium, and zircon.



## ESG HIGHLIGHTS

**OUR SUSTAINABILITY COMMITMENT:** Sustainability is central to our business. We believe responsible resource management supports a sustainable future, and we strive to lead by example. We are committed to minimizing our environmental footprint, promoting social responsibility, and creating economic opportunities. Our goals include reducing greenhouse gas emissions, conserving water, protecting biodiversity, and supporting local communities. We continually explore new technologies and methods to improve our operations and make a positive impact.

**LAND ACKNOWLEDGEMENT:** Avalon Advanced Materials Inc. acknowledges that our work takes place within the ancestral and traditional territories of First Nations, and Métis people. We respect Indigenous rights and are committed to deepening our existing relationships while forging new lasting ties which will ensure that future generations benefit from the positive social and economic opportunities related to our operations.

**SUSTAINABILITY PRACTICES:** Our corporate strategy focuses on continuous improvement and environmental performance by reducing harmful emissions to air, water, and land and improving the efficiency by which we utilize natural resources, energy and materials. Our policies aim to prevent the loss of biodiversity and ecosystem function from our operations.

**CORPORATE GOVERNANCE** documents are available here: <https://avalonadvancedmaterials.com/corporate-governance/>

## TRACK RECORD

Avalon Advanced Materials Inc. is a Canadian critical minerals company strategically advancing a portfolio of projects that support secure, domestic supply chains for clean energy, advanced manufacturing, and technology sectors. Avalon retains 100% ownership of resources below 150 m. The company also has early-stage lithium exploration projects, and a proposed lithium processing facility in Ontario.

## GEODATA / REPORTS

[Feasibility Study On The Nechalacho Rare Earth Elements Project, 2013](#)

## PERMITS / COMPLIANCE

- ▶ Type B Water Licence and two Type A Land Use Permits for demonstration mining and exploration.

## TEAM EXPERTISE

The Company has an experienced board and management team. See: <https://avalonadvancedmaterials.com/leadership/>



## PROJECT INFORMATION

|            |  |
|------------|--|
| Project:   | Nechalacho Tardiff   |
| Ownership: | Vital Metals Limited   |
| Location:  | Northwest Territories, Canada                                      |
| Latitude:  | 62.1009° N   |
| Longitude: | 112.5832° W  |
| Size:      | Mining leases and mineral claims ~ 5,994 hectares.                 |
| Stage:     | Prefeasibility, Scoping  |
| Resource:  | Measured & Indicated Resource of 192.7 million tonnes at 1.3% TREO |
| Listings:  | ASX: VML   |

## CONTACT INFORMATION

### Vital Metals Limited

Level 5, 56 Pitt Street  
Sydney NSW 2000  
Australia

Telephone: +61 2 8823 3179

Email: [vital@vitalmetals.com.au](mailto:vital@vitalmetals.com.au)

Website: [vitalmetals.com](http://vitalmetals.com)

## VITAL METALS LIMITED

# Nechalacho Tardiff

## NEED TO KNOW

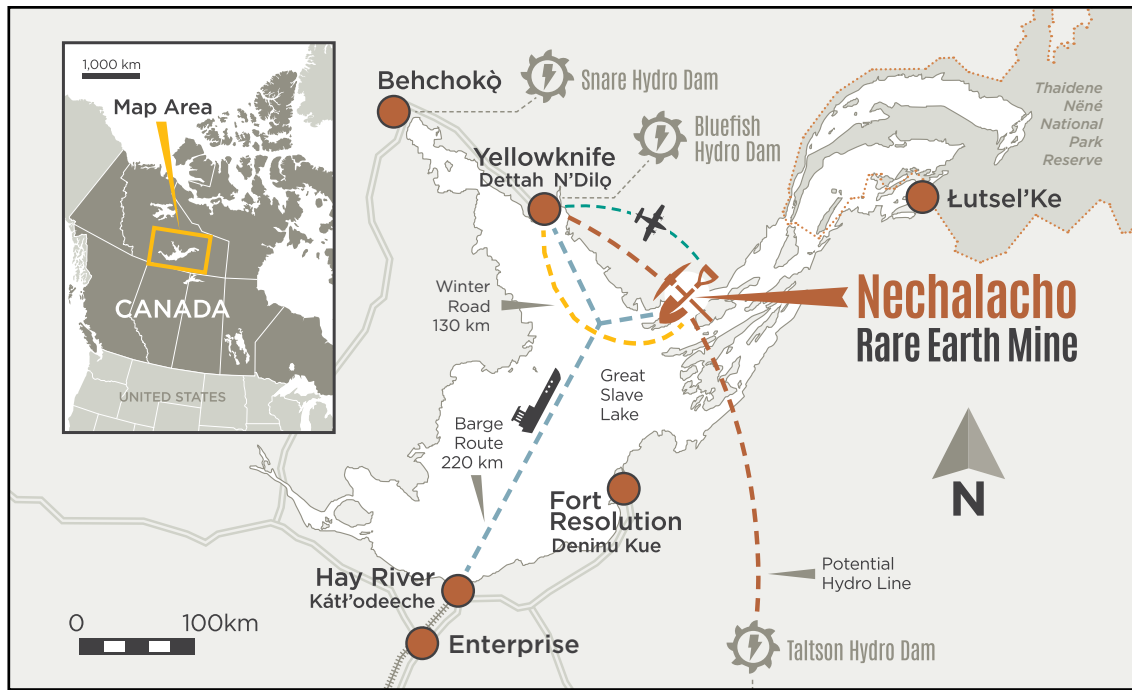
- ▶ Vital Metals, through its wholly owned Canadian Nechalacho Resources Corporation in Yellowknife, is developing the Nechalacho Rare Earth and Niobium Project, comprising the Tardiff, North T, South T, and R and S Zones.
- ▶ The Tardiff Scoping Study demonstrates robust economics with an initial Mineral Resource Estimate (MRE) of 192.7 Mt at 1.3% TREO and 0.3% Niobium, for an 11-year project mining only 15% of the Tardiff MRE to produce a light rare earth (LREO) concentrate.
- ▶ Upside potential: The North T high-grade bastnaesite starter pit, mined for demonstration in 2021–22, was not included in the MRE or Scoping Study, nor were South T, R and S Zones, or new leases staked in late 2024.
- ▶ Vital is progressing to a Pre-Feasibility Study for Tardiff, on target for completion in 2026, alongside further exploration of North T and South T.

## HIGHLIGHTS

Nechalacho has received over \$120 million in drilling, permitting, and development, confirming significant deposits of rare earths, niobium, and zircon. Its Tardiff deposit ranks among the world's highest-grade rare earth resources, with 25% neodymium and praseodymium—critical for EVs, wind turbines, smart devices, and defense applications. Tardiff is a shallow, near-surface body (about 100 metres), offering scalability and long-life potential.

A Scoping Study outlines open-pit production of 14,000 tonnes per day (3 million annually) with a low 0.3:1 strip ratio, US\$291 million in capital costs, and US\$24 per tonne operating costs. Located near Indigenous communities and Yellowknife, the project benefits from skilled partnerships, job creation opportunities, and access to marine, highway, and rail transport. Nechalacho also supports Canada's emerging rare earth supply chain through the Canadian Rare Earth Consortium, co-founded by Vital.

To potentially improve the project's economics, the Study also recommends advancing to a Prefeasibility Study (PFS) with additional extensive metallurgical testing to optimize TREO and niobium recoveries, prove the payability of niobium, and test the recovery of zircon.



## ESG HIGHLIGHTS

Vital Metals is proactive in their approach to the environment, social, and governance (ESG). They are actively preparing to engage in the following activities, including but not limited to:

- Baseline Studies building on the 2008/2009 baseline study, towards environmental effects assessment.
- Updated surface and groundwater quality monitoring.
- Fisheries and aquatics work to support any lake/pond dewatering and potentially additional study if fish-offset plan(s) are required by Department of Fisheries and Oceans.
- Additional hydrology data to support water management or construction interactions with water bodies/watercourses.
- Archaeological field testing of new areas of proposed disturbance.

Local and Indigenous communities are actively engaged by Vital Metals and will continue to be engaged regarding engineered solutions, options and potential environmental impacts, social and economic benefits.

## TRACK RECORD

Vital Metals Limited (ASX: VML) is developing the large Nechalacho Rare Earth Project in Canada's Northwest Territories. Nechalacho has the potential to underpin a significant rare earths supply chain for North America with responsibly sourced critical minerals for the green economy transformation.



## PERMITS / COMPLIANCE

- All required exploration and development permits are in place.

## TEAM EXPERTISE

The Company has an experienced board and management team.

See: <https://vitalmetals.com/board/> and <https://vitalmetals.com/management/>



## PROJECT INFORMATION

|            |   |
|------------|---|
| Project:   | NICO  |
| Ownership: | Fortune Minerals Limited  |
| Location:  | Northwest Territories, Canada   |
| Latitude:  | 63° 32' 53" North   |
| Longitude: | 116° 44' 26" West   |
| Size:      | Covers 10 contiguous mining leases spanning 5,140 hectares  |
| Stage:     | Resource defined; fully permitted, financing  |
| Resource:  | PPMR totaling 33 m tonnes containing 1.1 m ounces of gold, 82 m pounds of cobalt, 102 m pounds of bismuth, and 27 m pounds of copper. |
| Listings:  | TSX: FT / OTCQB: FTMDF  |

## CONTACT INFORMATION

**Fortune Minerals Limited**  
 617 Wellington Street  
 London, Ontario, Canada N6A 3R6  
 Telephone: (519) 858-8188  
 Email: [info@fortuneminerals.com](mailto:info@fortuneminerals.com)  
 Website: [fortuneminerals.com](http://fortuneminerals.com)

## FORTUNE MINERALS LIMITED

# NICO

## NEED TO KNOW

- ▶ 100% owned, vertically integrated Cobalt-Gold-Bismuth-Copper development project in Canada.
- ▶ Mine & concentrator planned in the Northwest Territories (NWT).
- ▶ Hydrometallurgical Facility to be constructed in Lamont County, Alberta to process concentrates to refined products.
- ▶ 33.1 Mt, 20-year Mineral Reserves open for expansion.
- ▶ Satellite Sue-Dianne Copper Deposit.
- ▶ Process collaboration with Rio Tinto to recover additional cobalt & bismuth from Kennecott smelter wastes.
- ▶ ~C\$145M invested to date, including test mining & piloting
- ▶ EA & major mine permits secured in NWT.
- ▶ Updated Feasibility & FEED Studies in progress by Worley.

## HIGHLIGHTS

NICO is positioned as a leading North American asset dedicated to producing cobalt chemicals essential for rechargeable batteries used in electric vehicles, stationary storage, and portable electronics. It is an Iron Oxide-Copper-Gold ("IOCG") class deposit, similar to the "Super Giant" Olympic Dam deposit in South Australia.

The NICO deposit hosts open pit and underground Proven and Probable Mineral Reserves of 33 million tonnes containing 1.1 million ounces of gold, 82 million pounds of cobalt, 102 million pounds of bismuth, and 27 million pounds of copper. At the planned milling rate of 4,650 tonnes of ore per day, these reserves will sustain operations for 20 years.

