



YUKON

GOLD / TELLURIUM



KLONDIKE GOLD CORP.

Klondike District Gold Project

NEED TO KNOW

Klondike Gold Corp. (KG) is steadily advancing its 729 sq/km 100%-owned Klondike District Gold Project located at Dawson City, Yukon Territory. The Klondike District Gold Project targets multiple high-grade gold zones associated with district scale orogenic faults along the 55-kilometer length of the historic Klondike Goldfields placer district, where >20,000,000 ozs of gold have been recovered from various placer mining activities largely continuous since discovery in 1896. To date, multi-kilometer long trends of gold mineralization have been identified along the Lone Star, Stander and Eldorado Fault Zones. In 2022 maiden NI43-101 compliant resources have been outlined from drilling to 2021.

PROJECT INFORMATION

Project: Klondike District Gold Project
Ownership: Klondike Gold Corp.
Location: 20 km SE of Dawson City, Yukon
Latitude: 63.89° North
Longitude: -139.25° West
Size: 72,879 Ha (729 sq kms)
Stage: Exploration/development, Lone Star, Stander and Eldorado Fault Zones. Production at Montana Creek Placer Operation, KG is 10% Royalty Holder
Resource: Gold, possible Tellurium
Listings: TSXV: KG | OCTQB: KDKGF | Frankfurt: LBDP

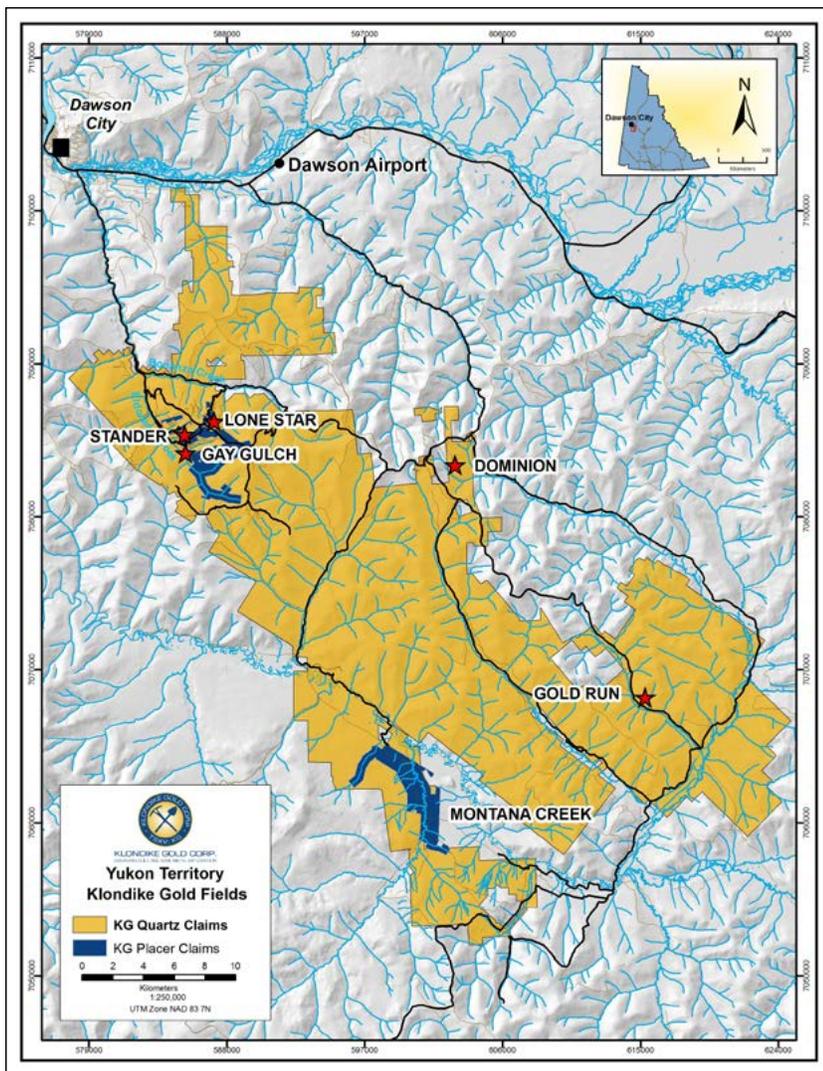
- ▶ **Scale** - KG owns 729 sq/kms of bedrock claims over entire historic Klondike gold rush district that has historically produced >20,000,000 ozs gold from alluvial placer deposits over the past ~125 years. Two deposits discovered already (Lone Star, Stander), more discoveries and significant resource growth are expected.
- ▶ **Economics** - Free-gold orogenic gold emplacement, no leaching, simple efficient recoveries.
- ▶ **Location** - Project adjacent to commercial infrastructure, power grid, highways, airport, suppliers.
- ▶ **Royalty Income** - Up to \$9,000,000 non-dilutive funding from 10% royalty payments expected over next 3-5 years from the option to purchase agreement for the Montana Creek Placer Mine.
- ▶ **Quality Management** - With large share positions alongside several capable venture building investors provide strong company support.

CONTACT INFORMATION

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ESG HIGHLIGHTS

- ▶ Good working relationship with the local First Nations Tr'ondëk Hwëch'in Government.
- ▶ Klondike Gold Corp is based locally in Dawson and is a significant contributor to the local economy. Hiring local where possible and supporting local businesses and the community.
- ▶ Stable regulatory jurisdiction with clear land rights and a clear path to production.
- ▶ Project is fully permitted for exploration and preliminary development.



GEODATA / REPORTS

In 2022 Klondike Gold filed its maiden NI 43-101 Resource estimate on the Stander and Lone Star deposits. The first resource estimate ever for the Klondike District. The Technical Report dated December 16, 2022 with an effective date of November 10, 2022 is entitled "NI 43-101 Technical Report for the Klondike District Gold Project, Yukon Territory, Canada". The Initial Mineral Resource Estimate comprises a total Indicated Mineral Resource of 469,000 ounces of gold and a total Inferred Mineral Resource of 112,000 ounces of gold on the near-surface Lone Star and Stander Deposits. The Mineral Resource Estimate is based upon drilling results from 2014 through 2021 field seasons.

TRACK RECORD

Founded by Richard Hughes (Hemlo Gold) Klondike Gold Corp. began exploring the Klondike Goldfields and accumulating claims in the 1980's. Early work was haphazard and resulted in little exploration output until 2014. Then, led by major shareholder Frank Guistra, a new board of directors and management team was assembled to seriously evaluate and advance the gold potential of the historic mining district that had already produced ~20,000,000 ozs of alluvial gold. This new management team, led by President and CEO Peter Tallman, has already outlined two deposits and established the first bedrock mineral resource (2022) in the Klondike and substantially increased the size of the project. Since 2014 ~\$29 million dollars have been raised for exploration including drilling over ~590 drillholes to define the maiden resource and form models to discover multiple sources of gold in the Klondike.

PERMITS / COMPLIANCE

Klondike Gold has four valid and active, 10 year Class 3 Quartz Landuse Permits covering the entire 729 sq km property. The permits allow for exploration and development work including drilling, road and trail building, and infrastructure development. The permits are valid until 2029, 2032, 2034 and 2034. Klondike Gold also has a Class 4 Placer Landuse Permit which covers the Lone Star and Stander deposits which allows for bulk sampling and water use.

TEAM EXPERTISE

Board: <https://www.klondikegoldcorp.com/company/board-of-directors/>