



YUKON

SILVER / COPPER / GOLD / LEAD / ZINC



BMC MINERALS LTD.

Kudz Ze Kayah Project

NEED TO KNOW

- ▶ BMC is proposing mining, construction and mineral processing activities centred on the ABM Deposit, a polymetallic volcanic hosted massive sulphide (VHMS) deposit containing economic concentrations of zinc, silver, copper, gold and lead.
- ▶ From 2020 NI-43-101:
 - Probable Mineral Reserve at ABM Deposit (Open Pit and Underground): 15.7 Mt at 5.8% Zn, 138 g/t Ag, 0.9% Cu, 1.3 g/t Au, 1.7% Pb
 - Indicated Mineral Resources at ABM Deposit: 19.1 Mt at 6.3% Zn, 148 g/t Ag, 0.9% Cu, 1.49 g/t Au, 1.9% Pb
- ▶ Over the last 10 years, more than US\$150 million has been invested into the project making it uniquely advanced. With a mine life of approximately 9 years, the proposed ABM Mine Project is intended to leave a relatively small footprint on the land.
- ▶ Once in production, the ABM Mine is expected to be Canada's largest silver and zinc producer and a top 15 copper producer. The ABM Mine will also be one of five mines globally that will be both a top 25 zinc producer and a top 20 silver producer.

PROJECT INFORMATION

Project: Kudz Ze Kayah Project
Ownership: BMC Minerals Ltd.
Location: Yukon, Canada
Latitude: 61°31' North
Longitude: 130°33' West
Size: 879 mineral claims covering 231.4 km²
Stage: Advanced
Resource: Probable reserve 15.7 Mt at 5.8% Zn, 138 g/t Ag, 0.9% Cu, 1.3 g/t Au, 1.7% Pb
Listings: ASX: BMC

CONTACT INFORMATION

BMC Minerals Ltd.

750 - 789 West Pender Street,
Vancouver, BC V6C 1H2

Telephone: + 1-778-379-9262 (ext. 101)

Email: investors@bmcminerals.com

Website: bmcminerals.com

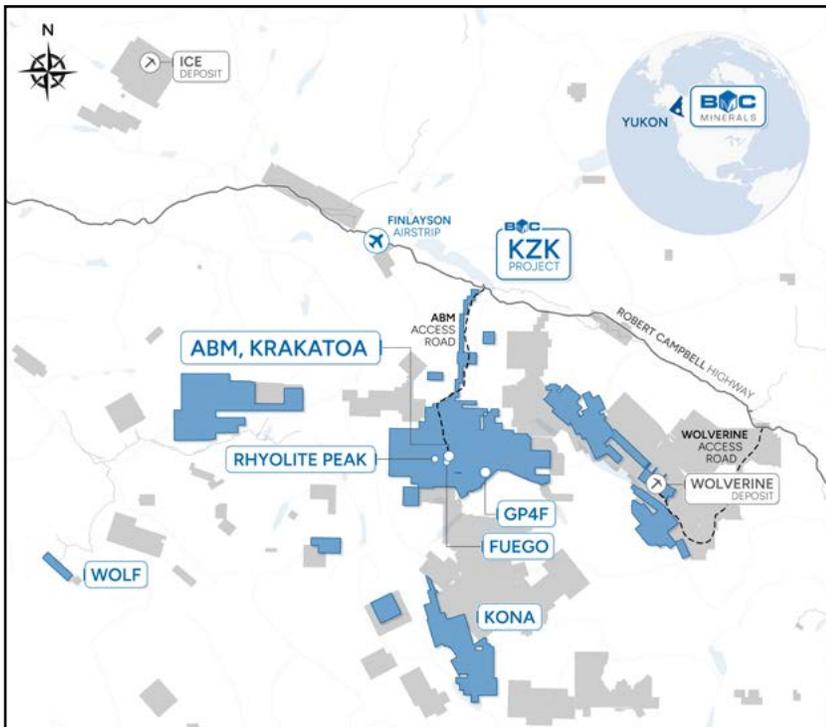
PERMITS / COMPLIANCE

The proposed mine project has been the subject of a socioeconomic and environmental assessment completed by the Yukon Environmental and Socio-economic Assessment Board. The Company is currently awaiting a Decision Document that will allow the project to proceed through the licensing and permitting processes.

TEAM EXPERTISE

Seasoned and experienced management team.

<https://www.bmcminerals.com/about-bmc/board-management>



HIGHLIGHTS

- ▶ The Kudz Ze Kayah Project comprises eight mineral properties of which the most advanced are the KZK Property centred on the ABM Deposit; the Pelly Property located immediately adjacent to the now shuttered Wolverine mine; the Kona Property centred on the Kona deposit; and the Wolf Property centred on the Wolf deposit.
- ▶ BMC is committed to progressing the advanced and high quality ABM Mine Project to being fully permitted, leveraging its exploration upside and significant competitive advantages to produce gold, silver, copper, lead and zinc.
- ▶ Mining is planned to be conducted utilizing both open pit (~89% of ore) and underground (~11% of ore) mining methods, with ore processed to produce separate copper, zinc and high precious metal (HPM) concentrates via sequential flotation through a processing plant that is anticipated to treat an estimated average 2.0 million tonnes of ore per annum.
- ▶ Tailings are proposed to be deposited in a purpose-built dry stack tailings storage facility, while unmineralized rock is proposed to be classified according to acid generation and metal leaching potential and stored in purpose-built storage facilities. Rock with strongly acid generating and/or metal leaching properties is proposed to be co-disposed with the tailings.

ESG HIGHLIGHTS

Corporate Governance

- ▶ Comprehensive systems of control and accountability guide corporate governance
- ▶ Board oversees policies with openness, integrity, and transparency
- ▶ Governance framework aligned with the Company's size and needs

Community Engagement

- ▶ Strong relationships with communities surrounding the KZK Project
- ▶ Focus on long-term, mutually beneficial development opportunities
- ▶ Community approach includes:
 - Direct local investment and participation
 - Respect for local and First Nations interests
 - Responsible project design and operations that leave a positive legacy

Environmental Responsibility

- ▶ Proactive environmental management through a defined strategy
- ▶ Key commitments include:
 - Early identification of environmental risks and opportunities
 - Measures to minimize impacts and deliver short- and long-term benefits
 - Baseline environmental surveys and ongoing monitoring and studies
 - Implementation of an Environmental Management System (EMS) and Exploration Environmental Management Plan (EMP)
 - Systems to reduce pollution, improve energy efficiency, and minimize waste
 - Collaboration with Kaska, academics, and environmental specialists
 - Field monitoring, including remote camera data collection