Over \$130 million has been invested to delineate and engineer the deposit, complete feasibility studies, conduct underground test mining, and pilot plant tests confirming process methods and products. The Environmental Assessment is complete, with approvals from federal and Tlicho governments. Fortune has secured the Type A Water License and Land Use Permit to build and operate the mine and concentrator—the final step in permitting. Construction can commence once financing and initial closure bond payments to the Government of the Northwest Territories are secured.

The Company is negotiating a Tlicho Participation Agreement and advancing discussions with the Tlicho Government. Fortune continues to pursue off-take agreements and financing solutions to launch construction as soon as possible.



## ESG HIGHLIGHTS

Fortune Minerals Limited is a diversified North American resource company. Our vision is to be the recognized expert in developing, mining, and processing specialty minerals projects in a safe and responsible manner. We are committed to development that meets the needs of the present without compromising the ability of future generations to meet their own needs. As such, we strive to manage our business and operations with Corporate Social Responsibility in mind at all times. This includes:

- ▶ Conducting business in a socially responsible and ethical manner;
- ▶ Protecting the environment and the safety of people;
- ▶ Supporting human rights;
- ▶ Engaging, learning from, respecting and supporting the communities and cultures with which we work;
- ▶ Monitoring and reporting performance;
- ▶ Making a commitment to sustainable development.

Corporate governance: <https://www.fortuneminerals.com/sustainability/corporate-governance/default.aspx>

## GEODATA / REPORTS

[NI 43-101 Technical Report](#)

## PERMITS / COMPLIANCE

- ▶ All permits are in place to construct and operate the future mine.

## TRACK RECORD

Fortune Minerals Limited is a Canadian development stage mining company and past producer. Its Vision is to be a recognized expert in developing, mining and processing precious and specialty minerals projects. Its Mission is to profitably produce precious and specialty metals to meet the needs of customers and partners by attracting and developing a superior team of people motivated to acquire, explore, develop, mine and reclaim resource properties in a safe and responsible manner. See: <https://www.fortuneminerals.com/about/corporate-profile/default.aspx>

## TEAM EXPERTISE

The Company has an experienced management team. See: <https://www.fortuneminerals.com/about/management/default.aspx>



## PROJECT INFORMATION

|            |  |
|------------|--|
| Project:   | Pine Point   |
| Ownership: | Pine Point Mining Limited  |
| Location:  | Northwest Territories, Canada  |
| Latitude:  | 61° 0' and 61° 45' North   |
| Longitude: | 114° and 115° 15' West   |
| Size:      | Mining leases and mineral claims ~ 46,884 hectares.  |
| Stage:     | Resource defined; environmental assessment underway, financing                                 |
| Resource:  | 49.5Mt grading 4.22% zinc and 1.49% lead (5.52% ZnEq)  |
| Listings:  | JV: Osisko Metals (TSX-V: OM; OTCQX: OMZNF; FRANKFURT: 0B51) and Appian Natural Resources Fund |

## CONTACT INFORMATION

### Pine Point Mining Limited

1100 Ave Des Canadiens de Montreal  
Suite 300, Montreal, Quebec H3B 2S2

Email: [info@osiskometals.com](mailto:info@osiskometals.com)

Website: [osiskometals.com](http://osiskometals.com)

## PINE POINT MINING LIMITED

# Pine Point

## NEED TO KNOW

- ▶ Proposed new open pit and underground mine on the site of historic Pine Point Mine, which produced zinc and lead concentrates from 1964 to 1988.
- ▶ Feasibility Study underway, and nearing completion.
- ▶ Preliminary Economic Assessment provided:
  - Indicated Mineral Resources of 49.5Mt grading 4.22% zinc and 1.49% lead (5.52% Zinc Equivalent) containing approximately 4.6 billion pounds of zinc and 1.6 billion pounds of lead in situ (undiluted).
  - Inferred Mineral Resources of 8.3Mt grading 4.18% zinc and 1.69% lead (5.64% Zinc Equivalent) containing approximately 0.7 billion pounds of zinc and 0.3 billion pounds of lead in situ (undiluted).
- ▶ Historically produced among the world's cleanest zinc and lead concentrates with very low impurities.
- ▶ The project benefits from significant supporting infrastructure, including paved road access, a nearby railhead, and an on-site hydroelectric substation. Additionally, the project benefits from 100 kilometres of pre-existing mine haul roads from the original mining operations, providing access to most of the deposits in the 2024 MRE.
- ▶ Environmental Assessment and comprehensive community consultations are underway.

## HIGHLIGHTS

Pine Point Mining Limited (PPML) is a joint venture (JV) company formed in April 2023, between Osisko Metals Incorporated and Appian Natural Resources Fund III LP (Appian). The JV leverages Appian's extensive mine development experience and includes a crucial investment of C\$75 million into the development of the Pine Point Project to "shovel-ready" status. This funding will cover costs associated with a mine development project including definition and exploration drilling, Indigenous engagement, the feasibility study, environmental assessment, and permitting. Appian aims to acquire an ownership interest of 65% in PPML at the Final Investment Decision when permits for construction and operation are obtained.



Sample of zinc and lead mineralization from Pine Point.

## ESG HIGHLIGHTS

### PPML's Mission is to:

- Mine zinc, a critical mineral, to support the shift toward a green, sustainable economy
- Be a leading zinc producer in North America
- Undertake our operations in a safe and environmentally responsible manner
- Be an economic stimulus for our host communities
- Be respectful of Indigenous traditions and knowledge

PPML's obligations, expectations and intentions toward their many stakeholders are summarized in the corporate governance documents and reinforced regularly at all levels of the Company. See: <https://pinepointmining.com/about-pine-point-mining-ltd/corporate-governance/>

## TRACK RECORD

Osisko Metals is a Canadian exploration and development company creating value in the critical metals space, more specifically copper and zinc. Appian Capital Advisory LLP is a London-headquartered investment advisor in the metals and mining industry, with global experience across South America, North America, Europe, Australia and Africa and a successful track record of supporting companies to achieve their development targets, with a global operating portfolio overseeing nearly 6,300 employees.

## GEODATA / REPORTS

[NI 43-101 Technical Report Preliminary Economic Assessment for the Pine Point Lead-Zinc Project](#)

## PERMITS / COMPLIANCE

- All required exploration and development permits are in place.

## TEAM EXPERTISE

The Company has an experienced management team. See: <https://pinepointmining.com/about-pine-point-mining-ltd/management/>



## PROJECT INFORMATION

|            |  |
|------------|--|
| Project:   | Prairie Creek  |
| Ownership: | NorZinc Ltd.   |
| Location:  | Northwest Territories, Canada  |
| Latitude:  | 61° 33' North  |
| Longitude: | 124° 48' West  |
| Size:      | All land holdings, including mining leases and surface leases total 7,485 hectares |
| Stage:     | Resource defined; fully permitted, road construction underway                      |
| Resource:  | 9.8 M tonnes @ 22.7% ZnEq Measured & Indicated; 6.4 M tonnes @ 24.1% ZnEq Inferred |
| Listings:  | Privately held   |

## CONTACT INFORMATION

### NorZinc Ltd.

510 Burrard St. Suite 907,  
Vancouver, BC V6C 3A8

Telephone: 1 (604) 688-2001

Email: [ir@norzinc.com](mailto:ir@norzinc.com)

Website: [norzinc.com](http://norzinc.com)

## NORZINC LTD.

# Prairie Creek

## NEED TO KNOW

- ▶ The Prairie Creek Project is located in traditional Dene territory in the Mackenzie Mountains of the southwestern Northwest Territories.
- ▶ The Prairie Creek Project consists of historical mine infrastructure and surrounding land and access.
- ▶ In 1982, the mine was fully permitted, construction was almost completed, but production was not achieved.
- ▶ Based on the results of the 2021 Preliminary Economic Assessment (PEA), Prairie Creek will have a 20-year mine based on a throughout rate of 2,400 tonnes per day with average annual payable zinc equivalent production of 261 million pounds.
- ▶ Seasonal access is provided by charter aircraft, generally from Fort Nelson, BC, or Fort Simpson, NWT, both of which are serviced by scheduled commercial airlines. A 1,000 m gravel airstrip is located on the flood plain of Prairie Creek, approximately 1 km northwest of the Mine site. Originally accessed by a winter road that extended 180 km from the mine to the Liard Highway. In order to support full-time operation of the mine, a 170 km all season access road is planned from the mine to the highway.

## HIGHLIGHTS

The key findings of the 2021 PEA are summarized below:

- Measured and Indicated Mineral Resources at a cutoff of 8% Zinc Equivalent (ZnEq) are 9,755,000 tonnes at an average grade of 139 grams/tonne silver; 9.7% zinc, for a ZnEq grade of 22.7% and 8.8% lead.
- Average annual payable ZnEq production of 261 Mlbs, including 2.6 Moz of average annual silver production, over a 20-year life of mine.
- Initial pre-production capital cost of \$368 M (all costs featured throughout the PEA document are expressed in US\$).
- Net present value (base case at 8% discount rate) of \$505 M (pre-tax) and \$299 M (after tax).
- Internal rate of return (IRR) of 21.4% (pre-tax) and 17.7% IRR (post-tax) with a payback period of 4.8 years.



Norzinc is advancing the Prairie Creek zinc-silver-lead mine in the western Northwest Territories. The site already benefits from significant previous investment in mine infrastructure.

## ESG HIGHLIGHTS

Corporate responsibility begins at home and prevails wherever we operate. For NorZinc it is a guiding principle – a single standard of excellence we strive to apply in everything we undertake.

NorZinc is dedicated to the responsible and profitable development of mineral resources for the benefit of its stakeholders. Acting ethically is an important part of performing responsibly and profitably. Ultimately, NorZinc's success and growth depends upon the trust and confidence it builds with all of its stakeholders.

Community input and support is essential in creating a successful regulatory review and NorZinc is dedicated to ensuring that its activities accrue the maximum benefit to the local communities.

Corporate governance: <https://norzinc.com/corporate-governance/>

## TRACK RECORD

The Company has an experienced Leadership team along with an established site infrastructure and is dedicated to responsible mining in the communities in which it operates.

## GEODATA / REPORTS

[2021 Prairie Creek Preliminary Economic Assessment NI 43-101 Technical Report](#)

## PERMITS / COMPLIANCE

- All permits are in place to construct and operate the future mine.

## TEAM EXPERTISE

Norzinc Ltd. is a privately held mining company headquartered in Vancouver, BC. The Company is focused on the development of its high-grade zinc, silver and lead Prairie Creek Project located in Canada's Northwest Territories.

