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CANADA'S NORTHERN RESOURCE OPPORTUNITY



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NUNAVUT

GOLD



► **BG GOLD CAPITAL II CORP.**

Whale Cove

NEED TO KNOW

- ▶ Advanced, high-quality gold asset in Tier 1 mining jurisdiction
- ▶ 1.5 Moz M&I and 0.9 Moz Inferred Resource, starting near-surface, with high-grade zones, including intercepts of 101m @ 12.3 g/t, with gold recoveries of up to 99.6% using conventional techniques
- ▶ Significant improvement on 1.6 Moz Inferred 2020 historic Resource
- ▶ 842 km² contiguous tenement with over 18 identified targets, bordered by Agnico Eagle claims, close to coast, and with year-round accessibility
- ▶ Targeting value uplift across multiple areas
 - Accelerate regional target generation and exploration, including investigating 9,100 g/t grab sample
 - Advance Vickers Resource, including infill drilling and economic analysis
 - Potential IPO or other liquidity event targeted in 2026

PROJECT INFORMATION

Project: Whale Cove
Ownership: BG Gold Capital II Corp.
Location: Nunavut, Canada
Latitude: 62.3250° North
Longitude: 92.8456° West
Size: 89 contiguous claims,
842 km²
Stage: Advanced exploration
Resource: Measured: 0.9 Mt at
2.02 g/t for 0.06 Moz gold
Indicated: 22.7 Mt at
2.01 g/t for 1.47 Moz
Listings: Unlisted

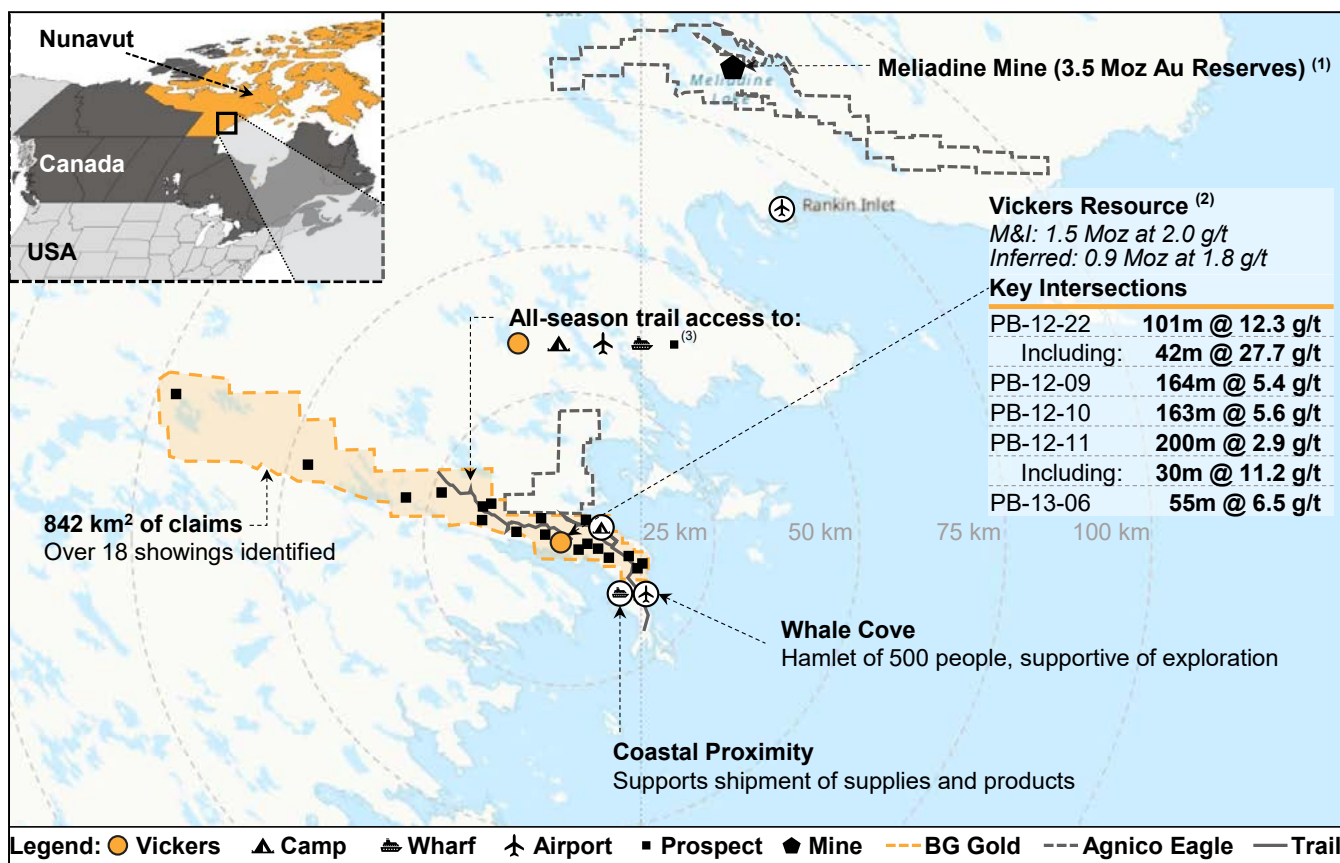
CONTACT INFORMATION

BG Gold Capital II Corp.

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HIGHLIGHTS

- BG Gold wholly owns the Whale Cove Gold Project (formerly Pistol Bay), an advanced-stage exploration project covering 842 km² near Whale Cove on Hudson Bay, Nunavut.
- Ownership is held through subsidiaries Ice Ghost Gold Corp and Whale Cove Gold Corp.
- The project lies in the underexplored Rankin-Ennadai greenstone belt, with strong infrastructure and logistics access.
- Vickers is the primary deposit, with 13 additional prospective targets identified across the property.
- Vickers is located ~80 km from Agnico Eagle's Meliadine Mine, which hosts 3.77 Moz in reserves and produced 364 Koz in 2023.
- In 2025, BG Gold will advance multiple high-potential targets defined in 2023–24, including field samples grading >250 g/t up to 9,100 g/t, several of which remain untested by drilling.
- The 2025 program includes 2,000–3,000 m of drilling across three new targets and ~1,000 m of confirmation and metallurgical drilling at Vickers to further validate the deposit's favourable metallurgy.



ESG HIGHLIGHTS

Excellent community relations.

- Signed new Community Agreement; two director-led delegations visited Whale Cove
- Provided support and supplies to Whale Cove
- Awarded DIG grant award funding from Nunavut Government

TRACK RECORD

Track record of delivery.

- Raised c. C\$10m in 2023, creating investor register of industry leaders
- 8,230m HQ programme in 2024, largest ever at Vickers (main deposit), results included mineralised intersections of 71m @ 3.5 g/t and 30m @ 8.2 g/t (2)
- 2025 Resource delivered significant improvement on historic 1.6 Moz Inferred 2020 Resource

GEODATA / REPORTS

[2025-03-17 BG Gold Capital II Corp. Whale Cove Project – Vickers Mineral Resource Nunavut, Canada](#)

TEAM EXPERTISE

Industry leading board and backers

- Complimentary board of experienced natural resource industry leaders
- Shareholders include, among others, founders of Glencore, First Quantum Minerals, Yellow Cake, and Harmony Gold, the CEO of a top global gold producer, former CEO of European Goldfields, directors of Sibanye-Stillwater, IGO and Platinum Group Metals, and former Head of Global Mining & Metals at CIBC