



# INVEST NORTH OF 60

CANADA'S NORTHERN RESOURCE OPPORTUNITY



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## NORTHWEST TERRITORIES

## ZINC / LEAD



### PROJECT INFORMATION

**Project:** Pine Point  
**Ownership:** Pine Point Mining Limited  
**Location:** Northwest Territories, Canada  
**Latitude:** 61° 0' and 61° 45' North  
**Longitude:** 114° and 115° 15' West  
**Size:** Mining leases and mineral claims ~ 46,884 hectares.  
**Stage:** Resource defined; environmental assessment underway, financing  
**Resource:** 49.5Mt grading 4.22% zinc and 1.49% lead (5.52% ZnEq)  
**Listings:** JV: Osisko Metals (TSX-V: OM; OTCQX: OMZNF; FRANKFURT: 0B51) and Appian Natural Resources Fund

### CONTACT INFORMATION

#### Pine Point Mining Limited

1100 Ave Des Canadiens de Montreal  
Suite 300, Montreal, Quebec H3B 2S2

Email: [info@osiskometals.com](mailto:info@osiskometals.com)

Website: [osiskometals.com](http://osiskometals.com)

### PINE POINT MINING LIMITED

## Pine Point

### NEED TO KNOW

- ▶ Proposed new open pit and underground mine on the site of historic Pine Point Mine, which produced zinc and lead concentrates from 1964 to 1988.
- ▶ Feasibility Study underway, with expected completion date in Q2 2025.
- ▶ Preliminary Economic Assessment provided:
  - Indicated Mineral Resources of 49.5Mt grading 4.22% zinc and 1.49% lead (5.52% Zinc Equivalent containing approximately 4.6 billion pounds of zinc and 1.6 billion pounds of lead in situ (undiluted).
  - Inferred Mineral Resources of 8.3Mt grading 4.18% zinc and 1.69% lead (5.64% Zinc Equivalent) containing approximately 0.7 billion pounds of zinc and 0.3 billion pounds of lead in situ (undiluted).
- ▶ Historically produced among the world's cleanest zinc and lead concentrates with very low impurities.
- ▶ The project benefits from significant supporting infrastructure, including paved road access, a nearby railhead, and an on-site hydroelectric substation. Additionally, the project benefits from 100 kilometres of pre-existing mine haul roads from the original mining operations, providing access to most of the deposits in the 2024 MRE.
- ▶ Environmental Assessment and comprehensive community consultations are underway.

### HIGHLIGHTS

Pine Point Mining Limited (PPML) is a joint venture (JV) company formed in April 2023, between Osisko Metals Incorporated and Appian Natural Resources Fund III LP (Appian). The JV leverages Appian's extensive mine development experience and includes a crucial investment of C\$75 million into the development of the Pine Point Project to "shovel-ready" status. This funding will cover costs associated with a mine development project including definition and exploration drilling, Indigenous engagement, the feasibility study, environmental assessment, and permitting. Appian aims to acquire an ownership interest of 65% in PPML at the Final Investment Decision when permits for construction and operation are obtained.



Sample off Zinc And Lead Mineralization From Pine Point.

## ESG HIGHLIGHTS

### PPML's Mission is to:

- Mine zinc, a critical mineral, to support the shift toward a green, sustainable economy
- Be a leading zinc producer in North America
- Undertake our operations in a safe and environmentally responsible manner
- Be an economic stimulus for our host communities
- Be respectful of Indigenous traditions and knowledge

PPML's obligations, expectations and intentions toward their many stakeholders are summarized in the corporate governance documents and reinforced regularly at all levels of the Company. See: <https://pinepointmining.com/about-pine-point-mining-ltd/corporate-governance/>

## TRACK RECORD

Osisko Metals is a Canadian exploration and development company creating value in the critical metals space, more specifically copper and zinc. Appian Capital Advisory LLP is a London-headquartered investment advisor in the metals and mining industry, with global experience across South America, North America, Europe, Australia and Africa and a successful track record of supporting companies to achieve their development targets, with a global operating portfolio overseeing nearly 6,300 employees.

## GEODATA / REPORTS

[NI 43-101 Technical Report Preliminary Economic Assessment for the Pine Point Lead-Zinc Project](#)

## PERMITS / COMPLIANCE

- All required exploration and development permits are in place.

## TEAM EXPERTISE

The Company has an experienced management team. See: <https://pinepointmining.com/about-pine-point-mining-ltd/management/>