Leadership: <https://norzinc.com/leadership/>



## PROJECT INFORMATION

|            |   |
|------------|---|
| Project:   | Yellowknife Lithium   |
| Ownership: | Li-FT Power Ltd.  |
| Location:  | Within 60 Km East of Yellowknife                                |
| Latitude:  | 62.5831073441 N   |
| Longitude: | 113.495819199 W   |
| Size:      | Spans approximately 151,253 hectares (373,759 acres)            |
| Stage:     | Resource defined; economic studies                              |
| Resource:  | 50.4 Mt at 1.0% Li <sub>2</sub> O of Inferred resource category |
| Listings:  | TSXV: LIFT   OTCQX: LIFF FRA: WSO                               |

## CONTACT INFORMATION

### Li-FT Power Ltd.

1218 - 1030 West Georgia Street  
Vancouver, BC V6E 2Y3

Telephone: (604) 609-6185

Email: [investors@li-ft.com](mailto:investors@li-ft.com)  
[info@li-ft.com](mailto:info@li-ft.com)

Website: [www.li-ft.com](http://www.li-ft.com)

## LI-FT POWER LTD.

# Yellowknife Lithium Project

## NEED TO KNOW

On November 22<sup>nd</sup>, 2022, Li-FT entered into an amalgamation agreement with a private company to acquire a **100% interest in the Yellowknife Lithium Project ("YLP")**. The YLP consists of mineral leases that cover the majority of the lithium pegmatites that make up the Yellowknife Pegmatite Province ("YPP"), located in a historical mining district. Numerous spodumene-bearing pegmatites with strike lengths up to 1,800 m and widths up to 30 m outcrop within the Project and are visible from satellite imagery. The YPP also benefits from excellent existing infrastructure, including roads, rail and a skilled labour force that could support the development of this project.

## HIGHLIGHTS

- **Portfolio of lithium pegmatites which could produce the largest hard rock lithium resource in North America**, with 13 different lithium pegmatite systems that are in large part exposed at surface and large enough to be visible from satellite imagery. Grades average between 1.0%- 1.2% Li<sub>2</sub>O over widths of 10 to 30 m. Strike extents of pegmatites visible on surface are 100 to 1,800 m.
- **Initial Mineral Resource Estimate of 50.4 Mt at 1.00% Li<sub>2</sub>O released in October 2024**, which is the 3<sup>rd</sup> largest initial resource estimate for spodumene projects in Canada.
- **The initial resource estimate further positions the YLP as a globally significant source of spodumene** and will underpin a Preliminary Economic Assessment that is on track to be completed in Q2 2025.
- **Completed metallurgical testing on 8 out of 13 pegmatites, achieving an average recovery of 79%** and producing high-quality spodumene concentrate grading 5.83% Li<sub>2</sub>O.
- **Advantageous location near railway.** Railway access at the town of Hay River, Northwest Territories, can be utilized for shipping spodumene concentrate. Spodumene concentrate could be moved by barge from Yellowknife to the rail head or by all-weather road.
- **Road accessible.** The Fi, Ki, Shorty, BIG, and Nite minerals leases are located within 60 km of the city of Yellowknife with road access.
- **3,450m drill program** commenced in August 2025.



## GEODATA / REPORTS

In November 2024, Li-FT Power Ltd. filed an NI 43-101 Technical Report for its Yellowknife Lithium Project on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)). The report, titled “Initial Mineral Resource Estimate for the Yellowknife Lithium Project, Northwest Territories, Canada,” presents an initial Mineral Resource Estimate (“MRE”) for 8 of 13 spodumene-bearing pegmatite dykes at the Project. The consolidated in-pit MRE is reported at 50.4 million tonnes grading 1.00% Li<sub>2</sub>O, totaling 506,000 tonnes of Li<sub>2</sub>O (1.25 million tonnes of lithium carbonate equivalent, or LCE) in the Inferred category.

## ESG HIGHLIGHTS

- ▶ Executive Oversight through a Chief Sustainability Officer.
- ▶ Strong, collaborative relationships with local Indigenous communities.
  - Established, effective engagement process.
  - Key Exploration Agreement secured.
  - Local and Indigenous employment & procurement prioritised.
  - To date, Yellowknife Lithium Project Employment (% Person Hours): Indigenous (40.4%), Local (Northern) (36.0%).
- ▶ Stable regulatory jurisdiction.
- ▶ Baseline Environmental and Socioeconomic Data collection initiated June 2023. In preparation for Environmental Assessment.

## TRACK RECORD

Li-FT Power is a Canadian mineral exploration company focused on lithium pegmatite projects, with its flagship being the Yellowknife Lithium Project in the Northwest Territories. The company also has early-stage projects in Quebec and the Northwest Territories, dedicated to discovering and developing lithium deposits for battery materials.

## PERMITS / COMPLIANCE

- ▶ Li-FT Power (LIFT) has permits for its Yellowknife Lithium Project focused on environmental baseline work in 2025 to support future engineering and permitting, following a major drilling program.
- ▶ Environmental Baseline Data Collection:
  - Aquatic Studies
  - Terrestrial Surveys
  - Atmospheric Monitoring
  - Human Environment

## TEAM EXPERTISE

Management: <https://www.li-ft.com/corporate/management/>  
 Board: <https://www.li-ft.com/corporate/board-directors/>



## PROJECT INFORMATION

|            |  |
|------------|--|
| Project:   | Yellowknife Gold & Con Mine  |
| Ownership: | Gold Terra Resource Corp.  |
| Location:  | Northwest Territories, Canada  |
| Latitude:  | 62° 39' North  |
| Longitude: | 114° 18' West  |
| Size:      | 800 km <sup>2</sup> of contiguous land   |
| Stage:     | Prefeasibility   |
| Resource:  | Con Mine has 109,000 oz Indicated + 432,000 oz Inferred. Plus 1,207,000 Inferred oz in adjacent Yellowknife Project. |
| Listings:  | OTC: YGTF / TSX-V: YGT   |

## CONTACT INFORMATION

### Gold Terra Resource Corp.

Suite 410 - 325 Howe Street  
Vancouver, BC V6C 1Z7

Telephone: +1 (604) 689-1749

Email: [info@goldterracorp.com](mailto:info@goldterracorp.com)

Website: [goldterracorp.com](http://goldterracorp.com)

## GOLD TERRA RESOURCE CORP.

# Yellowknife Gold & Con Mine

## NEED TO KNOW

- ▶ Gold Terra holds exceptional gold assets in the prolific Yellowknife greenstone belt, covering nearly 70 km of strike length on the southern and northern extensions of the shear system that hosts the world class, high grade Con and Giant gold mines, which together produced over 14 million ounces of gold from 1938 to 2003.
- ▶ Gold Terra's most advanced asset is the Con Mine Option Property, with an initial Mineral Resource Estimate of 109,000 gold ounces in the Indicated category and 432,000 gold ounces in the Inferred category.
- ▶ The company's larger Yellowknife City Gold project is contiguous to the Con Mine Option Property and has an additional Inferred mineral resource of 1.2 million ounces in 4 Deposits 20km north of Yellowknife.
- ▶ The Con Mine closed after 65 years of mining when the price of gold was ~US\$370 per ounce, too low to support profitable mining. Gold Terra has demonstrated gold mineralization is still present and has acquired all of the historic mine's assets, including shafts.
- ▶ The company continues its work to increase resources.

## HIGHLIGHTS

Gold Terra is an advanced-stage junior exploration company focused on expanding gold resources in Yellowknife, NWT. Its flagship asset is the past-producing, high-grade Con Mine, which yielded 6.1 million ounces between 1938 and 2003 before closing at much lower gold prices. Gold Terra has announced an initial mineral resource estimate of 109,000 ounces Indicated and 432,000 ounces Inferred, and deep drilling below the Campbell Shear confirms mineralization at depth.

Through an Option Agreement with Newmont, Gold Terra can acquire 100% of the Con Mine, gaining mineral leases, infrastructure, shafts, a water treatment plant, and access to historic reserves. The broader Yellowknife City Gold project adds a further 1.2 million ounces Inferred, all supported by the region's strong infrastructure and skilled workforce.



## TRACK RECORD

Gold Terra started exploration activities in 2013 on the initial 37 km<sup>2</sup> property and has now assembled a highly prospective district-scale land position. Gold Terra has carried out geological mapping and sampling, geochemical and geophysical surveys, an extensive compilation of all prior exploration activities, including re-sampling of historic drill core, and drilled over 60,000 metres as of early 2025.

## ESG HIGHLIGHTS

Gold Terra's engagement program goes well beyond complying with regulatory requirements and is designed to meet the unique circumstances of the Yellowknife City Gold Project.

- ▶ [Engagement Program](#) The Yellowknife City Gold Project is a unique NWT exploration project, directly linked to Yellowknife communities, combining strong economic potential with significant social, cultural, and environmental impacts.
- ▶ [Values & Goals](#) The engagement program emphasizes safety, respect, transparency, accountability, inclusiveness, and aims to responsibly rebuild mining while addressing community concerns and regulatory requirements.
- ▶ [Communications](#) Gold Terra maintains ongoing, multi-stakeholder communication through community meetings, educational programs, and partnerships to ensure transparency and local engagement.
- ▶ [Forward-Looking Engagement Plan](#) Gold Terra defines triggers and stakeholder groups for formal engagement, maintains engagement logs, and commits to proactive, frequent communication.

## GEODATA / REPORTS

[2022 NI 43-101 Report](#)

## PERMITS / COMPLIANCE

- ▶ All currently required exploration and development permits are in place.

## TEAM EXPERTISE

The Company has a very experienced board and management team, with an execution and track record including mine builder Gerald Panneton.

See: <https://goldterracorp.com/corporate/directors/> and <https://goldterracorp.com/corporate/management/>



# NUNAVUT

Nunavut's world-scale geology, advancing devolution, and Inuit-led development model position it as Canada's next great destination for responsible mineral investment.



Discover the vast opportunity in the mineral resource sector of Nunavut—a jurisdiction endowed with frontier-scale geology, evolving resource governance, and committed partnerships with Inuit organizations. With modern incentives, strategic devolution milestones and strong exploration momentum, Nunavut offers investors access to high-potential projects built on transparency, community engagement and long-term growth.

Nunavut's mineral industry is anchored by its status as a premier resource frontier: mining accounted for about 46.7% of Nunavut's private-sector GDP in 2023 and the industry spent approximately CAD 2.35 billion in the territory that year. The territorial government's Minerals & Petroleum Resources Division focuses on streamlining permitting, improving geoscience data and enhancing investor certainty. Strategic programs offer direct support to exploration and workforce development—for example, the Prospectors Program grants up to CAD 8,000 annually for eligible Nunavut residents. Inuit land-claim interests and Nunavut Tunngavik Incorporated's mining policy ensure development maximizes long-term community benefit and environmental integrity. Through the 2024 devolution agreement, Nunavut will gain control over lands and resource revenues by 2027, creating fiscal clarity for investors. Exploration investment intentions surged 47% in 2025 (to ~CAD 291.7 million), underscoring strong confidence in Nunavut's geology and governance.



## PROJECT INFORMATION

Project: Aberdeen  
 Ownership: Geiger Energy Corp.  
 Location: Nunavut, Canada  
 Latitude: Between 62° 14' & 62° 48' N  
 Longitude: Between 98° 21' & 99° 44' W  
 Size: 95,000 hectares  
 Stage: Advanced exploration  
 Resource: MRE yet to be defined  
 Listings: TSXV: BEEP | OTCQB: BSENF

## CONTACT INFORMATION

### Geiger Energy Corp.

Suite 1102, 141 Adelaide Street West  
 Toronto, Ontario, Canada M5H 3L5

Telephone: (416) 644-1567

Email: [info@geigerenergy.com](mailto:info@geigerenergy.com)

Website: [geigerenergy.com](http://geigerenergy.com)

## GEIGER ENERGY CORP.

# Aberdeen

## NEED TO KNOW

- ▶ **New Company:** In 2025, through a definitive arrangement agreement, Baselode Energy Corp. acquired all issued and outstanding common shares of Forum Uranium creating a combined company, Geiger Energy Corporation (TSXV: BEEP; OTCQB: BSENF).
- ▶ **New Focus, New Strategy:** Geiger is a Canadian uranium exploration leader focused on developing its 100% owned Aberdeen Uranium Project, comprising 95,000 hectares (955 km<sup>2</sup>) hosting multiple high-grade deposits.
- ▶ **Best land position in the Thelon Basin, explored by Uranium Veterans:** Aberdeen was originally worked by Cameco from 2008 – 2012, which drilled 135 holes (36,000 metres) and discovered two deposits: Tatiggaq and Qavvik.
- ▶ **Proven Path to Discovery:** Clear plan, with clear targets, and a well-defined C\$8.5M exploration plan for 2025 and beyond, including drilling, geophysics.
- ▶ **Cost Effective Exploration:** Shallow deposits, low-cost development advantage with exploration infrastructure already in place.
- ▶ **District Scale Opportunity and Clear Synergies with Orano/Kiggavik:** 100%-owned Aberdeen is adjacent to and surrounds Orano's 133M lbs Kiggavik project (Canada's 5th largest uranium deposit). Aberdeen's Tatiggaq and Qavvik Deposits are within 5 km of Orano's Andrew Deposit at Kiggavik. Aberdeen is proximal to Agnico Eagle's Meadowbank infrastructure hub.
- ▶ **Uranium Royalty Corp.** acquired a 2.0% Gross Overriding Royalty for CAD\$1 Million in May 2025, with options for Geiger's partial buyback.



## HIGHLIGHTS

- ▶ Geiger Energy is a Canadian uranium explorer focused on district-scale opportunities in the Thelon and Athabasca Basins. Its flagship 100%-owned Aberdeen Project spans 95,000+ hectares in Nunavut's underexplored Thelon Basin—Canada's closest geological analogue to the Athabasca. Located about 100 kilometres west of Baker Lake, the project benefits from aircraft access and seasonal marine transport via Chesterfield Inlet, with Baker Lake supporting Agnico Eagle's Meadowbank mine.
- ▶ The Thelon Basin is among the world's most prospective regions for high-grade unconformity-type uranium outside the Athabasca. Drilling at Aberdeen has returned strong results from the Tatiggaq and Qavvik discoveries. Tatiggaq is defined over 300 metres, hosting steeply dipping mineralized lenses between 80 and 180 metres depth, including 2.25% U3O8 over 11.1 metres. Qavvik shows similar geology and remains open along strike.
- ▶ Aberdeen lies along trend with the Kiggavik uranium deposit, which hosts a historic Indicated resource of 127.3 million pounds at 0.55% U3O8 and an Inferred 5.4 million pounds at 0.33% U3O8, owned by Orano Canada, Denison Mines, and UEX Corp.
- ▶ The broader property contains 50+ high-priority exploration targets, most untested. Economic potential is significant: Meadowbank operates profitably at ~\$300/tonne, while Kiggavik's estimated rock value is ~\$882/tonne, increasing with grade.
- ▶ Royalty Structure: Uranium Royalty Corp. holds a 2.0% gross revenue royalty on Aberdeen. Forum Energy Metals may repurchase 0.5% for \$1 million within six months of a positive pre-feasibility study, expiring seven years after issuance.

## ESG HIGHLIGHTS

Nothing formal at this time.

## TRACK RECORD

### 25% Discovery Rate at Kiggavik:

Orano drilled 20 gravity-low anomalies, resulting in 5 basement-hosted deposits. Aberdeen has 50 gravity-low anomalies and is using same methodology. Access to Orano core confirms geological continuity into Aberdeen.

## GEODATA / REPORTS

[2025 Geiger Energy Corporate Presentation](#)

## PERMITS / COMPLIANCE

The 2025 exploration program is fully permitted and fully funded.

## TEAM EXPERTISE

- Dr. Rebecca Hunter – CEO, PhD in Thelon Basin
- Dr. Peter Wollenberg – Discovered Kiggavik's End/Andrew Deposits.
- Stephen Stewart, James Sykes, Ore Group Team – Proven discovery and development.



## PROJECT INFORMATION

**Project:** Angilak  
**Ownership:** ATHA Energy Corp.  
**Location:** Nunavut, Canada  
**Latitude:** Between 62° 14' & 62° 48' N  
**Longitude:** Between 98° 21' & 99° 44' W  
**Size:** 157,440 hectares  
**Stage:** Advanced exploration  
**Resource:** No current MRE (2013 NI 43-101 Inferred Resource of 2,831,000 tonnes @ 0.69% U3O8, for 43.3 million pounds U3O8)  
**Listings:** TSXV: SASK / OTCQB: SASKF / Frankfurt: X5U.F

## CONTACT INFORMATION

### ATHA Energy Corp.

1240 -1066 Hastings St W  
Vancouver, BC V6E 3X1

Email: [info@athaenergy.com](mailto:info@athaenergy.com)

Website: [athaenergy.com](http://athaenergy.com)

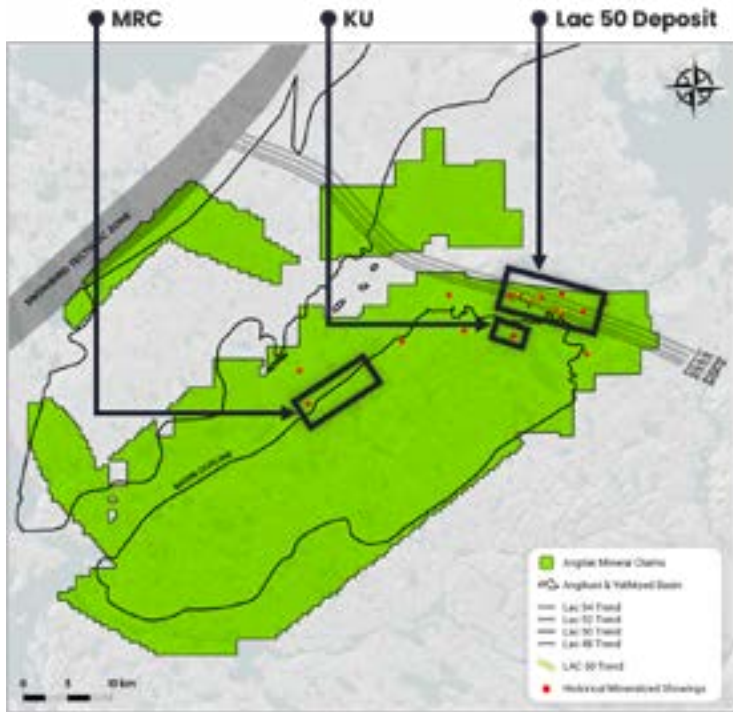
## ATHA ENERGY CORP.

# Angilak

## NEED TO KNOW

- ▶ Angilak: A high-grade uranium basin located in Nunavut with significant exploration potential.
- ▶ Nunavut's Angikuni Basin hosts some of the highest-grade uranium discoveries outside of the prolific Athabasca Basin in Saskatchewan.
- ▶ Subject to over ~\$115M of investment since 1975.
- ▶ Home to several multiple-km long corridors with confirmed uranium mineralization that run parallel to the Lac 50 Trend including, the Lac 48, Lac 52, and Lac 54 Trends.
- ▶ Following ATHA's 2024 Drill Program at Angilak, ATHA published the Lac 50 Deposit baseline conceptual exploration target ranging between 60.8Mlbs U<sub>3</sub>O<sub>8</sub> and 98.2Mlbs U<sub>3</sub>O<sub>8</sub>, with an average grade range between 0.37% and 0.48% U<sub>3</sub>O<sub>8</sub> respectively<sup>1,4</sup>.
- ▶ Multiple regional discoveries along the 31km RIB-Nine Iron trend host hallmarks of large, high-grade, unconformity-style uranium deposits, comparable to world-class Athabasca Basin analogues.
- ▶ 2025 exploration to date has resulted in five additional discoveries including the Mineralized RIB Corridor.





Angikuni Basin and Yathkyed Basins, Nunavut, Canada

## GEODATA / REPORTS

[2024 NI 43-101 Technical Report for the Angilak Property, Kivalliq Region, Nunavut, Canada](#)

## PERMITS / COMPLIANCE

Nothing formally published at this time. Awaiting corporate presentation.

## TEAM EXPERTISE

The team has significant uranium and exploration expertise, as described in the List of directors here: <https://athaenergy.com/about/>

## HIGHLIGHTS

- The Angilak Uranium Project, located 225 km southwest of Baker Lake in Nunavut's Kivalliq District, hosts the Lac Cinquante (Lac 50) Uranium Deposit — a Beaverlodge-type, structure-hosted system linked to magmatic processes associated with iron oxide-copper-gold deposits. Comparable to high-grade basement-hosted deposits like Eagle Point in Saskatchewan, Lac 50 represents one of Canada's most advanced uranium prospects outside the Athabasca Basin.
- Exploration began in the 1970s when Pan Ocean discovered Lac Cinquante through extensive drilling. Following the 1999 Nunavut Land Claim Agreement, the deposit became Inuit Owned Land (IOL Parcel RI30-001). In 2007, Nunavut Tunngavik Inc. (NTI) adopted a pro-uranium policy and partnered with Kaminak Gold Corporation, leading to the creation of Kivalliq Energy Corporation in 2008 to advance Angilak.
- From 2007–2014, APEX Geoscience conducted mapping, sampling, and core studies, producing the first NI 43-101 resource in 2011 (updated through 2013). Kivalliq, later ValOre Metals, continued exploration until 2016, confirming significant mineralization continuity. After a brief hiatus, ValOre resumed work in 2022 with new geophysical, soil, and drilling programs.
- Labrador Uranium (later Latitude Uranium) acquired the project in 2023, expanding Lac 50's known mineralization and identifying new high-grade horizons. ATHA Energy acquired Latitude Uranium in March 2024, securing 100% ownership of the Angilak Property, which hosts an Inferred historical resource of 2.8 million tonnes at 0.69% U<sub>3</sub>O<sub>8</sub> (43.3 million lbs).
- ATHA has since expanded its land position under ATHA Energy (NU) Corp., assumed the NTI exploration agreement, and in 2025 confirmed Lac 50 remains open along strike and depth — highlighted by a major new uranium discovery within the RIB Mineralized Corridor.



## PROJECT INFORMATION

Project: Committee Bay Gold  
 Ownership: Fury Gold Mines Limited  
 Location: Nunavut, Canada  
 Latitude: 66° 21' 23.024" North  
 Longitude: 89° 16' 54.343" West  
 Size: Over 238,000 hectares  
 Stage: Advanced exploration  
 Resource: Indicated: 524K oz at 7.85g/t Au  
           Inferred: 720K oz at 7.64 g/t Au  
 Listings: TSX: FURY | NYSE-A: FURY

## CONTACT INFORMATION

**Fury Gold Mines Limited**  
 401 Bay Street, 16<sup>th</sup> Floor  
 Toronto, ON  
 Canada M5H 2Y4  
 Telephone: (844) 601-0841 ext. 1  
 Email: [info@furygoldmines.com](mailto:info@furygoldmines.com)  
 Website: [furygoldmines.com](http://furygoldmines.com)

## FURY GOLD MINES LIMITED

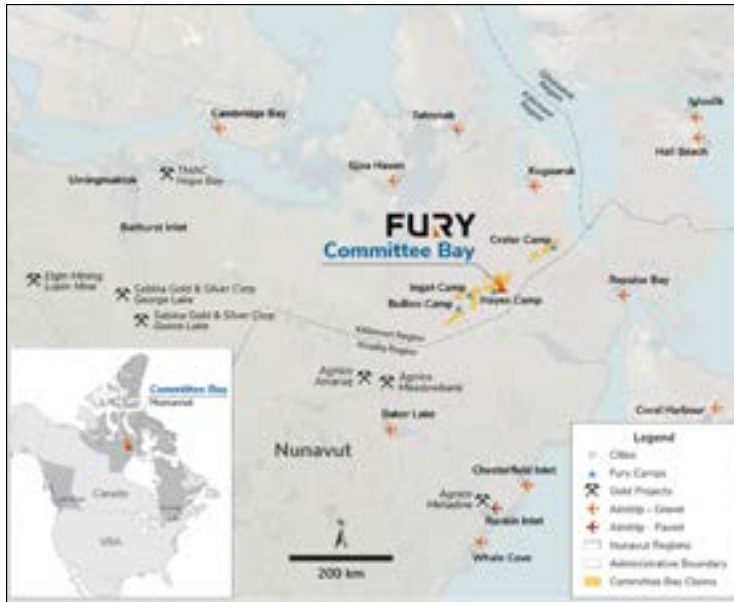
# Committee Bay Gold

## NEED TO KNOW

- ▶ Fury Gold Mines owns a 100% interest in the Committee Bay gold project located in Nunavut, Canada.
- ▶ It includes over 238,000 hectares situated along the Committee Bay Greenstone Belt (CBGB), which is located approximately 180 kilometres (km) NE of Agnico Eagle Mines' Meadowbank mine and extends more than 300 km northeast to the shores of Committee Bay, NU.
- ▶ High-grade gold endowment and an established high-grade gold resource at the Three Bluffs Deposit of 524K oz at 7.85g/t Au Indicated & 720K oz at 7.64 g/t Au Inferred.
- ▶ Existing infrastructure include:
  - Three Fury owned drill rigs
  - Heated drill water system
  - Heavy equipment on site
  - 100-person camp at Three Bluffs and 3 satellite camps
- ▶ 2025 Exploration Drilling Program focused on expansion of Three Bluffs Shear Zone target, and testing regional shear zones at Raven and Burro West.

## HIGHLIGHTS

- ▶ Developing Canadian assets in two low-risk jurisdictions
  - Eau Claire, Quebec: M&I: 1.16M oz at 5.64 g/t Au / Inf: 723K oz at 4.13 g/t Au
  - Committee Bay, NU: Ind: 524K oz at 7.85g/t Au / Inf: 720K oz at 7.64 g/t Au
- ▶ High-grade gold occurs along the 300 km Committee Bay Greenstone Belt, highlighted by the Three Bluffs deposit (see NI 43-101 report, Sept. 11, 2023, on SEDAR+).
- ▶ The CBGB is part of the Archean Western Churchill Province of northeastern Canada, with geology and mineralization similar to other major belts hosting deposits like Meadowbank and Meliadine.
- ▶ 2025 Exploration Drilling Program Details:
  - 7-10 diamond drill holes totaling approximately 5,000 m
  - Focused on expansion of Three Bluffs Shear Zone target, and testing regional shear zones at Raven and Burro West



## GEODATA / REPORTS

[2023-09-11 NI43-101 "Technical Report On The Committee Bay Project, Nunavut Territory, Canada"](#)

## ESG HIGHLIGHTS

Fury strives to maintain the highest standards of environmental protection and community engagement throughout all of its projects and continues to build upon existing relationships to ensure meaningful engagement.

**Environment:** Stewardship training for project contractors and drillers. UL ECOLOGO® Certified.

**Social:** Sponsorship support for Indigenous initiatives. Monthly health and safety training. Site COVID rapid testing approved by Quebec public health. Long-standing relationship with executive and board of Kitikmeot Inuit Association. Stage approach along with immediate benefits with employment and contracting with Eastmain Cree.

**Governance:** Added role of Independent Chair. Indigenous representation on FURY Board. Established Disclosure Committee.

**Indigenous & Community Relationships:** Fury is committed to working with Indigenous peoples and communities to build and maintain effective, lasting, and mutually beneficial relationships. To achieve this commitment, we strive for relationships that are based on transparency, mutual respect, and trust.

## TEAM EXPERTISE

Experienced and Balanced Management Team. See: <https://furygoldmines.com/about-us/our-leadership/>



## PROJECT INFORMATION

**Project:** Ferguson Lake Project  
**Ownership:** Canadian North Resources  
**Location:** Nunavut, Canada  
**Latitude:** 62° 52' 34" North  
**Longitude:** 96° 54' 58" West  
**Size:** 253.8km<sup>2</sup> (96.9km<sup>2</sup> mining leases surrounded by 156.9km<sup>2</sup> exploration claims)  
**Stage:** Advanced  
**Resource:** > 92 million tonnes (Indicated & Inferred) containing 1,650 Mlb Cu, 1,011, Mlb Ni, 118.91 Mlb Co, 3.53 Moz Pa, and 0.63 Moz Pt  
**Listings:** TSXV: CNRI | OTCQX: CNRSF | FSE: E00

## CONTACT INFORMATION

### Canadian North Resources Inc.

299 Courtney Park Drive East  
Mississauga, Ontario L5T 2T6

Telephone: +1 (905) 696-8288

Toll free: +1 (888) 688-8809

Email: [info@cnresources.com](mailto:info@cnresources.com)

Website: [cnresources.com](http://cnresources.com)

## CANADIAN NORTH RESOURCES

# Ferguson Lake Project

## NEED TO KNOW

- ▶ Canadian North Resources Inc. (CNRI) is a Canadian mining company at late-stage exploration and development of their 100% owned Ferguson Lake Project, in the Kivalliq Region of Nunavut, Canada.
- ▶ The Project has abundant base metals (nickel-copper-cobalt) and platinum-group metals (palladium, platinum, and rhodium) mineral resources.
- ▶ 2024 National Instrument 43-101 Technical Report provides Indicated & Inferred resources >92 million tonnes containing 1,650 Mlb Cu, 1,011, Mlb Ni, 118.91 Mlb Co, 3.53 Moz Pa, and 0.63 Moz Pt:
  - Indicated Mineral Resources to 66.1 million tonnes (Mt) containing 1,093 million pounds (Mlb) copper at 0.75%, 678Mlb nickel at 0.47%, 79Mlb cobalt at 0.05%, 2.34 million ounces (Moz) palladium at 1.10 g/t and 0.42Moz platinum at 0.19 g/t.
  - Inferred Mineral Resources of 25.9Mt containing 558Mlb copper at 0.98%, 333Mlb nickel at 0.58%, 40Mlb cobalt at 0.07%, 1.12Moz palladium at 1.43 g/t and 0.21Moz platinum at 0.25 g/t.
- ▶ The Mineral Resources are estimated only for the West, Central and East Zone of the 15km long main mineralized horizon. The potential to identify additional Mineral Resources exists along the strike and down dip of the currently defined Mineral Resources and on satellite zones.

## ESG HIGHLIGHTS

The management of the Ferguson Lake Property and Project requires the attention and care of the environment, historical artifacts, and local socio-economic relationships. We are committed to responsible for sustainable camp operations, resource exploration, and mine development in all aspects of our operations with respect to environmental, social and governance issues. Environmental issues and climate change matters guide our policies and practices, and we strive to reduce our direct environmental impact, to mitigate risks, and to seek opportunities for best practices. CNRI strives to achieve the best corporate governance practices and guidelines that satisfy legal, regulatory, and securities requirements to the interests of our shareholders.



## HIGHLIGHTS

- ▶ The Ferguson Lake Project boasts substantial high-grade mineral resources with remarkable expansion potential, situated in Canada, a geopolitically stable region known for its stringent environmental standards, positioning CNRI perfectly to cater to the escalating demand for critical minerals as the world shifts towards clean energy and carbon neutrality.
- ▶ Over \$190M invested in exploration, metallurgy and infrastructure consisting of a 825m gravel airstrip, a 55-person all-year camp, a satellite network and onsite operational field/ heavy equipment.
- ▶ CNRI successfully completed 18,144 metres of drilling in 2022, and surpassed its 20,000-metre drilling objective for 2023 drilling 21,126 metres.
- ▶ High metal extractions with 99% Ni, 98% Co and 90.6% Cu confirmed in the second set of bioleaching lab-scale tests on massive sulphides. All base metals were extracted from bioleaching tests at low temperatures of 52 – 65 degrees.
- ▶ Recipients of the Nunavut Government DIG grant for two consecutive years, CNRI stands dedicated to exploring and advancing its project in the emerging mining region of Nunavut while ensuring active involvement and respect for local indigenous communities and stakeholders at every stage and fostering economic growth within the community.

## TRACK RECORD

CNRI team's commitment to community engagement and communication within the Kivalliq Region in Nunavut has allowed us to successfully maintain the Ferguson Lake Property and Project holdings in good standing. Attention has been focused on the careful minimization of disruption to the local environment and historical artifacts, and the maintenance of strong socio-economic relationships with local communities. CNRI works in consultation with the Kivalliq Inuit Association and other northern agencies to generate community initiatives and benefits from our activities in the Kivalliq Region.

## PERMITS / COMPLIANCE

The operating permits and licenses are in good standing, and we are registered as an extra-territorial corporation with the Nunavut government. Permits in place include: a Camp Commercial License; Class B Water Use License; Quarry License; and Right of Way permits issued by Crown-Indigenous Relations and Northern Affairs Canada (CIRNAC) and the Kivalliq Inuit Association (KIA) for winter transport, which allows for the ready resumption of activities across the entire property.

## TEAM EXPERTISE

CNRI's Board of Directors devote their management capabilities and depth of experience to the provision of technical, operational, political, financial, environmental, and socially responsible expertise. CNRI's management and technical teams devote their capabilities and depth of experience to the successful development of the Ferguson Lake Project. Their expertise spans across resource exploration and project development from greenfield discoveries to advanced developments, including project finance and capital markets.



## PROJECT INFORMATION

|            |  |
|------------|--|
| Project:   | Hood River - ULU   |
| Ownership: | Bluestar Gold Corp.  |
| Location:  | Nunavut, Canada  |
| Latitude:  | 66° 50' North  |
| Longitude: | 110° 50' West  |
| Size:      | 12,000 hectares  |
| Stage:     | Prefeasibility   |
| Resource:  | Measured & Indicated<br>572,000 oz gold; Inferred<br>303,000 oz gold |
| Listings:  | TSX.V: BAU; OTCQB:<br>BAUFF; FSE: SWP0                               |

## CONTACT INFORMATION

### Bluestar Gold Corp.

507-700 W. Pender Street  
Vancouver, BC V6C 1G8

Email: [investors@bluestargold.ca](mailto:investors@bluestargold.ca)

Website: [bluestargold.ca](http://bluestargold.ca)

## BLUESTAR GOLD CORP.

# Hood River – ULU

## NEED TO KNOW

- ▶ Dominant landholder in highly prospective belt in Nunavut.
- ▶ Major infrastructure development planned at Gray's Bay Port with proposed Arctic Economic and Security Corridor passing directly by Blue Star's projects.
- ▶ High-grade gold res. at Ulu Gold Project – 950 ha Ulu lease.
  - Measured & Indicated 572,000 oz. Au (2.53 MT @ 7.02 g/t)
  - Inferred 303,000 oz. Au (1.28 MT @ 7.34 g/t)
- ▶ Highly prospective, contiguous ~11,200 ha Hood River property with abundant drill ready precious & critical mineral targets.
- ▶ Attractive valuation, strong management, large insider shareholdings.

## HIGHLIGHTS

Blue Star's Ulu-Hood River Project encompasses ~12,000 hectares and hosts the advanced stage Flood Zone gold deposit, where a significant high-grade gold resource has been outlined. **Permanent infrastructure** at the site includes a camp, a network of roads, an airstrip, and an underground decline into the Flood Zone gold deposit. Numerous high potential exploration target areas occur throughout the project, providing Blue Star with **excellent resource growth potential**.

### Key Deposits and Targets

- ULU deposit: M&I of 2.53 MT @ 7.02 g/t (572,000 oz. Au); Inferred 1.28 MT @ 7.34 g/t (303,000 oz). Plus, numerous gold showings to evaluate.
- ROMA – Significant visible gold in multiple holes with very limited historic drilling including 15.3 g/t Au over 2.6 metres.
- Multiple High Potential Critical Mineral Discovery Targets - 2024 Volcanogenic Massive Sulphide discovery plus other showings proximal to the Grays Bay Road and MMG's 14MT High Lake VMS Deposit.

The proposed route corridor for the all-weather Grays Bay Road passes close by Blue Star's Ulu-Hood River and Roma projects. The proposed Grays Bay Road will provide access to the deepwater Grays Bay Port located 40 km N of Blue Star's Roma Claims, connecting southern Canada with the NWT and NU as part of the Arctic Security Corridor. The proposed route was planned to increase connectivity in the mineral-rich Slave Province and strengthen continental defense of the northern border of North America.



## ESG HIGHLIGHTS

Corporate Governance, see: <https://bluestargold.ca/corporate/management#Governance>

ESG, see: <https://bluestargold.ca/images/pdf/ESG/BAU%20ESG-2024.pdf>

**Environmental Policy:** Blue Star’s policy for sustainable exploration and development encompasses the protection of health of all life in the north and the natural environment – water, land and air. We comply with all regulatory requirements and diligently apply technically proven and economically feasible methodologies to protect the environment throughout our exploration and development activities. Wherever possible, Blue Star will commit to correct environmental problems even if created in previous times.

**Social Responsibility Policy:** The success of Blue Star and its objective to sustainable exploration and development requires building and maintaining trust and two-way positive relationships with all stakeholders including our employees, local residents and their communities, and our shareholders. We believe that these relationships are dependent upon regular communication and by working cooperatively to understand respective interests and concerns as it pertains to mineral exploration and development.

## PERMITS / COMPLIANCE

All currently required exploration and development permits are in place.

## TEAM EXPERTISE

The Company has a very experienced board and management team. See: <https://bluestargold.ca/corporate/management>





## PROJECT INFORMATION

**Project:** Kiggavik Mine Project  
**Ownership:** Orano Canada (66.2%), Denison Mines (16.9%), and UEX Corp. (16.9%)  
**Location:** Nunavut, Canada  
**Latitude:** 62° 14' to 62° 48' North  
**Longitude:** 98° 21' to 99° 44' West  
**Size:** 157,440 hectares  
**Stage:** Mining proposal on hold  
**Resource:** 14 years mining @ ~9.9 million lb U<sub>3</sub>O<sub>8</sub> / year  
**Listings:** TSXV: SASK / OTCQB: SASKF / Frankfurt: X5U.F

## CONTACT INFORMATION

### Orano Canada Inc.

100 - 833 45<sup>th</sup> Street West  
Saskatoon, SK S7L 5X2

Telephone: 1 (306) 343-4500

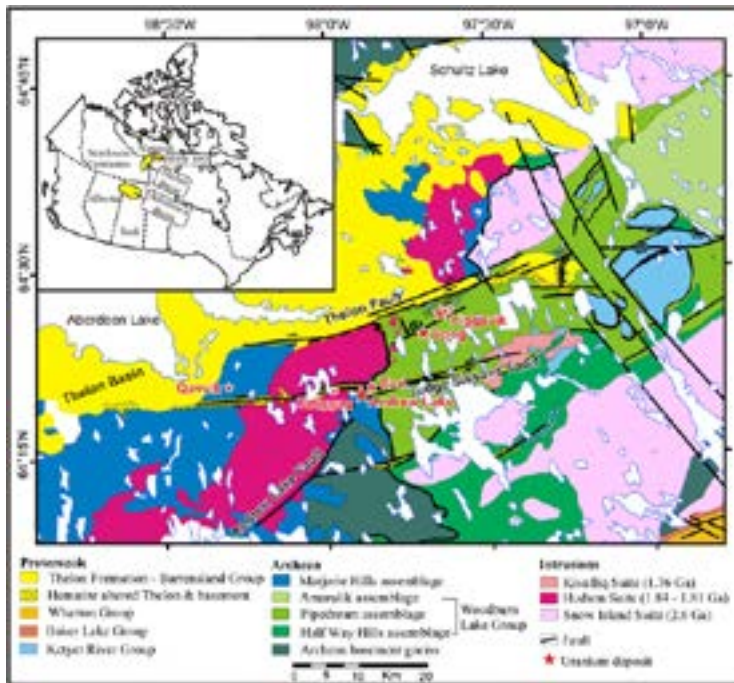
Website: [orano.group/en](http://orano.group/en)

## ORANO CANADA / DENISON MINES / UEX CORP.

# Kiggavik Mine Project

## NEED TO KNOW

- ▶ Kiggavik is the most advanced uranium project in Nunavut, and is situated in the Thelon Basin, considered the closest geological analogue to the uranium rich Athabasca Basin in Saskatchewan.
- ▶ Global uranium producer Areva (now Orano, with shared ownership with Denison Mines Ltd. and Uranium Energy Corp.), proposed to mine uranium at Kiggavik in the Kivalliq Region of Nunavut approximately 80 km west of the community of Baker Lake.
- ▶ The historic Indicated resource is 127.3 million pounds grading 0.55% U<sub>3</sub>O<sub>8</sub> and a historic Inferred resource of 5.4 million pounds grading 0.33% U<sub>3</sub>O<sub>8</sub>. Cut-off grades and other estimation parameters are not publicly disclosed.
- ▶ The 2011 IFS proposed mining of four of the five deposits by open pit, with one underground mine at the End Grid Zone. Projected mine production was scheduled over 14 years with a nameplate mill capacity of approximately 9.9 million lb U<sub>3</sub>O<sub>8</sub> / year.
- ▶ Areva advanced the mining proposal through formal environmental assessment. However, by 2016 regulators recommended against Kiggavik advancing, citing insufficient information about its start date and development schedule. At the time, uranium prices were falling into a slump.
- ▶ Areva did not rule out revisiting Kiggavik, depending on future market conditions and uranium prices.
- ▶ The Government of Nunavut has an established, [positive policy statement on uranium](#), and land claims government, Nunavut Tunngavik Inc., reversed its longstanding opposition to uranium mining with a new [policy that supports uranium mining](#) that is socially and environmentally responsible.
- ▶ Kiggavik is currently owned by Orano Canada (66.2%), Denison Mines (16.9%), and UEX Corp. (16.9%).



## HIGHLIGHTS

- ▶ Kiggavik is Nunavut's most advanced uranium project, located in the Thelon Basin—geologically similar to the Athabasca Basin and prospective for high-grade unconformity-type deposits. The area features Thelon Formation sandstone over a crystalline basement, a hallmark of major uranium systems.
- ▶ The 2014 Final Environmental Impact Statement incorporated six years of engineering, environmental, and community engagement studies by AREVA. Based on known resources, mine life was projected at 14 years, plus time for construction and decommissioning, with financial assurances in place for full reclamation.
- ▶ In 2015, the Nunavut Impact Review Board recommended against approval, citing uncertainty around timelines during a weak uranium market. The Federal Minister upheld the decision in 2016, halting the project. AREVA suspended work later that year and withdrew from Nunavut in 2017, though the project remains open for potential revival.
- ▶ Kiggavik includes two main areas: the Kiggavik site with three deposits (Main, Centre, East) and the Sissons site 17 km southwest with two deposits (Andrew Lake, End Grid).
- ▶ Mineralization occurs within basement rocks and clay-altered zones, similar to Athabasca systems. Exploration has identified 19 additional targets, with uranium intersected at Bong Grid, Granite Grid, and the Jane Prospect—each showing strong potential for expansion.



## ESG HIGHLIGHTS

Orano Canada believes in protecting not only the environment, but the health and safety of employees and communities near our sites. Long-term economic and social development depends on this. Our commitments are proof of our determination, our values and our responsibilities to society. They are reflected in the 5Cs:

- Customer growth – Innovate to preserve resources and protect health
- Climate – Contribute to carbon neutrality
- Competencies – Mobilize proud and committed employees, who embody our purpose
- Cash – Operate efficiently and reduce our footprint
- Communities – Be engaged and responsible locally in our environment

## TEAM EXPERTISE

Orano is a leading uranium producer, and mining activities are its core business. With uranium mines in operation in Canada, Kazakhstan and Niger, Orano is one of the world's leading producers of uranium, with competitive production costs and extraction techniques at the cutting edge of innovation. Beyond mining, Orano conducts exploration and development projects in uranium-bearing zones, while also undertaking re-development and upgrading of former mines.



## PROJECT INFORMATION

Project: Rae Copper - Silver  
 Ownership: White Cliff Minerals Ltd.  
 Location: Nunavut, Canada  
 Latitude: 63°17' North  
 Longitude: 130°10' West  
 Size: Licence area 1,228 km<sup>2</sup>  
 Stage: Early stage  
 Resource: None defined yet  
 Listings: ASX:WCN | OTCQB:WCMLF

## CONTACT INFORMATION

**White Cliff Minerals Ltd.**  
 Level 8, 99 St Georges Tce,  
 Perth, Western Australia 6000  
 PO Box 5638, St Georges Tce,  
 Perth WA 6831  
 Telephone: (08) 94864036  
 Email: [info@wcminerals.com.au](mailto:info@wcminerals.com.au)  
 Website: [wcminerals.com.au](http://wcminerals.com.au)

## WHITE CLIFF MINERALS LTD.

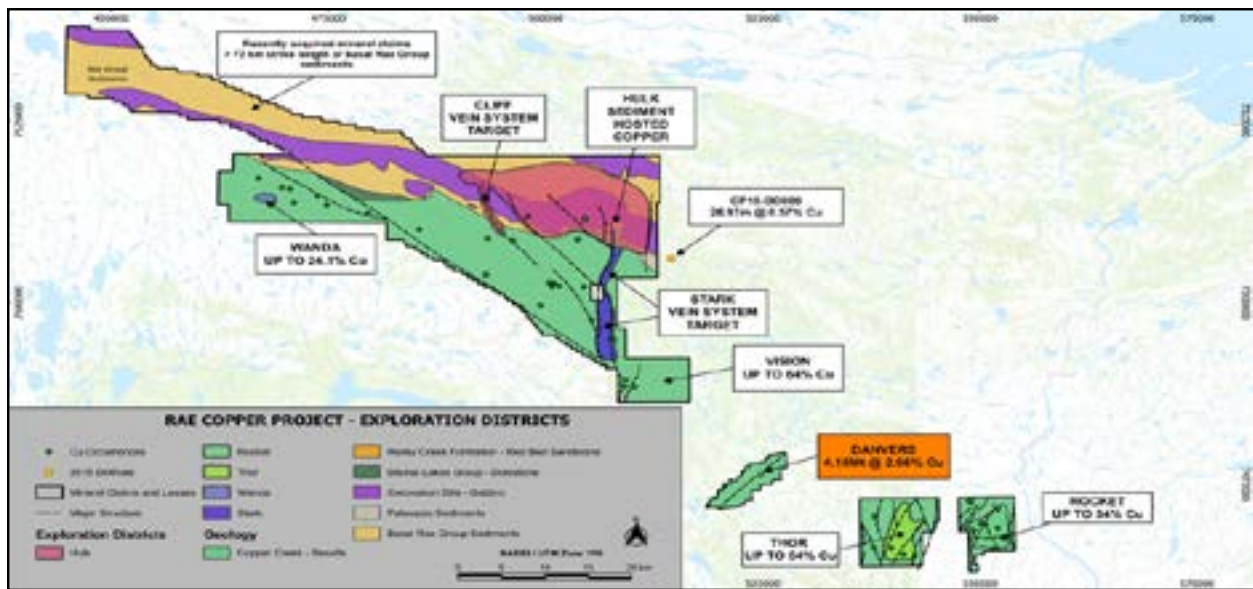
# Rae Copper – Silver

## NEED TO KNOW

- ▶ **Material Upside:** A large, underexplored tenure package located in historic and proven areas with the potential for significant, high-grade and scalable projects. The project holds potential to host high grade, large tonnage epithermal and sedimentary copper systems. Danvers is an epithermal vein system – mineralised envelope open in all directions. Hulk is a large scale sediment hosted copper target with a geophysical anomaly spanning 150km<sup>2</sup> within the >72km Rae group sedimentary structure.
- ▶ **High Grade Copper Discovery at Danvers:**
  - **Danvers 1:** First assays confirm a material copper discovery at Rae with drilling results including 175m @ 2.5% Cu, 58m @ 3.08% Cu and 63m @ 2.23% Cu. Additional results pending.
  - **Danvers 2:** over 4km to the SW of the centre of Danvers 1 returned initial RC results of 15m @ 4.8% Cu and 20g/t Ag from 12m within a broader intersection of 30.5m @ 2.5% Cu and further intervals of 17m @ 0.15% Cu from 55m; 27.5m @ 0.40% Cu from 123.5m, including 3m @ 1.7% Cu from 137m.
- ▶ **Tier 1 Jurisdiction:** White Cliff has ground in Canada, a supportive jurisdiction with enabling regulatory frameworks for exploration and development.

## ESG HIGHLIGHTS

White Cliff Minerals Limited has implemented comprehensive control and accountability systems to guide corporate governance. The Board is committed to openness and integrity, applying governance principles suited to the Company's needs. It endorses the ASX Corporate Governance Council's Principles and Recommendations, adopting charters and policies consistent with those guidelines where appropriate for the Company's size and circumstances. The ASX Principles and Recommendations are available at [www.asx.com.au](http://www.asx.com.au). In line with best practice, the Company provides its corporate governance policies to shareholders through its website and follows ASX recommendations for full or summary disclosure. See: <https://wcminerals.com.au/corporate-governance/>



## HIGHLIGHTS

- **Right time, right place:** Proterozoic Era basins host many of the world's largest sediment-hosted copper deposits. The Company's licence covers 72 km of highly prospective Rae Group sediments.
- **High-grade mineralisation:** The Rae Cu-Ag Project contains numerous copper occurrences defined by high-resolution magnetics, extensive rock chip, trenching, and drilling. Outcropping mineralisation is traceable over long surface distances. Historical rock chip samples report copper grades exceeding 30% and silver over 40 g/t.
- **Favourable geological setting:** Copper-fertile hydrothermal fluids are evident across the project, with volcanic-hosted showings and all first-order controls for sediment-hosted copper. A historic resource of 4.16 Mt at 2.96% Cu lies less than 2 km east of the licence boundary.
- **2025 drilling success:** Recent Reverse Circulation drilling at Danvers confirms potential for a major discovery. Highlights include:
  - DAN25008: 175 m @ 2.5% Cu & 8.66 g/t Ag from 7.6 m, including 14 m @ 7.55% Cu & 25.8 g/t Ag, ending in mineralisation open at depth.
  - DAN25003: 58 m @ 3.08% Cu & 13.3 g/t Ag from 52 m, including 18 m @ 5.21% Cu & 22.33 g/t Ag.
  - DAN25002: 63 m @ 2.23% Cu & 7.1 g/t Ag from 9.14 m, including 15 m @ 5% Cu & 16.9 g/t Ag.
- **Drilling extends mineralisation beyond historic limits by at least 30 m.**
- **New zone discovery:** Danvers 2, over 4 km southwest of Danvers 1, returned strong intercepts including:
  - DAN25019: 15 m @ 4.8% Cu & 20 g/t Ag from 12 m within 30.5 m @ 2.5% Cu, plus 17 m @ 0.15% Cu from 55 m and 27.5 m @ 0.4% Cu from 123.5 m.
- **Logistics advantage:** The 1,228 km<sup>2</sup> project lies 75 km from Kugluktuk, with port access, an all-weather airstrip, and support from Yellowknife—Canada's northern mining hub. Government "First Mile" initiatives further enhance infrastructure potential.

## TRACK RECORD

Clear Company Strategy: Company focused on delineation of a material copper project in tier 1 jurisdiction.

## TEAM EXPERTISE

**Committed Board & Management:** The company has a well-established team, with the sector expertise and experience and demonstrated skin in the game having purchased ~A\$3.9m on market and in placements over the previous 12 months.



## PROJECT INFORMATION

Project: Storm Copper  
 Ownership: American West Metals Ltd. (80%) / Aston Bay Holdings Ltd. (20%)  
 Location: Somerset Island, Nunavut  
 Latitude: 73°39'40.5" N  
 Longitude: 94°24'15.986" W  
 Size: Spans ~ 151,253 hectares (373,759 acres)  
 Stage: Resource defined; economic studies  
 Resource: 20.6Mt @ 1.1% Cu and 3.8g/t Ag, of which 60% is Indicated resource  
 Listings: ASX: AW1

## CONTACT INFORMATION

### American West Metals Limited

Level 2, 28 Ord Street,  
 West Perth WA 6005  
 United States

Telephone: +61 8 6109 6653

Email: [info@aw1group.com](mailto:info@aw1group.com)

Website: [americanwestmetals.com](http://americanwestmetals.com)

## AMERICAN WEST / ASTON BAY HOLDINGS

# Storm Copper

## NEED TO KNOW

- ▶ Located in Nunavut, a Tier 1 Mining Jurisdiction.
- ▶ Dominant regional land package of over 2,200km<sup>2</sup> in an existing base metals district.
- ▶ Storm is located just 25km from deep water access – Aston Bay.
- ▶ Year-round mining operations, with reliable shipping window.
- ▶ Established logistics network and supportive local government.
- ▶ Current M&A and land grab focus area.
- ▶ Major miners are moving back.

## HIGHLIGHTS

### Reasons to Invest

- **Storm Maiden Resource:** Delivers 205Kt Contained Copper Making Storm one of very few undeveloped high-grade, open-pit copper opportunities of significant scale globally
- **Demonstrable Growth and Development Potential:** Resource and exploration drilling during 2024 has continued to rapidly define a large-scale copper mining camp with new discoveries and potential resource extensions
- **District-Scale Discovery Opportunity:** AW1 controls a >100km long, highly prospective belt with less than 5% explored to date, representing a potential district-scale opportunity

### Storm Maiden Resource

- From Exploration Concept to Maiden Resource in 12 Months
- Maiden MRE confirms Storm as a copper project of both quality and scale and highlights the immense growth potential
- Sediment Hosted Copper Deposit similar to those of the Central African and Kalahari Copper Belts
- Over 205Kt of copper and 1.9Moz of silver defined within four deposits
- Resource upgrade expected Q4 2024



## GEODATA / REPORTS

ON April 17, 2025, Aston Bay Minerals announced a new National Instrument 43-101 (“NI 43-101”) Technical Report titled “Initial Mineral Resource Estimate and Technical Report on the Storm Copper Project, Aston Bay Property, Somerset Island, Nunavut, Canada” and dated effective February 7, 2025 (the “Report”), has been filed under the Company’s SEDAR+ profile.

## ESG HIGHLIGHTS

American West is driven by the goal of a sustainable future through responsible operations and ethical business practices that deliver economic returns for our shareholders and create shared value in our communities. Our commitment to sustainability is achieved through adherence to high standards of Environmental Social Governance (ESG). The Company aspires to have industry leading credentials in ESG with a focus on:

- ▶ Environment
- ▶ Climate Change
- ▶ Governance
- ▶ Community
- ▶ Working Responsibly

We aim to create an inclusive and supportive workplace, where people are empowered and aligned. Our future success and ability to execute our strategic plan depends on attracting and retaining the right people with the right skills. We aspire to be a business which recognises and respects the rights and dignity of all people. We care about the health and wellbeing of our people and our host communities, and work proactively to sustain their wellbeing. Our aim is to manage our work place environments in a way that effectively minimises the exposure of our people to hazards that may cause injury or long-term health issues.

## TRACK RECORD

American West Metals is an Australian company focused on growth through the discovery and development of major copper and other clean energy mineral deposits in North America. We are a progressive mining company driven by developing mines that have a low-footprint and support the global energy transformation. Our portfolio of copper and zinc projects include significant existing resource inventories and high-grade mineralisation that can generate robust mining proposals. Core to our approach is our commitment to ethical extraction and processing of minerals and making a meaningful contribution to the communities where our projects are located. Led by a highly experienced leadership team, our strategic initiatives lay the foundation for a sustainable business which can deliver high-multiplier returns on shareholder investment and economic benefits to all stakeholders.

## TEAM EXPERTISE

Management: <https://americanwestmetals.com/about/management/>  
 Board: <https://americanwestmetals.com/about/board/>



## PROJECT INFORMATION

Project: Whale Cove  
 Ownership: BG Gold Capital II Corp.  
 Location: Nunavut, Canada  
 Latitude: 62.3250° North  
 Longitude: 92.8456° West  
 Size: 89 contiguous claims, 842 km<sup>2</sup>  
 Stage: Advanced exploration  
 Resource: Measured: 0.9 Mt at 2.02 g/t for 0.06 Moz gold  
 Indicated: 22.7 Mt at 2.01 g/t for 1.47 Moz  
 Listings: Unlisted

## CONTACT INFORMATION

**BG Gold Capital II Corp.**  
 Suite 3200, Bay Adelaide Centre – North Tower  
 40 Temperance Street  
 Toronto, Ontario M5H 0B4  
 Website: [bggold.ca](http://bggold.ca)

## BG GOLD CAPITAL II CORP.

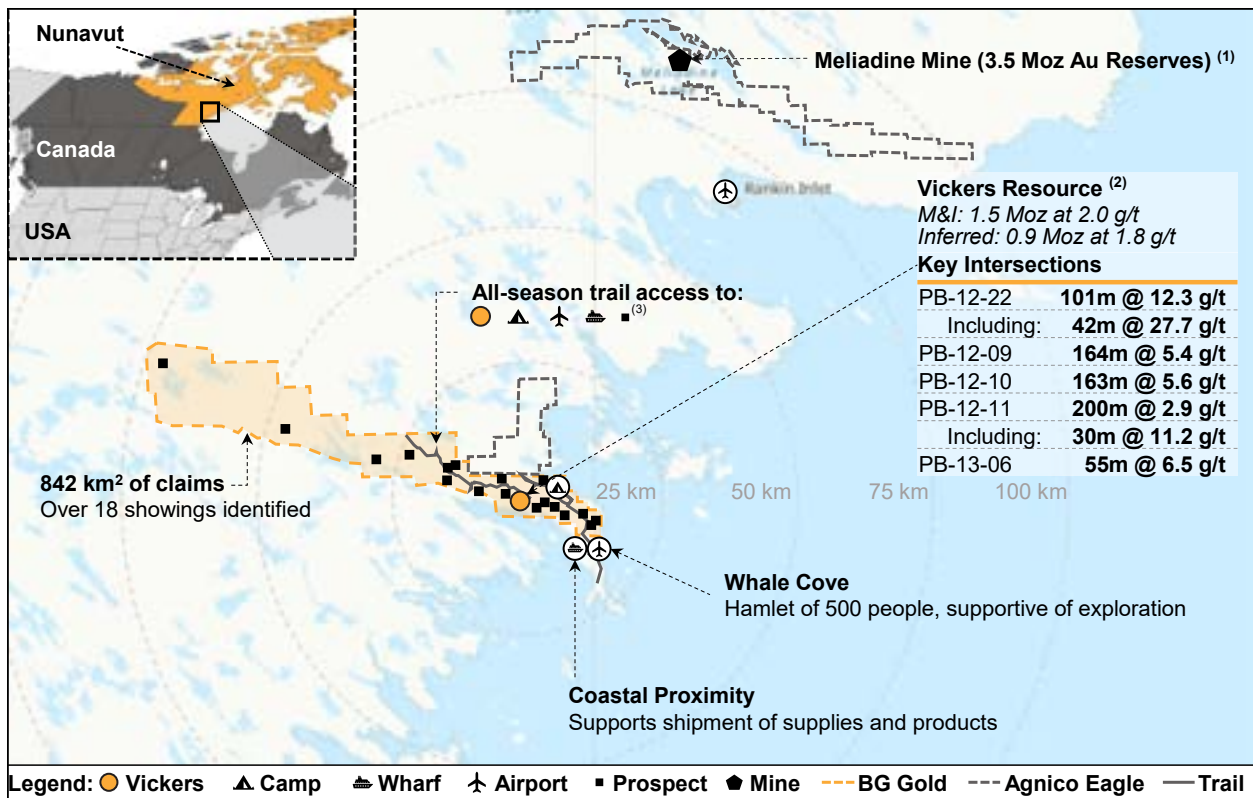
# Whale Cove

## NEED TO KNOW

- ▶ Advanced, high-quality gold asset in Tier 1 mining jurisdiction
- ▶ 1.5 Moz M&I and 0.9 Moz Inferred Resource, starting near-surface, with high-grade zones, including intercepts of 101m @ 12.3 g/t, with gold recoveries of up to 99.6% using conventional techniques
- ▶ Significant improvement on 1.6 Moz Inferred 2020 historic resource
- ▶ 842 km<sup>2</sup> contiguous tenement with over 18 identified targets, bordered by Agnico Eagle claims, close to coast, and with year-round accessibility
- ▶ Targeting value uplift across multiple areas
  - Accelerate regional target generation and exploration, including investigating 9,100 g/t grab sample
  - Advance Vickers Resource, including infill drilling and economic analysis
  - Potential IPO or other liquidity event targeted in 2026

## HIGHLIGHTS

- BG Gold wholly owns the Whale Cove Gold Project (formerly Pistol Bay), an advanced-stage exploration project covering 842 km<sup>2</sup> near Whale Cove on Hudson Bay, Nunavut.
- Ownership is held through subsidiaries Ice Ghost Gold Corp and Whale Cove Gold Corp.
- The project lies in the underexplored Rankin-Ennadai greenstone belt, with strong infrastructure and logistics access.
- Vickers is the primary deposit, with 13 additional prospective targets identified across the property.
- Vickers is located ~80 km from Agnico Eagle's Meliadine Mine, which hosts 3.77 Moz in reserves and produced 364 Koz in 2023.
- In 2025, BG Gold will advance multiple high-potential targets defined in 2023–24, including field samples grading >250 g/t up to 9,100 g/t, several of which remain untested by drilling.
- The 2025 program includes 2,000–3,000 m of drilling across three new targets and ~1,000 m of confirmation and metallurgical drilling at Vickers to further validate the deposit's favourable metallurgy.



## ESG HIGHLIGHTS

Excellent community relations.

- Signed new Community Agreement; two director-led delegations visited Whale Cove.
- Provided support and supplies to Whale Cove.
- Awarded DIG grant award funding from Nunavut Government.

## TRACK RECORD

Track record of delivery.

- Raised c. C\$10m in 2023, creating investor register of industry leaders.
- 8,230m HQ programme in 2024, largest ever at Vickers (main deposit), results included mineralised intersections of 71m @ 3.5 g/t and 30m @ 8.2 g/t (2).
- 2025 Resource delivered significant improvement on historic 1.6 Moz Inferred 2020 Resource.

## GEODATA / REPORTS

[2025-03-17 BG Gold Capital II Corp. Whale Cove Project – Vickers Mineral Resource Nunavut, Canada](#)

## TEAM EXPERTISE

Industry leading board and backers

- Complimentary board of experienced natural resource industry leaders.
- Shareholders include, among others, founders of Glencore, First Quantum Minerals, Yellow Cake, and Harmony Gold, the CEO of a top global gold producer, former CEO of European Goldfields, directors of Sibanye-Stillwater, IGO and Platinum Group Metals, and former Head of Global Mining & Metals at CIBC.



## OUR MISSION

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Invest North of 60 exists to connect forward-looking investors with Canada's northern mineral opportunities, responsibly unlocking high-potential projects across Nunavut, Northwest Territories, and Yukon while fostering sustainable growth and long-term value.

Through strong collaboration with territorial governments and Indigenous partners, our mission ensures projects advance to the benefit residents, with respect for communities and their culture, and the environment. By combining traditional knowledge with modern development practices, we create a framework where economic potential and responsible stewardship go hand in hand.

We provide investors with clear, actionable insights into emerging mineral projects, highlighting strategic opportunities in a region poised for growth. Our mission is to drive northern resource development that delivers both strong returns and lasting benefits for people and the environment.



## OUR TEAM

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The Invest North of 60 team is guided by skilled marketing and communications professionals alongside industry experts, combining deep knowledge of northern mineral resources with strategic insight to connect investors with opportunities while showcasing the North's sustainable development potential.

### **Kathy Gray**

Team Lead

### **Tom Hoefler**

Industry Consultant

### **Kelley Ryder**

Media + Logistics

### **Gary Vivian**

Industry Consultant

### **Wally Schumann**

Industry Consultant



# INVESTOR RESOURCES

## ► Official Government Websites

|   |   |
|---|---|
| Government of Yukon                     | <a href="https://yukon.ca/">https://yukon.ca/</a>                         |
| Government of the Northwest Territories | <a href="https://www.gov.nt.ca/">https://www.gov.nt.ca/</a>               |
| Government of Nunavut                   | <a href="https://www.gov.nu.ca/en">https://www.gov.nu.ca/en</a>           |
| Government of Canada                    | <a href="https://www.canada.ca/en.html">https://www.canada.ca/en.html</a> |

## ► Indigenous-Focused Programs

|  |   |
|--|---|
| Indigenous Natural Resource Partnerships (INRP) Program    | <a href="https://natural-resources.canada.ca/natural-resources-indigenous-peoples/indigenous-natural-resource-partnerships">https://natural-resources.canada.ca/natural-resources-indigenous-peoples/indigenous-natural-resource-partnerships</a> |
| Northern Indigenous Economic Opportunities Program (NIEOP) | <a href="https://www.cannor.gc.ca/eng/1385486556734/1385486648146">https://www.cannor.gc.ca/eng/1385486556734/1385486648146</a>   |
| Indigenous Loan Guarantee Program                          | <a href="https://cdev.gc.ca/indigenous-loan-guarantee-program/">https://cdev.gc.ca/indigenous-loan-guarantee-program/</a>   |
| Canada Infrastructure Bank's Indigenous Equity Initiative  | <a href="https://cib-bic.ca/en/indigenous-equity-initiative/">https://cib-bic.ca/en/indigenous-equity-initiative/</a>   |

## ► Additional Resources

|              |   |
|--------------|---|
| Invest Yukon | <a href="https://investyukon.ca/">https://investyukon.ca/</a> |
|--------------|---|

*To visit our  
website, scan  
the QR code  
found here,  
or visit the  
address listed  
below.*



 **INVESTNORTHOF60.CA**

For more information, visit our website, or email us at [info@investnorthof60.ca](mailto:info@investnorthof60.ca)